

P. M. I. B.

Wednesday, March 20, 2013

10:00 a.m.

PMIB Meeting
March 20, 2013

DESIGNATION

POOLED MONEY INVESTMENT ACCOUNT

PORTFOLIO SUMMARY REPORT

March 20, 2013

(Dollars in Billions)

	02/28/13	01/31/13	Change From Prior Month	Prior Year 02/29/12
Total Portfolio				
Amount	\$59.030	\$61.452	(\$2.422)	\$64.834
Effective Yield	0.283%	0.283%	0.000%	0.377%
Quarter-to-date Yield	0.293%	0.300%	-0.007%	0.387%
Year-to-date Yield	0.334%	0.340%	-0.006%	0.389%
Average Life (in days)	217	226	(9)	239
AB 55 Loans (Government Code §16312 and §16313)				
Approved	\$0.280	\$0.233	\$0.047	\$0.311
Disbursed	\$0.149	\$0.141	\$0.008	\$0.179
Local Agency Investment Fund				
Deposits	\$20.854	\$21.476	(\$0.622)	\$21.657
Number of Participants	2,657	2,660	(3)	2,741

**DESIGNATION BY POOLED MONEY INVESTMENT BOARD
OF TREASURY POOLED MONEY INVESTMENTS AND DEPOSITS**

In accordance with sections 16480 through 16480.8 of the Government Code, the Pooled Money Investment Board, at its meeting on March 20, 2013, has determined and designated the amount of money available for deposit and investment as of as of March 15, 2013 under said sections. In accordance with sections 16480.1 and 16480.2 of the Government Code, it is the intent that the money available for deposit or investment be deposited in bank accounts and savings and loan associations or invested in securities in such a manner so as to realize the maximum return consistent with safe and prudent treasury management, and the Board does hereby designate the amount of money available for deposit in bank accounts, savings and loan associations, and for investment in securities and the type of such deposits and investments as follows:

1. In accordance with law, for deposit in demand bank accounts as Compensating Balance for Services 1,597,825,000

The active noninterest-bearing bank accounts designation constitutes a calendar month average balance. For purposes of computing the compensating balances, the Treasurer shall exclude from the daily balances any amounts contained therein as a result of nondelivery of securities purchased for "cash" for the Pooled Money Investment Account and shall adjust for any deposits not credited by the bank as of the date of deposit. The balances in such accounts may fall below the above amount provided that the balances computed by dividing the sum of daily balances of that calendar month by the number of days in the calendar month reasonably approximates that amount. The balances may exceed this amount during heavy collection periods or in anticipation of large impending warrant presentations to the Treasury, but the balances are to be maintained in such a manner as to realize the maximum return consistent with safe and prudent treasury management.

2. In accordance with law, for investment in securities authorized by section 16430, Government Code, or in term interest-bearing deposits in banks and savings and loan associations as follows:

	From	To	Transactions	In Securities (section 16430)*	Time Deposits in Various Financial Institutions (sections 16503a and 16602)*	Estimated Total
(1)	3/18/2013	3/22/2013	\$ 1,418,200,000	\$ (3,472,542,000)	\$ 4,217,640,000	\$ 745,098,000
(2)	3/25/2013	3/29/2013	\$ 1,405,300,000	\$ (2,067,242,000)	\$ 4,217,640,000	\$ 2,150,398,000
(3)	4/1/2013	4/5/2013	\$ (1,291,800,000)	\$ (3,359,042,000)	\$ 4,217,640,000	\$ 858,598,000
(4)	4/8/2013	4/12/2013	\$ 1,303,500,000	\$ (2,055,542,000)	\$ 4,217,640,000	\$ 2,162,098,000
(5)	4/15/2013	4/19/2013	\$ 6,704,300,000	\$ 4,648,758,000	\$ 4,217,640,000	\$ 8,866,398,000

From any of the amounts specifically designated above, not more than 30 percent in the aggregate may be invested in prime commercial paper under section 16430(e), Government Code.

Additional amounts available in treasury trust account and in the Treasury from time to time, in excess of the amounts and for the same types of investments as specifically designated above.

Provided, that the availability of the amounts shown under paragraph 2 is subject to reduction in the amount by which the bank accounts under paragraph 1 would otherwise be reduced below the calendar month average balance of 1,597,825,000.

POOLED MONEY INVESTMENT BOARD:

Chairperson

Member

Member

Dated: March 20, 2013

* Government Code

PMIB Meeting
March 20, 2013

Internal Borrowing

Attachment I
Request and Authorization for Transfers of Money
Government Code section 16310

Fund Description	Amount
Retail Sales Tax	1,694,498,000.00
Hospital Quality Assurance Revolving Fund	804,666,000.00
Motor Vehicle Account	246,426,000.00
California Beverage Container Recycling Fund	134,576,000.00
Sales Tax Account - Local Revenue Fund	125,498,000.00
Trial Court Trust Fund	106,873,000.00
Federal Trust Fund	100,000,000.00
Gas Consumption Surcharge Fund	59,769,000.00
Vehicle License Fee Account	50,439,000.00
Special Deposit Fund	50,000,000.00
Transportation Debt Service Fund	50,000,000.00
Motor Vehicle License Fee Account	34,964,000.00
Litigation Deposit Fund	34,349,000.00
Underground Storage Tank Cleanup Fund	31,942,000.00
AIDS Drug Assistance Program Rebate Fund	26,303,000.00
Children's Health & Human Services	23,539,000.00
Universal Lifeline Telephone Service Trust Adm. Committee	21,852,000.00
Consolidated Work Program Fund	21,120,000.00
Insurance Fund	19,767,000.00
Workers' Comp Admin Revolving Fund	18,466,000.00
Air Pollution Control Fund	16,592,000.00
Electronic Waste Recovery and Recycling Account	14,858,000.00
State Court Facilities Construction Fund	14,310,000.00
Off-Highway Vehicle Trust Fund	14,193,000.00
State Parks and Recreation Fund	12,577,000.00
Employment Development Department Contingent Fund	11,520,000.00
Vehicle Inspection and Repair Fund	11,196,000.00
Restitution Fund	10,908,000.00
Alternative and Renewable Fuel and Vehicle Technology Fund	10,814,000.00
Genetic Disease Testing Fund	10,057,000.00
State Hospital Account - Mental Health Facilities Fund	9,768,000.00
Court Facilities Trust Fund	9,531,000.00
Trial Court Improvement Fund	9,315,000.00
High-Cost Fund -B Administrative Committee	8,734,000.00
Harbors and Watercraft Revolving Fund	7,672,000.00
Renewable Resource Trust Fund	7,504,000.00
Waste Discharge Permit Fund	7,351,000.00
Public Interest Research, Development & Demonstration Fund	7,164,000.00
Pesticide Regulation Fund	7,017,000.00
DPH Licensing & Cert Program Fund	6,459,000.00
Energy Resources Surcharge	5,840,000.00
High Polluter Repair or Removal Account	5,702,000.00
Glass Processing Fee Account	5,459,000.00
PET Processing Fee Account	5,178,000.00
Peace Officers' Training Fund	5,147,000.00
Alcohol Beverage Control Fund	5,123,000.00
Perinatal Insurance Fund	5,085,000.00
California Tire Recycling Management Fund	5,050,000.00
Professions and Vocations - Contingent Fund of Board of Medical Examiners	4,991,000.00
Professions and Vocations - Contractors' License Fund	4,844,000.00
Vehicle License Collection Account	4,813,000.00
Page Total \$	3,919,819,000.00

	<i>Balance Forward</i>	\$ 3,919,819,000.00
Indian Gaming Special Distribution Fund		4,785,000.00
Real Estate Fund		4,589,000.00
Integrated Waste Management Account		4,568,000.00
Secretary of State's Business Fee Fund		4,197,000.00
California Environmental License Plate Fund		4,166,000.00
Managed Care Fund		4,139,000.00
Occupational Safety and Health Fund		4,012,000.00
Hospital Building Fund		4,010,000.00
Driver Training Penalty Assessment Fund		3,965,000.00
Major Risk Medical Insurance Fund		3,768,000.00
Teleconnect Fund Administrative Committee		3,720,000.00
Deal & Disabled Telecommunications Program		3,710,000.00
Public School Planning, Design, and Construction Review Revolving Fund		3,613,000.00
Labor Enforcement and Compliance Fund		3,489,000.00
High-Cost Fund -A Administrative Committee		3,413,000.00
Fair and Exposition Fund		3,290,000.00
State Corporations Fund		3,159,000.00
Wildlife Restoration Fund		3,109,000.00
Oil Spill Prevention and Administration Fund		3,077,000.00
Air Quality Improvement Fund		3,049,000.00
Enhanced Fleet Modernization Subaccount		2,845,000.00
California Health Data and Planning Fund		2,840,000.00
Elevator Safety Account		2,831,000.00
California Used Oil Recycling Fund		2,750,000.00
Employment Development Department Benefit Audit Fund		2,579,000.00
Oil, Gas, and Geothermal Administrative Fund		2,533,000.00
Professions and Vocations - Registered Nursing Fund		2,433,000.00
Public Utilities Commission Ratepayer Advocate Account		2,389,000.00
Natural Gas Subaccount, Pird & D Fund		2,356,000.00
Financial Institutions Fund		2,338,000.00
Corrections Training Fund		2,196,000.00
Radiation Control Fund		2,118,000.00
Professions and Vocations - Barbering and Cosmetology Contingent Fund		2,103,000.00
Children's Medical Services Rebate Fund		1,932,000.00
Mobilehome-Manufactured Home Revolving Fund		1,923,000.00
Health Statistics Special Fund		1,912,000.00
Hatchery and Inland Fisheries		1,859,000.00
Victim-Witness Assistance Fund		1,754,000.00
CAL-OSHA Target Inspection and Consultation		1,748,000.00
Safe Drinking Water Account		1,318,000.00
Professions and Vocations - Accountancy Fund		1,309,000.00
Horse Racing Fund		1,284,000.00
Attorney General False Claims Account		1,247,000.00
Professions and Vocations - Pharmacy Board Contingent Fund		1,214,000.00
Abandoned Vehicle Trust Fund		1,187,000.00
Private Security Services Fund		1,059,000.00
Undergd Storage Tank Petro Contamination Orphan Site Cleanup Fund		1,015,000.00
Environmental Enhancement and Mitigation Demonstration Program Fund		1,014,000.00
Dam Safety Fund		1,011,000.00
School District Account		1,003,000.00
Water Rights Fund		995,000.00
Student Tuition Recovery Fund		990,000.00
Clinical Lab Improvement Fund		987,000.00
Childhood Lead Poisoning Prevention Fund		984,000.00
	<i>Page Total</i>	\$ 4,055,703,000.00

	<i>Balance Forward</i>	\$ 4,055,703,000.00
Vocational Nursing and Psychiatric Technicians Fund		955,000.00
Apprenticeship Training Contribution Fund		915,000.00
Professions and Vocations - Professional Engineers' and Land Surveyors' Fund		903,000.00
Private Post Secondary Education Fund		841,000.00
Professions and Vocations - State Dentistry Fund		795,000.00
Bicycle Transportation Account		730,000.00
Habitat Conservation Fund		690,000.00
Mobilehome Park Revolving Fund		683,000.00
Food Safety Fund		677,000.00
Occupancy Compliance Monitoring Account		657,000.00
Public Beach Restoration Fund		650,000.00
Exposition Park Improvement Fund		644,000.00
Credit Union Fund		644,000.00
Professions and Vocations - Behavioral Science Examiners Fund		637,000.00
Small Community Grand Fund		637,000.00
Unfair Competition Law Fund		619,000.00
Test Development and Administration Account		532,000.00
Aeronautics Account		521,000.00
Government Code section 16310 Maximum Interest-Free Borrowing		4,068,433,000.00
Pooled Money Investment Account (PMIA)		14,436,521,000.00
Total available to be borrowed pursuant To Government Code section 16310	\$	<u>18,504,954,000.00</u>
Special Fund for Economic Uncertainties (Government Code section 16418)	\$	948,200,000.00
General Fund Special Accounts (Government Code section 16418)	\$	359,250,000.00
Total Estimated General Fund Internal Borrowing April 1, 2013 through June 30, 2013	\$	<u>19,812,404,000.00</u>

(a) Subject to actual cash availability.

(b) Interest required upon amount borrowed. Rate of interest to be based upon the daily PMIA rate.

(c) Based on the Department of Finance 2013-14 Governor's Budget Statement of Estimated Cash Flow.

PMIB Meeting
March 20, 2013

SMD

POOLED MONEY INVESTMENT BOARD
(Surplus Money Investment Fund)
Period February 1 through February 28, 2013

DECLARATION OF SURPLUS MONEY

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds and now on deposit in the State Treasury to the credit of each of such funds, in addition to any money in said funds heretofore designated as surplus money, is not necessary for immediate use for carrying out the purposes for which each of such special funds was created, and is hereby designated as surplus money for transfer to the Surplus Money Investment Fund:

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
TOTAL \$	
	9,191,409,000.00*

REDUCTION OF SURPLUS MONEY

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds, which constitutes a portion of the money heretofore designated as surplus money and which has heretofore been transferred to and now remains in the Surplus Money Investment Fund from each of such designated funds, is needed by each of such special funds to carry out the purposes for which it was created, and that the amount of money heretofore designated as surplus money with respect to each such special fund is hereby reduced by the amount of money needed by such fund, as hereinafter specified, for transfer back to each such fund.

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
TOTAL \$	
	8,986,825,000.00*

POOLED MONEY INVESTMENT BOARD

Member

Chairman

Member

Dated: February, 2013

*Note: Amounts are typically transferred in \$1,000.00 increments. However, transfers or reductions may sometimes occur in other increments resulting in necessary adjustments which can occur within the same month, or the succeeding month. Consequently, the total transfer and reduction amounts will not necessarily reflect even \$1,000.00 increments.

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20130201 TO 20130228

FUND	FUNDNAME	DECLARATION	REDUCTION
0005000	SAFENEIGH PKS, CLNWTR,CLNAIR/	5,000	1,161,000
0006000	DISABILITY ACCESS ACCOUNT	140,000	98,000
0007000	BREAST CANCER RESEARCH ACCOUNT	742,000	831,000
0009000	BREAST CANCER CONTROL ACCOUNT	750,000	1,436,000
0012000	ATTY GEN ANTITRUST ACCOUNT	67,000	38,000
0014000	HAZARDOUS WASTE CONTROL ACCT	1,270,000	1,232,000
0017000	FINGERPRINT FEES ACCOUNT	54,000	88,000
0018000	SITE REMEDIATION ACCOUNT	65,000	40,000
0023000	FARMWORKER REMEDIAL ACCOUNT	31,000	0
0024000	GUIDE DOGS FOR BLIND FUND	1,000	21,000
0028000	UNIFIED PROGRAM ACCOUNT	91,000	85,000
0032000	FIREARM SAFETY ACCOUNT	9,000	26,000
0033000	STATE ENERGY CONSER ASST ACCT	317,000	335,000
0035000	SURFACE MINING & RECLAMATION	23,000	9,000
0041000	AERONAUTICS ACCOUNT	0	332,000
0042000	STATE HIGHWAY ACCOUNT	167,106,000	355,773,000
0044000	MOTOR VEHICLE ACCOUNT	241,016,000	178,552,000
0045000	BICYCLE TRANSPORTATION ACCT	0	346,000
0046000	PUBLIC TRANSPORTATION ACCT	326,000	36,307,000
0048000	TRANSPORTATION REV ACCOUNT	355,697,000	398,939,000
0055000	MASS TRANSIT REVOLVING ACCOUNT	603,000	738,000
0061000	MOTOR VEHICLE FUEL ACCOUNT	485,738,000	542,651,000
0064000	MOTOR VEHICLE LIC FEE ACCT	25,841,000	25,854,000
0065000	ILLEGAL DRUG LAB CLEANUP ACCT	85,000	33,000
0066000	SALE OF TOBACCO TO MINORS CTRL	13,000	27,000
0067000	STATE CORPORATIONS FUND	2,904,000	3,047,000
0069000	BARBERING/COSMETOLOGY CONT FD	594,000	2,145,000
0074000	MEDICAL WASTE MANAGEMENT FUND	0	230,000
0075000	RADIATION CONTROL FUND	1,486,000	2,051,000
0076000	TISSUE BANK LICENSE FUND	0	50,000
0078000	GRAPHIC DESIGN LICENSE PLATE F	105,000	63,000
0080000	CHILDHOOD LEAD POISONG PYTN FD	0	3,009,000
0082000	EXPORT DOCUMENT PROGRAM FUND	99,000	23,000
0083000	VETERANS SERVICE OFFICE FUND	71,000	0
0093000	CONSTRUCTN MANGEMNT EDUC ACCT	4,000	48,000
0094000	RETAIL SALES TAX	6,276,000	4,860,000
0096000	CAL-OSHA TARGET INSPC&CONSULTN	221,000	745,000
0098000	CLINICAL LAB IMPROVEMENT FUND	553,000	396,000
0099000	HEALTH STATISTICS SPEC FUND	480,000	2,475,000
0100000	CALIF USED OIL RECYCLING FUND	4,712,000	830,000
0106000	PESTICIDE REGULATION FUND	6,067,000	5,687,000
0108000	ACUPUNCTURE FUND	64,000	300,000
0111000	DEPT OF FOOD & AGRICULT. ACCT	8,644,000	16,472,000
0115000	AIR POLLUTION CONTROL FUND	66,475,000	39,255,000
0120000	MEX-AMER VET'S MEMRL BEAUXENHC	0	1,000
0121000	HOSPITAL BUILDING FUND	2,757,000	4,515,000
0122000	EMERGENCY FOOD FOR FAMILIES FD	0	20,000
0129000	WATER DEVICE CERT SPEC ACC	18,000	4,000

CLEAN-UP

FM03H07C

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20130201 TO 20130228

FUND	FUNDNAME	DECLARATION	REDUCTION
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0132000	WORKERS COMP MNGDCARE FUND	0	2,000
0133000	CALIF BEVERAGE CONTAINER RECYL	48,040,000	55,103,000
0140000	ENVIRONMENTL LICENSE PLATE FD	2,396,000	2,050,000
0141000	SOIL CONSERVATION FUND	0	77,000
0142000	SEXUAL HABITUAL OFFENDER, DOJ	104,000	74,000
0143000	CA HEALTH DATA & PLANNING FD	43,000	2,131,000
0152000	ST BD OF CHIROPRACTIC EXAMINERS	477,000	347,000
0158000	TRAVEL SELLER	40,000	103,000
0159000	ST TRAIL COURT IMPROV & MODERN	805,000	5,691,000
0163000	CONTINUING CARE PROVIDER FEE	24,000	158,000
0166000	CERTIFICATION ACCT-CONS AFF FD	729,000	123,000
0168000	STRUCTURAL PEST CONTROL	12,000	1,000
0169000	CALIF DEBT LIMIT ALLOC COMM	27,000	119,000
0171000	CALIF DEBT & INVEST ADV COMM	153,000	213,000
0172000	DEV DISABILITIES PROGRAM DEV	141,000	0
0175000	DISPENSING OPTICIANS FUND	5,000	36,000
0177000	FOOD SAFETY FUND	794,000	678,000
0179000	ENVIRONMENTAL LAB IMPROV FUND	217,000	288,000
0181000	REGISTERED NURSE EDUCATION	155,000	534,000
0183000	ENVIRON ENHANC MIT DEMO PGM FD	0	461,000
0184000	EMPLOY DEV DEPT BENEFIT AUDIT	1,830,000	1,202,000
0185000	EMPLOYMT DEV DEPT CONTINGENT	15,253,000	6,717,000
0191000	FAIR AND EXPOSITION FUND	184,000	125,000
0192000	SATELLITE WAGERING ACCOUNT	0	3,000
0193000	WASTE DISCHARGE PERMIT FUND	6,959,000	14,424,000
0194000	EMERG MED SRVS TRNG PGM APROV	22,000	5,000
0198000	CA FIRE & ARSON TRAINING FD	275,000	321,000
0203000	GENETIC DISEASE TESTING FUND	4,289,000	4,135,000
0205000	GEO PELS FUND	42,000	113,000
0207000	FISH & WILDLIFE POLLUTION ACCT	14,000	83,000
0209000	CA HAZRD LIQUID PIPLNE SAFTY	15,000	189,000
0211000	CA WTRFOWL HAB PRESERVATION	7,000	3,000
0213000	NATIVE SPECIES CONSV & ENHAN	10,000	0
0215000	INDUSTRIAL DEVELOPMENT FUND	4,000	3,000
0216000	INDUSTRIAL REL CONST IND ENF	1,000	5,000
0217000	INSURANCE FUND	9,275,000	10,257,000
0223000	WORKERS' COMP ADMIN REVOLV FD	12,483,000	17,595,000
0226000	CA TIRE RECYCLING MGMT FUND	11,595,000	1,990,000
0228000	SEC OF STATE'S BUSINESS FEE FD	5,356,000	411,000
0230000	CIGARETTE & TOBACCO - ALLOCATE	18,845,000	22,400,000
0231000	CIGARET. & TOB./HEALTH EDUCAT.	4,565,000	5,157,000
0232000	CIGARET. & TOB./HOSPITAL SERV.	7,989,000	5,946,000
0233000	CIGARET. & TOB./PHYSICIAN SERV.	2,282,000	4,391,000
0234000	CIGARET. & TOB./RESEARCH ACCT.	1,141,000	1,436,000
0235000	CIGARET. & TOB./PUBLIC RESOURCE	1,141,000	2,538,000
0236000	CIGARET. & TOB./UNALLOCATED	5,706,000	10,607,000
0238000	VETS CEMETERY PERPETUAL MAINT	5,000	1,000
0239000	PRIVATE SECURITY SERVS FUND	1,495,000	1,816,000

FM03H07C

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20130201 TO 20130228

FUND	FUNDNAME	DECLARATION	REDUCTION
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0240000	LOCAL AGY DEPOSIT SECURITY FD	2,000	91,000
0241000	LOC PUB PROSECUTR/DEFNDER TNG	80,000	42,000
0245000	MOBILEHOME PARK & SPEC.OCC.RF	476,000	736,000
0247000	DRINKING WATER OPERATOR CERT	0	183,000
0256000	SEXUAL PREDATOR PUBLIC INFO	6,000	14,000
0259000	SUPPLEMENTAL CONTRIB PROG FUND	15,000	15,000
0260000	NURSNG HM ADMIN ST LIC EXAM FD	77,000	38,000
0261000	OFF HIGHWAY LICENSE FEE	86,000	0
0263000	OFF-HIGHWAY VEHICLE TRUST	1,597,000	5,433,000
0264000	OSTEOPATHIC MED BD CONTINGENT	98,000	134,000
0268000	PEACE OFFICERS TRAINING	2,428,000	3,964,000
0269000	GLASS PROCESSING FEE ACCOUNT	465,000	4,334,000
0270000	TECHNICAL ASSISTANCE FUND	1,004,000	2,441,000
0271000	CERTIFICATION FUND	28,000	144,000
0272000	INFANT BOTULISM TRTMT & PREV	498,000	427,000
0275000	HAZ & IDLE-DESERTED ABATMT FD	0	4,000
0276000	PENALTY ACCT-CA.BEVERAGE RECYC	16,000	0
0277000	BIMETAL PROCESSING FEE ACCT	56,000	12,000
0278000	PET PROCESSING FEE ACCT	310,000	646,000
0279000	CHILD HEALTH & SAFETY FUND	314,000	55,000
0280000	PHYSICIAN ASSISTANT FD	51,000	65,000
0281000	RECYCLING MARKET DEV REV LOAN	127,000	67,000
0289000	HLTH INS COUNSELING/ADVOCACY	0	180,000
0290000	PILOT COMMISSIONERS' SPEC FD	258,000	166,000
0293000	MOTOR CARRIER'S SAFETY IMPROV	132,000	343,000
0294000	REMOVAL/REMEDIAL ACTION ACCT	0	181,000
0295000	PODIATRIC MEDICINE FUND	26,000	57,000
0298000	FINANCIAL INSTITUTIONS FUND	1,727,000	2,501,000
0299000	CREDIT UNION FUND	1,000	1,813,000
0300000	PROFESSIONAL FORESTER REGIS	0	18,000
0305000	PRIVATE POSTSECONDARY ED	329,000	403,000
0306000	SAFE DRINKING WATER ACCOUNT	19,000	1,513,000
0310000	PSYCHOLOGY FUND	171,000	305,000
0312000	EMERG MED SVCS PERSONNEL FUND	122,000	0
0317000	REAL ESTATE FUND	2,155,000	2,552,000
0318000	COLLINS-DUGAN CCC REIMBR ACCT	201,000	177,000
0319000	RESPIRATORY CARE FUND	88,000	177,000
0320000	OIL SPILL PREVENTION & ADMIN	4,751,000	2,279,000
0321000	OIL SPILL RESPONSE TRUST FUND	2,000	490,000
0322000	ENVIRONMENTAL ENHANCEMENT FUND	0	5,000
0325000	ELECTRONIC & APPL REPAIR FUND	237,000	350,000
0326000	ATHLETIC COMMISSION FUND	64,000	43,000
0328000	PUB SCHL PLN, DESIGN,CONST REV	1,896,000	85,000
0329000	VEHICLE LICENSE COLLECTN ACCT	2,673,000	0
0331000	SALES TAX ACCOUNT	268,288,000	249,959,000
0332000	VEHICLE LICENSE FEE ACCOUNT	102,385,000	125,313,000
0335000	REGISTERED ENV HLTH SPECLST FD	0	35,000
0336000	MINE RECLAMATION ACCOUNT	44,000	9,000

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20130201 TO 20130228

FUND	FUNDNAME	DECLARATION	REDUCTION
-----	-----	-----	-----
0338000	STRONG-MOTION INSTR/SEIMC MAPS	0	468,000
0347000	SCHOOL LAND BANK FUND	0	3,000
0351000	MENTAL HEALTH SUBACCOUNT-	93,379,000	93,379,000
0365000	HISTORIC PROPERTY MAINT FUND	63,000	77,000
0366000	INDIAN GAMING REV SHARING TRST	7,677,000	19,250,000
0367000	INDIAN GAMING SPEC DISTRIB FD	7,016,000	2,947,000
0368000	ASBESTOS CONSULTANT CERT. ACCT	44,000	34,000
0369000	ASBESTOS TRAINING APPROVAL ACC	12,000	16,000
0376000	SPEECH-LANGUAGE PATH/AUDIOLOGY	47,000	168,000
0378000	ATTORNEY GEN FALSE CLAIMS ACT	0	192,000
0381000	PUB INTEREST R D & D	0	4,745,000
0382000	RENEHABLE RESOURCE TRUST FUND	0	2,957,000
0386000	SOLID WASTE DISP CLEANUP TRUST	0	408,000
0387000	INTEGRATED WASTE MGMT ACCOUNT	9,553,000	3,165,000
0392000	ST PARKS AND RECREATION ACCT	18,363,000	9,403,000
0396000	SELF-INSURANCE PLANS FUND	456,000	245,000
0399000	STRUCTL PEST CONTL EDU&ENFORC	34,000	37,000
0400000	REAL ESTATE APPRAISERS REG FD	336,000	334,000
0402000	SAFE CLEAN WATER SUPPLY	0	337,000
0407000	TEACHER CREDENTIALS	1,669,000	1,472,000
0408000	TEST DEVELOPMENT & ADMIN ACCT	565,000	3,049,000
0410000	TRANSCRIPT REIMBURSEMENT FUND	0	53,000
0412000	TRANSPORTATION RATE	6,000	14,000
0419000	WATER RECYCLING SUBACCOUNT	290,000	121,000
0421000	VEHICLE INSPECTION & REPAIR FD	8,320,000	9,235,000
0425000	VICTIM-WITNESS ASSISTANCE FD	871,000	2,768,000
0434000	AIR TOXICS INVENTORY & ASSESMT	43,000	8,000
0436000	UNDERGRD STOR TANK TESTER ACCT	3,000	4,000
0439000	UNDERGRD STOR TANK CLEANUP FD	75,059,000	21,286,000
0447000	WILDLIFE RESTORATION FUND	3,867,000	204,000
0448000	OCCUPANCY COMPLIANCE MONITOR	431,000	257,000
0449000	WINTER RECREATION FUND	15,000	11,000
0452000	ELEVATOR SAFETY ACCOUNT	1,805,000	1,751,000
0453000	PRESSURE VESSEL ACCOUNT	102,000	133,000
0457000	TAX CREDIT ALLOC FEE ACCOUNT	206,000	628,000
0458000	SITE OPERATN & MAINTENANCE ACC	9,000	4,000
0459000	TELEPHONE MED ADV SERV. FD	50,000	17,000
0460000	DEALERS RECORD OF SALES SP ACT	157,000	118,000
0461000	PUC TRANSPORTATION REIMB ACCT	83,000	109,000
0462000	PUC UTILITIES REIMBMENT ACCT	244,000	309,000
0464000	HIGH COST FUND A ADM COMM FD	7,871,000	1,416,000
0465000	ENERGY RESOURCES PROGRAMS A/C	237,000	225,000
0470000	HIGH-COST FUND-B ADM COMM FD	3,808,000	2,910,000
0471000	UNIV LIFELINE TELEP SVC TRST	10,012,000	23,978,000
0478000	VECTORBORNE DISEASE ACCOUNT	9,000	13,000
0481000	GARMNT MANUFACTURERS SPECL A/C	42,000	0
0483000	DEAF & DESABLED TELECOMM PGM	2,421,000	3,079,000
0492000	STATE ATHLETIC COMM NEURO EXAM	2,000	9,000

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STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20130201 TO 20130228

FUND	FUNDNAME	DECLARATION	REDUCTION
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0493000	TELECONNECT FD - ADM COMM FD	29,812,000	12,544,000
0497000	LOCAL GOV'T GEOTHER.RES.REVOL.	109,000	40,000
0501000	CALIFORNIA HOUSING FINANCE	223,483,000	101,380,000
0502000	CALIF WATER RESOURCES DEV BOND	76,322,000	37,114,000
0506000	CENTRAL VALLEY WATER PROJ CONS	8,655,000	877,000
0507000	CENTRAL VALLEY WATER PROJ REV	71,074,000	2,615,000
0512000	COMPENSATION INSURANCE FUND	565,340,000	567,053,000
0514000	EMPLOYMENT TRAINING FUND	3,872,000	1,642,000
0516000	HARBORS & WATERCRAFT REVOL FD	133,000	5,119,000
0518000	HLTH FAC CONST LOAN INSURANCE	9,000	8,266,000
0523000	EAST BAY ST.BLDG.AUTH.FUND	5,690,000	1,172,000
0525000	HIGH TECH EDUCATN REV BOND FD	402,000	0
0526000	CA SCHOOL FINANCE AUTHORITY FD	35,000	11,000
0528000	ALTERNATIVE ENERGY AUTH FD	84,000	71,000
0530000	MOBILEHOME PARK PURCHASE FUND	130,000	58,000
0557000	TOXIC SUBSTANCES CONTROL ACCT	128,000	130,000
0558000	FARM & RANCH SOLID WASTE CLEAN	0	9,000
0562000	STATE LOTTERY FUND	160,449,000	66,239,000
0564000	SCHOLARSHARE ADM FUND	168,000	267,000
0565000	STATE COASTAL CONSERVANCY FD	72,000	66,000
0566000	DOJ CHILD ABUSE FUND	25,000	26,000
0567000	GAMBLING CONTROL FUND	451,000	467,000
0569000	GAMBLING CONTROL FINES & PENLT	0	4,000
0575000	ST UNIV DORM BLDG MAINT RES	0	89,000
0576000	ST UNIV DORMITORY CONSTRUCTN	55,000	14,173,000
0578000	ST UNIV DORM INTEREST/REDEMPT	256,000	256,000
0582000	HIGH POLLUTER REPAIR/REMOVAL	2,269,000	1,675,000
0585000	COUNTIES CHILDREN & FAMILIES	31,779,000	34,702,000
0587000	FAMILY LAW TRUST FUND	132,000	34,000
0588000	UNEMPLOYMENT COMP DISABL FUND	182,521,000	67,111,000
0592000	VETS FARM/HOME BUILDING-1943	31,870,000	7,555,000
0600000	VENDING STAND FUND	189,000	112,000
0601000	AGRICULTURE BUILDING FUND	102,000	0
0604000	ARMORY FUND	108,000	0
0615000	PEACE OFFICER&FIREFIGHTERS DEF	8,000	8,000
0617000	STATE WTR. POLLUTION CONTROL	45,758,000	12,526,000
0623000	CA CHILDREN/FAMILIES TRUST FD	32,165,000	39,473,000
0629000	SAFE DRINKING WTR ST REVLY FD	34,847,000	5,493,000
0631000	MASS MEDIA COMM ACCT, CHILD/FM	2,383,000	0
0634000	EDUCATION ACCT, CHILD/FAM FRST	1,986,000	0
0636000	CHILD CARE ACCT, CHILD/FAM FR	1,192,000	328,000
0637000	RESEARCH\DEVEL ACCT	1,192,000	40,000
0638000	ADMINISTRATION ACCT	397,000	451,000
0639000	UNALLOCATED ACCOUNT	795,000	187,000
0641000	DOMESTIC VIOLENCE RESTRAINING	38,000	0
0648000	MOBILEHOME/MFG HOME REV FUND	4,709,000	5,234,000
0649000	CA INFRASTRRT & ECON DEVL BANK	427,000	2,326,000
0653000	SEISMIC RETROFIT BOND 1996	0	9,000

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STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20130201 TO 20130228

FUND	FUNDNAME	DECLARATION	REDUCTION
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0658000	HIGHER ED CAP OUTLAY BOND,1996	0	309,000
0660000	PUBLIC BUILDINGS CONSTRUCTN	143,395,000	90,454,000
0668000	PUBLIC BLDG CONSTRUCT SUBACCT	1,207,000	499,000
0678000	PRISON INDUSTRIES REVOLV FD	13,842,000	12,153,000
0679000	STATE WATER QUALITY CONTROL	584,000	5,709,000
0687000	DONATED FOOD REVOLVING FUND	74,000	540,000
0691000	WATER RESOURCES REVOLVING	74,167,000	96,955,000
0698000	HOME PURCHASE ASSISTANCE FUND	265,000	0
0701000	VETERANS' HOME FUND	0	56,000
0702000	P&V- CONSUMER AFFAIRS FUND	61,295,000	47,797,000
0703000	CLEAN AIR & TRANSP IMPROV FUND	0	3,311,000
0704000	P&V- ACCOUNTANCY FUND	504,000	817,000
0706000	ST BRD OF ARCHITECTURAL EXAMIN	243,000	246,000
0717000	CEMETERY FUND	407,000	268,000
0735000	P&V- CONTRACTORS' LICENSE FD	2,300,000	3,562,000
0741000	P&V- DENTISTRY FUND	304,000	885,000
0742000	STATE URBAN & COASTAL PARK	0	8,000
0744000	1986 WTR CONS WTR QLTY BD	0	75,000
0747000	PRISON CONSTRUCTION FUND 1988	0	22,000
0749000	REFUNDING ESCROW FUND	0	264,000
0750000	ST FUNERAL DIRECTORS & EMBALM	170,000	167,000
0752000	HOME FURN & THERMAL INSULATION	168,000	347,000
0755000	LICENSED MIDWIFERY FUND	1,000	0
0757000	LANDSCAPE ARCHITECTS FUND	28,000	34,000
0758000	MEDICAL BD OF CALIF	2,282,000	3,422,000
0759000	P&V- PHYSICAL THERAPY FUND	122,000	321,000
0761000	P&V- REGISTERED NURSING FUND	1,312,000	3,444,000
0763000	P&V- OPTOMETRY FUND	104,000	140,000
0767000	P&V- PHARMACY BD CONTINGENT	572,000	1,086,000
0769000	PRIVATE INVESTIGATOR FUND	40,000	33,000
0770000	P&V- PRO ENGINRS&LAND SURVYORS	109,000	712,000
0771000	COURT REPORTERS FUND	53,000	81,000
0773000	P&V- BEHAVIORAL SCI EXAMINERS	285,000	682,000
0775000	P&V- STRUCTURAL PEST CONTROL	297,000	420,000
0777000	VETERINARY MEDICAL BD CONTG FD	139,000	241,000
0779000	VOCATNL NURSING/PSYCH TECH FD	306,000	974,000
0780000	PSYCH TECH, VOC NRSNG PSYCH TC	49,000	158,000
0785000	HIGH EDUC CAP OUTLAY BD FD 88	0	26,000
0788000	CA EARTHQK SAFETY/HOUS REHAB	0	19,000
0803000	STATE CHILDREN'S TRUST FUND	19,000	252,000
0813000	SELF-HELP HOUSING FUND	1,000	4,000
0814000	CA STATE LOTTERY EDUCATION	0	8,000
0815000	JUDGES RETIREMENT FUND	14,083,000	15,555,000
0821000	FLEXELECT BENEFIT FUND	1,046,000	1,553,000
0822000	PUBLIC EMPLOYEES HEALTH CARE	195,116,000	137,493,000
0829000	HEALTH PROFESSIONS EDUC FUND	2,000	91,000
0830000	PUBLIC EMPLOYEES' RETIREMENT	1,420,223,000	1,413,230,000
0833000	ANNUITANTS' HEALTH CARE COV FD	9,262,000	8,488,000

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STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20130201 TO 20130228

FUND	FUNDNAME	DECLARATION	REDUCTION
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0834000	MEDI-CAL INPATIENT PMT ADJ FD	0	1,000
0835000	TEACHERS RETIREMENT	127,703,000	122,616,000
0840000	CA MOTORCYCLIST SAFETY FD	122,000	175,000
0849000	REPLACEMENT BENEFIT CUST. FD	5,693,000	0
0865000	MENTAL HEALTH MANAGED CARE DP	9,048,000	0
0867000	CA FARMLAND CONSERVANCY PGM FD	0	9,000
0872000	STATE HOSPITAL ACCOUNT,	9,774,000	7,907,000
0884000	JUDGE RETIREMENT SYSTEM II FD	5,721,000	3,971,000
0886000	SENIORS SPECIAL FD,CALIFORNIA	27,000	40,000
0904000	CA HEALTH FACILITIES FIN AUTH	304,000	1,369,000
0908000	SCHOOL EMPLOYEES FUND	67,703,000	10,000
0910000	CONDEMNATION DEPOSITS FUND	21,920,000	18,688,000
0911000	EDUC FACILITIES AUTHORITY	1,000	103,000
0914000	BAY FILL CLEAN-UP ABATMENT	1,000	1,000
0915000	DEFERRED COMPENSATION PLAN FD	4,124,000	531,000
0916000	CA HOUSING LOAN INSURANCE FUND	0	6,000
0917000	INMATES' WELFARE FUND	3,744,000	4,127,000
0918000	SMALL BUSINESS EXPANSION	69,000	76,000
0920000	LITIGATION DEPOSIT FUND	36,485,000	963,000
0928000	FOREST RESOURCES IMPROV FUND	3,883,000	2,721,000
0929000	HOUSING REHABILITATION LOAN	608,000	350,000
0930000	POLLUTN CONTL FINANCING AUTH	50,000	382,000
0932000	TRIAL COURT TRUST FUND	59,102,000	90,864,000
0933000	MANAGED CARE FUND	98,000	3,300,000
0938000	RENTAL HOUSING CONSTRUCTN FD	20,000	207,000
0942000	SPECIAL DEPOSIT FUND	229,573,000	333,807,000
0943000	LAND BANK FUND	0	10,000
0948000	CAL ST UNIV & COLL TRUST FUND	308,251,000	282,885,000
0950000	PUB EMPLOY CONTINGENCY RESRV	219,958,000	46,243,000
0952000	STATE PARK CONTINGENT	416,000	239,000
0954000	STUDENT LOAN AUTHORITY FUND	0	12,000
0960000	STUDENT TUITION RECOVERY FUND	758,000	537,000
0965000	TIMBER TAX	2,430,000	47,000
0972000	MANUFACTURED HOME RECOVERY FD	15,000	94,000
0980000	PREDEVELOPMENT LOAN FUND	472,000	16,000
0983000	CALIF FD FOR SENIOR CITIZENS	0	78,000
0985000	EMERGENCY HOUSING & ASST FUND	2,000	688,000
1008000	FIREARMS SAFETY/ENFRMNT SPCL	1,063,000	684,000
3002000	ELECTRICIAN CERTIF FUND	253,000	106,000
3004000	GARMENT INDUSTRY REGULATIONS	381,000	190,000
3010000	PIERCE'S DISEASE MGMT ACCOUNT	1,673,000	553,000
3015000	GAS CONSUMPTION SURCHARGE FUND	82,051,000	43,619,000
3016000	MISSING PERSONS DNA DATA BASE	215,000	278,000
3017000	OCCUPATIONAL THERAPY FUND	49,000	137,000
3018000	DRUG AND DEVICE SAFETY FUND	86,000	374,000
3022000	APPRENTICESHIP TRNG CONTRIB FD	988,000	672,000
3023000	WIC MANUFACTURER REBATE FUND	19,696,000	39,575,000
3025000	ABANDONED MINE RECLAMATION	0	10,000

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STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20130201 TO 20130228

FUND	FUNDNAME	DECLARATION	REDUCTION
3030000	WORKERS' OCCUP SFTY/HLTH ED FD	0	48,000
3035000	ENVIRONMENTAL QUALTY ASSESSMNT	1,000	1,000
3037000	STATE COURT FACILITIES CONST F	4,021,000	3,123,000
3039000	DENTALLY UNDERSERVED ACCOUNT	0	1,000
3042000	VICTIMS OF CORP FRAUD COMP FD	174,000	120,000
3046000	OIL, GAS, AND GEOTHERMAL ADMIN	997,000	4,917,000
3053000	PUBLIC RHTS LAW ENFRMNT SPEC	20,000	425,000
3056000	SAFE DRKNG WATR & TOXIC ENFORC	51,000	264,000
3058000	WATER RIGHTS FUND	178,000	2,374,000
3059000	FISCAL RECOVERY FUND	314,570,000	345,427,000
3060000	APPELLATE COURT TRUST FUND	566,000	30,000
3062000	ENGY FAC LICENSE AND COMPL FD	0	149,000
3064000	MENTAL HLTH PRACTITIONER ED FD	23,000	39,000
3065000	ELEC WSTE RCVRY RCVLG ACCT	23,787,000	4,501,000
3066000	COURT FACILITIES TRUST FUND	74,000	9,754,000
3068000	VOCATIONAL NURSE EDUCATION FD	17,000	54,000
3069000	NATUROPATHIC DOCTOR'S FUND	10,000	18,000
3071000	CAR WASH WORKER RESTITUTION FD	27,000	0
3072000	CAR WASH WORKER FUND	45,000	14,000
3074000	MEDICAL MARIJUANA PROGRAM FUND	192,000	33,000
3079000	CHILDRENS MED SERVICES REBATE	1,666,000	0
3080000	AIDS DRUG ASSIST PGM REBATE	23,831,000	33,930,000
3081000	CANNERY INSPECTION FUND	0	66,000
3084000	ST CERTIFIED UNIFIED PGM AGY	953,000	136,000
3085000	MENTAL HEALTH SERVICES FUND	34,601,000	270,066,000
3086000	DNA IDENTIFICATION FUND	3,009,000	7,376,000
3087000	UNFAIR COMPETITION LAW FUND	3,673,000	1,151,000
3088000	REGISTRY OF CHARITABLE TRUSTS	316,000	240,000
3089000	PUC UTIL COMM RATEPAYER ADV	0	69,000
3090000	DEFICIT RECOVERY BND RET SNKNG	0	261,000
3097000	PRIVATE HOSPITAL SUPPLEMENTAL	0	1,500,000
3098000	DPH LICENSING & CERT PGM FUND	4,666,000	6,037,000
3100000	DWR ELECTRIC POWER FUND	148,983,000	93,542,000
3101000	ANALYTICAL LABORATORY ACCOUNT	0	2,000
3102000	ACUTE ORPHAN WELL ACCOUNT	0	2,000
3103000	HATCHERY AND INLAND FISHERIES	463,000	403,000
3108000	PROFESSIONAL FIDUCIARY FUND	27,000	46,000
3109000	NATURAL GAS SUBACCT, PIRD&D	0	1,920,000
3114000	BIRTH DEFECTS MONITORING PGM	1,643,000	1,195,000
3117000	ALTERNATIVE & RENEWABLE FUEL	4,101,000	851,000
3121000	OCCUPATIONAL SAFETY & HEALTH	2,306,000	3,221,000
3122000	ENHANCED FLEET MODERNIZATION	2,069,000	3,323,000
3133000	MANAGED CARE ADMIN FINES FUND	10,000	0
3137000	EMERGENCY MEDICAL TECH CERT	44,000	12,000
3138000	IMMEDIATE & CRITICAL NEEDS	18,620,000	18,255,000
3140000	STATE DENTAL HYGIENE FUND	35,000	93,000
3141000	CA ADVANCED SERVICES FUND	1,701,000	1,089,000
3142000	STATE DENTAL ASSISTANT FUND	89,000	146,000

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STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20130201 TO 20130228

FUND	FUNDNAME	DECLARATION	REDUCTION
3145000	UST ORPHAN SITE CLEANUP FUND	0	342,000
3147000	SMALL COMMUNITY GRANT FUND	29,000	0
3150000	STATE PUBLIC WORKS ENFORCEMENT	10,000	1,000
3152000	LABOR ENFORCEMENT & COMPLIANCE	2,286,000	2,954,000
3153000	HORSE RACING FUND	1,031,000	1,087,000
3156000	CHILDREN'S HEALTH & HUMAN SVCS	0	7,639,000
3157000	RECREATIONAL HEALTH FUND	0	1,000
3158000	HOSPITAL QUALITY ASSURANCE REV	1,416,083,000	1,341,200,000
3160000	WASTEWATER OPERATOR CERT FUND	118,000	122,000
3164000	RNW ENERG RESRC DVLP FEE TRUST	0	96,000
3165000	ENTERPRISE ZONE FUND	77,000	111,000
3167000	SKILLED NURSING FAC QUALITY &	0	197,000
3168000	EMERGENCY MED AIR TRANSPORT	1,189,000	309,000
3175000	CALIFORNIA HEALTH TRUST FUND	3,551,000	3,716,000
3209000	OFFICE PATIENT ADVOCATE TRUST	0	168,000
3211000	ELECTRIC PROG INVEST CHRGE FD	252,000	38,000
3240000	SECONDHAND DEALER & PAMNBR FD	189,000	0
6001000	SAFE DRNKNG CLN WTR WTRSHD PRO	15,000	307,000
6029000	CA CLEAN WATER/AIR SAFE NBRHD	951,000	4,507,000
6031000	WTR SEC,CLN DRNKG WR, CST BCH	67,000	12,150,000
6037000	HOUSING/EMER SHELTER TRUST FD	1,071,000	1,021,000
6041000	HIGH ED CAP OUTLAY BD FD, 2004	0	871,000
6043000	HIGH-SPEED PASSENGER TRAIN	15,000	8,459,000
6044000	SCHOOL FACILITIES FD, 2004 ST	8,000	4,432,000
6046000	CHILDREN'S HOSPITAL FUND	0	366,000
6047000	STEM CELL RESEARCH AND CURES	26,914,000	19,811,000
6048000	2006 UNIV CAP OUTLAY BD FD	0	694,000
6049000	2006 CA COMM COLLEGE BD FD	0	10,390,000
6051000	SAFE DRINKING WATER OF 2006	116,000	22,562,000
6052000	DISASTR & FLOOD BND FD OF 2006	11,755,000	17,436,000
6053000	HWY SFTY, TRAFFIC RED FD 2006	100,014,000	101,215,000
6057000	2006 STATE SCHOOL FAC FUND	0	98,487,000
6066000	HOUSING/EMERGENCY SHELTER FD	1,495,000	39,908,000
6079000	CHILDREN'S HOSPITAL BOND ACT	0	43,674,000
8001000	TEACHERS' HEALTH BENEFITS FD	2,870,000	2,896,000
8004000	CHILD SUPPOT COLLECT RCVRY FD	12,705,000	12,088,000
8013000	ENVIRONMENTAL ENFORCEMNT/TRNG	0	3,000
8014000	CA PHARM SCHOLRSP/LOAN PGM FD	1,000	0
8018000	SALTON SEA RESTORATION FUND	28,000	349,000
8026000	PETRO UNDERGROUND STOR TK FIN	327,000	60,000
8029000	COASTAL TRUST FUND	289,000	60,000
8031000	CHILD SUPPORT PAYMENT TRUST FD	74,803,000	61,714,000
8032000	OIL TRUST FUND	2,000,000	0
8034000	MEDICALLY UNDERSERVED PHYSICNS	156,000	103,000
8038000	DONATE LIFE CA TRUST, MVA, STF	89,000	89,000
8041000	TEACHERS' DEFERRED COMP FUND	1,000	34,000
8047000	CALIFORNIA SEA OTTER FUND	1,000	12,000
8049000	VISION CARE PGM,STATE ANNU FD	886,000	867,000

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20130201 TO 20130228

FUND	FUNDNAME	DECLARATION	REDUCTION
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8062000	POOLED SELF-INSURANCE FUND	411,000	101,000
8071000	NATIONAL MORTGAGE SP DEP FUND	0	2,994,000
9250000	BOXERS' PENSION FUND	9,000	26,000
9330000	CLEAN/RENEW ENERGY LOAN FUND	221,000	0
9728000	JUDICIAL BRANCH WORKERS' COMP	0	1,374,000
9730000	TECHNOLOGY SRVS REVOLVING FUND	28,410,000	23,218,000
9731000	LEGAL SERVICES REVOLVING FUND	14,497,000	19,941,000
9733000	COURT FACILITIES ARCHITECT REV	0	1,364,000
9739000	WATER POLL CONTROL RVLVG FUND	162,000	561,000
9740000	CENTRAL SERVICE COST RECOVERY	473,000	8,838,000
9741000	ENERGY EFFICIENT STATE PROPRTY	2,803,000	119,000
TOTAL		9,191,409,000	8,986,825,000

PMIB Meeting
March 20, 2013

SMIF

PMIB Meeting
March 20, 2013

SMIF Request

Investment of Political Disclosure,
Accountability, Transparency and Access
Fund 3244

Transit-Oriented Development
Implementation Fund
Fund 9736

POOLED MONEY INVESTMENT BOARD
915 Capitol Mall, Room 110
Sacramento, CA 95814

Date: March 20, 2013

To: Pooled Money Investment Board
Bill Lockyer, Chair
John Chiang, Member
Ana J. Matosantos, Member

From: *for* *Jeff Wurm*
Bettina Redway, Executive Secretary
Pooled Money Investment Board

Subject: Surplus Money Investment Fund Participation Request

The State Treasurer's Office asked the staff of the State Controller's Office to review a request from the Secretary of State, State of California, Management Services, Financial Services to allow the following to participate in the Surplus Money Investment Fund:

Investment of Political Disclosure,
Accountability, Transparency and Access
Fund #3244

The State Controller's Office staff notified the State Treasurer's Office that they had determined this request was consistent with the statutory requirements of Section 16470, et seq., of the Government Code and recommended approval by the Pooled Money Investment Board. The State Treasurer's Office staff concurs with this recommendation. The effect of this action will be to credit interest earnings to these funds rather than the General Fund.

Please indicate your approval by signing below:

Bill Lockyer

Date

John Chiang

Date

Ana J. Matosantos

Date

Memorandum

To : Bettina Redway
Executive Secretary
Pooled Money Investment Board

Date: March 11, 2013

From : 
State Controller's Office
Jocelyn J. Roubique, Bureau Chief
Division of Accounting and Reporting
Bureau of Accounting and Tax

Subject: SURPLUS MONEY INVESTMENT FUND PARTICIPATION REQUEST

The State Controller's Office recommends approval for the following fund to participate in the Surplus Money Investment Fund:

Political Disclosure, Accountability, Transparency, and Access Fund
(Fund Number: 3244)

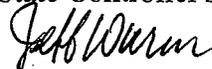
If you have any questions, please contact Gary Marshall at (916) 322-4462.

cc: Bill Dowell, State Treasurer's Office
Jeffery Wurm, State Treasurer's Office
Erica Jones, State Treasurer's Office
Gregory Bruss, Department of Finance
Gretchen Hussey, State Controller's Office, Division of Accounting & Reporting

POOLED MONEY INVESTMENT BOARD
915 Capitol Mall, Room 110
Sacramento, CA 95814

DATE: March 5, 2013

TO: Gretchen Hussey, Section Manager
Division of Accounting & Reporting
State Controller's Office

FROM: *for*  Bettina Redway
Executive Secretary
Pooled Money Investment Board

SUBJECT: Surplus Money Investment Fund Participation Request

Attached is a request from the Secretary of State, State of California, Management Services, Financial Services, for participation of the following fund in the Surplus Money Investment Fund:

Investment of Political Disclosure,
Accountability, Transparency and Access
Fund #3244

Please research this request and provide recommendation to this office. I am notifying the Department of Finance of this request by copy of this letter.

Enclosure

cc: Jeff Wurm, State Treasurer's Office
Greg Bruss, Department of Finance



DEBRA BOWEN | SECRETARY OF STATE | STATE OF CALIFORNIA
MANAGEMENT SERVICES | FINANCIAL SERVICES

1500 11th Street, room 465 | Sacramento, CA 95814 | Tel (916) 653-9165 | Fax (916) 653-8544 | www.sos.ca.gov

February 27, 2013

State Treasurer's Office
Pooled Money Investment Board
915 Capitol Mall C-15
Sacramento, CA 95814

Re: Investment of Political Disclosure, Accountability, Transparency, and Access
Fund #3244

In January 2013 we began to deposit revenue collections for the Political
Disclosure, Accountability, Transparency, and Access Fund #3244.

We are requesting that the cash for this fund be part of the Pooled Money
Investment Account program.

If you have any questions please call me at 916-653-4894.

Your prompt attention to this request is appreciated.

A handwritten signature in black ink, appearing to read "Shigeke Shibata".

Shigeke Shibata, Manager
Accounting Office



DEBRA BOWEN | SECRETARY OF STATE | STATE OF CALIFORNIA
MANAGEMENT SERVICES | FINANCIAL SERVICES

1500 11th Street, room 465 | Sacramento, CA 95814 | Tel (916) 653-9165 | Fax (916) 653-8544 | www.sos.ca.gov

February 27, 2013

State Treasurer's Office
Pooled Money Investment Board
915 Capitol Mall C-15
Sacramento, CA 95814

Re: Investment of Political Disclosure, Accountability, Transparency, and Access
Fund #3244

In January 2013 we began to deposit revenue collections for the Political
Disclosure, Accountability, Transparency, and Access Fund #3244.

We are requesting that the cash for this fund be part of the Pooled Money
Investment Account program.

If you have any questions please call me at 916-653-4894.

Your prompt attention to this request is appreciated.

A handwritten signature in cursive script, appearing to read "Shigeko Shibata".

Shigeko Shibata, Manager
Accounting Office

POOLED MONEY INVESTMENT BOARD
915 Capitol Mall, Room 110
Sacramento, CA 95814

Date: March 20, 2013

To: Pooled Money Investment Board
Bill Lockyer, Chair
John Chiang, Member
Ana J. Matosantos, Member

From: *for* Bettina Redway, Executive Secretary
Pooled Money Investment Board

Subject: Surplus Money Investment Fund Participation Request

The State Treasurer's Office asked the staff of the State Controller's Office to review a request from the Department of Housing and Community Development to allow the following to participate in the Surplus Money Investment Fund:

Transit-Oriented Development Implementation Fund
Fund 9736

The State Controller's Office staff notified the State Treasurer's Office that they had determined this request was consistent with the statutory requirements of Section 16470, et seq., of the Government Code and recommended approval by the Pooled Money Investment Board. The State Treasurer's Office staff concurs with this recommendation. The effect of this action will be to credit interest earnings to these funds rather than the General Fund.

Please indicate your approval by signing below:

Bill Lockyer

Date

John Chiang

Date

Ana J. Matosantos

Date

Memorandum

To : Bettina Redway
Executive Secretary
Pooled Money Investment Board

Date: March 15, 2013

From : 
State Controller's Office
Jocelyn J. Roubique, Bureau Chief
Division of Accounting and Reporting
Bureau of Accounting and Tax

Subject: SURPLUS MONEY INVESTMENT FUND PARTICIPATION REQUEST

The State Controller's Office recommends approval for the following fund to participate in the Surplus Money Investment Fund:

Transit-Oriented Development Implementation Fund
(Fund Number: 9736)

If you have any questions, please contact Gary Marshall at (916) 322-4462.

cc: Bill Dowell, State Treasurer's Office
Jeffery Wurm, State Treasurer's Office
Erica Jones, State Treasurer's Office
Gregory Bruss, Department of Finance
Gretchen Hussey, State Controller's Office, Division of Accounting & Reporting

POOLED MONEY INVESTMENT BOARD
915 Capitol Mall, Room 110
Sacramento, CA 95814

DATE: March 11, 2013

TO: Gretchen Hussey, Section Manager
Division of Accounting & Reporting
State Controller's Office

Jeff Wurm

FROM: *for* Bettina Redway
Executive Secretary
Pooled Money Investment Board

SUBJECT: Surplus Money Investment Fund Participation Request

Attached is a request from the Department of Housing and Community Development, for participation of the following fund in the Surplus Money Investment Fund:

Transit-Oriented Development Implementation Fund
Fund 9736

Please research this request and provide recommendation to this office. I am notifying the Department of Finance of this request by copy of this letter.

Enclosure

cc: Jeff Wurm, State Treasurer's Office
Greg Bruss, Department of Finance

**DEPARTMENT OF HOUSING AND COMMUNITY DEVELOPMENT
ADMINISTRATION AND MANAGEMENT DIVISION****Accounting Branch**

1800 Third Street, Room 415
P. O. Box 952050
Sacramento, CA 94252-2050
(916) 445-8600
FAX (916) 323-6694



January 18, 2012

MEMORANDUM FOR: State Treasurer's Office
Investments Division
Attn: Jeff Wurm
915 Capitol Mall, Room 106
Sacramento, CA 95814

FROM:

A handwritten signature in cursive script, appearing to read "Karen Hein".

Karen Hein
Chief, Accounting Office
Administration and Management Division

SUBJECT:

**Establishment of Surplus Money Investment (SMIF) for
Agency Fund**

The Department of Housing & Community Development requests that Cash in State Treasury be invested in the Surplus Money Investment Fund for the following Fund for Agency 2240:

Fund 9736 Transit-Oriented Development Implementation Fund

If you have any questions please contact Pia Partanen at 916-323-7413.

Thank you.

**STATE OF CALIFORNIA
MANUAL OF STATE FUNDS**

Legal Title

Transit-Oriented Development Implementation Fund

Legal Citation/Authority

Health & Safety Code Section 53561 (a)

Fund Classification

GAAP Basis

Fiduciary Funds/Trust and Agency Funds - Other

Fund Classification

Legal Basis

Nongovernmental/Working Capital and Revolving Funds

Purpose

To provide local assistance to cities, counties, transit agencies, and developers for the purpose of developing or facilitating the development of higher density uses within close proximity to transit stations that will increase public transit riderships.

Administering Agency/Organization Code

Department of Housing and Community Development

Major Revenue Source

There shall be paid into the fund all of the following:

- \$300 million transfer of bond proceeds is deposited in this account per Section 5345(c) of the Health & Safety Code.
- Any moneys appropriated and made available by the Legislature for the purposes of the fund.
- ✕ • Any moneys that the department receives in repayment of loans made from the fund, including any interest on loans made from the fund.
- Any other moneys that may be made available to the department for the purposes of this part from any other source.

Disposition of Fund (upon abolishment)

Pursuant to Government Code 16346, in the absence of language that identifies a successor fund, any balance remaining in this fund upon abolishment shall be transferred to the General Fund.

Appropriation Authority

Upon appropriation by the Legislature

State Appropriations Limit

Always Excluded – Revenues in this fund are not proceeds of taxes and even after transfer, will never become proceeds of taxes because the major revenue source is derived from a Working Capital and Revolving Fund.

Comments/Historical Information

Fund is established by Chapter 27, Statutes of 2006 (SB 1689)

PMIB Meeting
March 20, 2013

AB55 LOANS

POOLED MONEY INVESTMENT BOARD

March 20, 2013

Staff Report – Agenda Item 7

AB 55 LOAN REPORTING

1. **PMIA Loans Monthly Reporting.** The current amount of outstanding approved AB 55 Loans as of February 28, 2013 is \$280,424,016.23.

AB 55 LOAN RECOMMENDATIONS

1. **Loan Renewal Requests.** Staff recommends approval of the one AB 55 loan renewal request (Item 7.a) on the March 20, 2013 agenda in the amount shown on column f of Exhibit A to this staff report. Item 7.a reflects an increase necessary to complete Construction of the project, as well as to pay accrued interest and administrative costs. The loan request is in compliance with the current AB55 loan policy.
2. **New Loan Requests.** Staff recommends the approval of the following new loan requests on the agenda:

Item 7.b **Department of Corrections and Rehabilitation**
State Public Works Board (SPWB) Lease Revenue Bonds
CSP, Los Angeles: Health Care Facility Improvement Project
\$1,791,000 requested
Loan proceeds would be used to fund Preliminary Plans for this project.

Item 7.c **Department of Corrections and Rehabilitation**
State Public Works Board (SPWB) Lease Revenue Bonds
CMC, San Luis Obispo: Health Care Facility Improvement Project
\$3,042,000 requested
Loan proceeds would be used to fund Preliminary Plans for this project.

Item 7.d **Department of Corrections and Rehabilitation**
State Public Works Board (SPWB) Lease Revenue Bonds
Folsom State Prison: Health Care Facility Improvement Project
\$2,818,000 requested
Loan proceeds would be used to fund Preliminary Plans for this project.

Comments: Staff recommends approval of these three loan requests based on the following:

- The Requesting Department has complied with the loan requirements of section 3.0 of the Loan Policy for the three new loan requests.

EXHIBIT A

POOLED MONEY INVESTMENT BOARD
 LOAN REQUESTS (AB 55 LOANS)
 For the March 20, 2013 PMIB Meeting

Agenda Item	New or Renewal	Old Loan No.	New Loan No.	Fund No.	Department/Program	[a]	[b]	[c]	[d]	[e]	[f]	[g]	[h]
						New Loan Amount per Loan Application	Impact on the Pool	Original Amount of Existing Loan	Impact on the Pool	Loan Paydown	Current Loan Amount Outstanding (b - d)	STO Loan Recommendations	Impact on the Pool (for recommended loan amount)
RENEWAL REQUEST													
a	Renewal	1120040	1230022	0660 577	Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds Adelanto Detention Center: Jail Expansion Project	\$ 83,563,000.00	\$ 78,340,000.00	\$ 5,223,000.00	N/A	N/A	\$ 83,563,000.00	\$ 5,223,000.00	BF
NEW LOAN REQUESTS													
b	New		1230023		Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds CSP, Los Angeles: Health Care Facility Improvement Project	\$ 1,791,000.00	\$ -	\$ 1,791,000.00	N/A	N/A	\$ 1,791,000.00	\$ 1,791,000.00	BF
c	New		1230024		Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds CMC, San Luis Obispo: Health Care Facility Improvement Project	\$ 3,042,000.00	\$ -	\$ 3,042,000.00	N/A	N/A	\$ 3,042,000.00	\$ 3,042,000.00	BF
d	New		1230025		Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds Folsom State Prison: Health Care Facility Improvement Project	\$ 2,818,000.00	\$ -	\$ 2,818,000.00	N/A	N/A	\$ 2,818,000.00	\$ 2,818,000.00	BF
						\$ 91,214,000.00	\$ 78,340,000.00	\$ 12,874,000.00	\$ -	\$ -	\$ 91,214,000.00	\$ 12,874,000.00	

Total amount of outstanding PMIA loans as of February 28, 2013
 Impact on the Pool from this meeting's actions
 Outstanding PMIA loans after this meeting's actions

	Requested	Recommended
	\$ 280,424,016.23	\$ 280,424,016.23
	<u>\$ 12,874,000.00</u>	<u>\$ 12,874,000.00</u>
	\$ 293,298,016.23	\$ 293,298,016.23

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1230022

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation	Total Project Appropriation: \$445,771,000.00	Amount Requested: \$83,563,000.00
Appropriation(s) to be Funded: AB 900, Ch. 7/07 5225-801-0660, 61.01.753 Jail Facilities Phase I	Government Code Sections 15820.90 - 15820.907	Date Funds Needed: 3/22/2013
Department Contact: Michelle Weaver	Title: Chief, Finance & Budgeting Unit	Phone: 916-255-2239
Department Director’s Name (please print): Deborah Hysen	Sig	Date: 1/29/13
Name of SPWB Project: San Bernardino County, Adelanto Jail Project -USD	Pro. Darlene Maston	Phone: 916-255-2237
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 9/11/2013

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 - To pay vendors directly?
 - To make advances to other state funds*?
 - *If Yes, specify :
 - To reimburse local government for vendor payments?
 - To make advances to State Architect Revolving Fund*?
 - *If Yes, specify: DGS-PMB Project No.
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
 - *If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
8/16/2010	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ 78,340,000.00 to be used to pay/reduce existing PMIB loan # 1120040

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO. 1230022

Agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$445,771,000.00 ✓ Proposed Funding Date: 3/22/2013
Loan Amount: \$83,563,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) State Building Construction Act Other, Specify:

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 8/16/2010, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name
Corrections and Rehabilitation
Signature: Depart _____ Date 1/29/13

The State Public Works Board, by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Sig _____ Administrative Secretary _____ Date 2/14/13

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date _____

1230022

**PMIA Loan Request for SPWB Bond Programs
Cashflow Statement**

Department Name: Corrections and Rehabilitation Project Name: Adelanto Detention Center

Year: 2013/2014 Est. Project Completion Date: 9/11/2013

Date: 2/28/2013 Est. Phase Completion Date: N/A Acquisition

Loan Amount ⁽¹⁾: \$ 83,563,000 8/16/2010 Prelim Plans

Funds Disbursed to *Per SCO Report dated 2/11/13 10/8/2010 Work Draw

Date: \$66,151,383.22 (incl Prior Interest & Admin) 9/11/2013 Constr ⁽²⁾

Name of Bond Program: Lease Revenue - San Bernardino County, ADC N/A Equip
N/A Design-Build

(1) (2) (3) (4) (5) (6)
Phase of Project (A,P,W,C,E, D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	(A,P,W,C,E, D-B)
Prior yrs	9/10 to 3/12		46,690,337.00		46,690,337	C
1	Apr-12	4,860,000.00	3,450,000.00		50,140,337	C
2	May-12	4,714,000.00	1,500,083.00		51,640,420	C
3	Jun-12	4,620,000.00	1,230,000.00		52,870,420	C
4	Jul-12	4,528,000.00	3,569,145.00		56,439,565	C
5	Aug-12	4,075,000.00	2,932,245.00		59,371,810	C
6	Sep-12	2,852,000.00	1,746,350.00		61,118,160	C
7	Oct-12	1,997,000.00	1,450,016.00		62,568,176	C
8	Nov-12	1,398,000.00	-		62,568,176	C
9	Dec-12	978,000.00	1,275,592.00		63,843,768	C
10	Jan-13	685,000.00	2,189,037.00		66,032,805	C
11	Feb-13	479,000.00		479,000.00	66,511,805	C
12	Mar-13	335,000.00		2,600,000.00	69,111,805	C
	Prior Interest		97,452.42		69,209,257	-
	Current Interest		206,440.18		69,415,698	-
	Admin ⁽³⁾		7,888.00	7,500.00	69,431,086	-
13	Apr-13			2,678,000.00	72,109,086	C
14	May-13			2,469,000.00	74,578,086	C
15	Jun-13			1,965,000.00	76,543,086	C
16	Jul-13			919,000.00	77,462,086	C
17	Aug-13			-	77,462,086	C
18	Sep-13			-	77,462,086	C
19	Oct-13			6,100,000.00	83,562,086	C
20	Nov-13			-	83,562,086	C
21	Dec-13			-	83,562,086	C
22	Jan-14			-	83,562,086	C
23	Feb-14			-	83,562,086	C
24	Mar-14			-	83,563,000	C

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1230023

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation		Total Project Appropriation: \$900,419,000.00 ✓	Amount Requested: \$1,791,000.00 ✓
Appropriation(s) to be Funded: AB 900, Ch. 7/07 5225-801-0660, 61.01.754 ✓ Phase I, Medical/Mental Health/ Dental Program		Government Code Section 15819.40 (b) 2 C and 15819.401-15819.404 NSD	Date Funds Needed: 3/22/2013 ✓
Department Contact: Michelle Weaver ✓	Title: Chief, Finance & Budgeting Unit	Phone: 916-255-2239	
Department Director’s Name (please print): Deborah Hysen ✓	Signature: <i>[Signature]</i>	Date: 1/31/2013	
Name of SPWB Project: California State Prison, Los Angeles County - Health Care Facility Improvement Project ✓	Project Manager: Gary Lewis	Phone: 916-255-2190	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 5/2/2016 ✓	

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?

*If Yes, specify :
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No

*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
3/14/08	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO. 1230023

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$900,419,000.00 ✓ Proposed Funding Date: 3/22/2013 ✓
Loan Amount: \$1,791,000.00 ✓

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) State Building Construction Act Other, Specify:

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name
Corrections and Rehabilitation
Signature: _____ Date 1/31/13

The Department further certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary _____ Date 02/14/13

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date _____

1230023

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

Department Name: CDCR

Project Name: HCFIP: LAC

Year: 2012-2013 ✓

Est. Project Completion Date: 5/2/2016 ✓

Date: 11/20/2012

Est. Phase Completion Date: NA Acquisition

Loan Amount ⁽¹⁾: \$ 1,791,000 ✓

2/7/2014 ✓ Prelim Plans

Funds Disbursed to

9/8/2014 ✓ Work Draw

Date: \$ - *Per SCO Report dated 0/0/00

5/2/2016 ✓ Constr ⁽²⁾

Name of Bond Program: Lease-Revenue LAC: Health Care Facility Improvement Program ✓

Equip
Design-Build

(1) (2) (3) (4) (5) (6) ✓
Phase of Project (A,P,W,C,E, D-B)

Prior yrs	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
1					-	
2					-	
3					-	
4					-	
5					-	
6					-	
7					-	
8					-	
9					-	
10					-	
11					-	
12					-	
	Prior Interest				-	
	Current Interest				-	
	Admin ⁽³⁾			7,500.00	7,500	
13	Feb-13			78,000.00	85,500	P
14	Mar-13			155,000.00	240,500	P
15	Apr-13			155,000.00	395,500	P
16	May-13			155,000.00	550,500	P
17	Jun-13			155,000.00	705,500	P
18	Jul-13			155,000.00	860,500	P
19	Aug-13			155,000.00	1,015,500	P
20	Sep-13			155,000.00	1,170,500	P
21	Oct-13			155,000.00	1,325,500	P
22	Nov-13			155,000.00	1,480,500	P
23	Dec-13			155,000.00	1,635,500	P
24	Jan-14			155,000.00	1,791,000 ✓	P

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1230024

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation		Total Project Appropriation: \$900,419,000.00	Amount Requested: \$3,042,000.00 ✓
Appropriation(s) to be Funded: AB 900, Ch. 7/07 5225-801-0660, 61.01.754 ✓ Phase I, Medical/Mental Health/ Dental Program		Government Code Section 15819.40 (b) a c and 15819.401-15819.404 nsd	Date Funds Needed: 3/22/2013 ✓
Department Contact: Michelle Weaver ✓	Title: Chief, Finance & Budgeting Unit	Phone: 916-255-2239	
Department Director’s Name (please print): Deborah Hysen ✓	Signature: <i>[Signature]</i>	Deborah Hysen	Date: 2/31/13
Name of SPWB Project: California Men's Colony - Health Care Facility Improvement Project ✓	Project Manager: Gary Lewis	Phone: 916-255-2190	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): ✓ <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 9/26/2016 ✓	

- Use of Loan Proceeds:
- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 - To pay vendors directly?
 - To make advances to other state funds*?
 - *If Yes, specify:
 - To reimburse local government for vendor payments?
 - To make advances to State Architect Revolving Fund*?
 - *If Yes, specify: DGS-PMB Project No.
 - Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
 - Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
 - *If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
3/14/08	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

- First \$ _____ to be used to pay/reduce existing PMIB loan # _____
- Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY PMB NO. <u>1230024</u>
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This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$900,419,000.00 ✓	Proposed Funding Date: 3/22/2013 ✓
Loan Amount: \$3,042,000.00 ✓	

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. **The interest shall be paid at the time the principal is repaid.** The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

<input checked="" type="checkbox"/> Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)	<input type="checkbox"/> State Building Construction Act	<input type="checkbox"/> Other, Specify:
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SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008, _____, _____

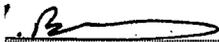
The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name Corrections and Rehabilitation	
Signature 	Date <u>1/31/13</u>

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary 	Date <u>02/14/13</u>
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POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board	Date
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PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

1230024

Department Name: CDCR ✓ Project Name: HCFIP: CMC

Year: 2012-2013 ✓ Est. Project Completion Date: 9/26/2016 ✓

Date: 11/20/2012 Est. Phase Completion Date: NA Acquisition

Loan Amount ⁽¹⁾: \$ 3,042,000 ✓ 2/7/2014 ✓ Prelim Plans

Funds Disbursed to 10/7/2014 ✓ Work Draw

Date: \$ - *Per SCO Report dated 0/0/00 9/26/2016 ✓ Constr ⁽²⁾

Name of Bond Program: Lease-Revenue CMC: Health Care Facility Improvement Program ✓ Equip

(1) (2) (3) (4) (5) (6) ✓
Phase of Project (A,P,W,C,E, D-B)

Prior yrs	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
1					-	
2					-	
3					-	
4					-	
5					-	
6					-	
7					-	
8					-	
9					-	
10					-	
11					-	
12					-	
	Prior Interest					
	Current Interest					
	Admin ⁽³⁾			7,500.00	7,500	
13	Feb-13			130,000.00	137,500	P
14	Mar-13			264,000.00	401,500	P
15	Apr-13			264,000.00	665,500	P
16	May-13			264,000.00	929,500	P
17	Jun-13			264,000.00	1,193,500	P
18	Jul-13			264,000.00	1,457,500	P
19	Aug-13			264,000.00	1,721,500	P
20	Sep-13			264,000.00	1,985,500	P
21	Oct-13			264,000.00	2,249,500	P
22	Nov-13			264,000.00	2,513,500	P
23	Dec-13			264,000.00	2,777,500	P
24	Jan-14			264,000.00	3,042,000 ✓	P

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1230025

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation		Total Project Appropriation: \$900,419,000.00 ✓	Amount Requested: \$2,818,000.00 ✓
Appropriation(s) to be Funded: AB 900, Ch. 7/07 5225-801-0660, 61.01.754 ✓ Phase I, Medical/Mental Health/ Dental Program		Government Code Section 15819.40 (b)2C ✓ and 15819.401-15819.404	Date Funds Needed: 3/22/2013 ✓
Department Contact: Michelle Weaver ✓	Title: Chief, Finance & Budgeting Unit	Phone: 916-255-2239	
Department Director’s Name (please print): Deborah Hysen ✓	Sig: <i>[Signature]</i>	Date: 1/31/2013	
Name of SPWB Project: Folsom State Prison - Health Care Facility Improvement Project ✓	Pro: Gary Lewis	Phone: 916-255-2190	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 2/24/2017 ✓	

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 - To pay vendors directly?
 - To make advances to other state funds*?
 - *If Yes, specify :
 - To reimburse local government for vendor payments?
 - To make advances to State Architect Revolving Fund*?
 - *If Yes, specify: DGS-PMB Project No.
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
 - *If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
3/14/08	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

- First \$ _____ to be used to pay/reduce existing PMIB loan # _____
- Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
 PMIB NO. 1230025

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$900,419,000.00 ✓ **Proposed Funding Date: 3/22/2013 ✓**
Loan Amount: \$2,818,000.00 ✓

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) State Building Construction Act Other, Specify:

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name
Corrections and Rehabilitation

 Date 1/31/2013

The Signatory certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Sig _____ Administrative Secretary _____ Date 02/14/13

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Signature: Executive Secretary of the Pooled Money Investment Board		Date

PMIA Loan Request for Revenue Bond Programs

1230025

Cashflow Statement

Department Name: CDCR ✓ Project Name: HCFIP: FSP

Year: 2012-2013 ✓ Est. Project Completion Date: 2/24/2017

Date: 12/11/2012 Est. Phase Completion Date: NA ✓ Acquisition

Loan Amount ⁽¹⁾: \$ 2,818,000 ✓ 2/7/2014 ✓ Prelim Plans

Funds Disbursed to 9/8/2014 ✓ Work Draw

Date: \$ - *Per SCO Report dated 0/0/00 2/24/2017 ✓ Constr ⁽²⁾

Name of Bond Program: Lease-Revenue FSP: Health Care Facility Improvement Program ✓ Equip

(1) (2) (3) (4) (5) (6) ✓ Design-Build

Phase of

Project

(A,P,W,C,E,
D-B)

Month and Original Actual Projections for Cumulative
Year Projection Disbursements the Next 12 Months Disbursements

Prior yrs	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
1					-	
2					-	
3					-	
4					-	
5					-	
6					-	
7					-	
8					-	
9					-	
10					-	
11					-	
12					-	
	Prior Interest					
	Current Interest					
	Admin. ⁽³⁾			7,500.00	7,500	-
13	Feb-13			120,000.00	127,500	P
14	Mar-13			240,000.00	367,500	P
15	Apr-13			245,000.00	612,500	P
16	May-13			245,000.00	857,500	P
17	Jun-13			245,000.00	1,102,500	P
18	Jul-13			245,000.00	1,347,500	P
19	Aug-13			245,000.00	1,592,500	P
20	Sep-13			245,000.00	1,837,500	P
21	Oct-13			245,000.00	2,082,500	P
22	Nov-13			245,000.00	2,327,500	P
23	Dec-13			245,000.00	2,572,500	P
24	Jan-14			245,000.00	2,818,000 ✓	P

(4) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.