

MEETING NOTICE
AND
AGENDA

HOUSING FINANCE COMMITTEE

Veterans and Affordable Housing Bond Act of 2018 (Prop 1)

**State Treasurer's Office
901 P Street, Room 411-B
Sacramento, California 95814
Wednesday, February 14, 2024
11:00 A.M.**

**Public Participation Call-In Number
(877) 810-9415
Participant Code: 6535126**

Interested members of the public may use the Public Participation Call-In Number found above to listen to and/or comment on items before the Housing Finance Committee ("Committee"). Additional instructions will be provided to callers once they call the indicated number. The call-in number is provided as an option for public participation, but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

1. Call Meeting to Order.
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
 - Director of Housing and Community Development
 - Executive Director of the California Housing Finance Agency
 - Secretary of the Business, Consumer Services and Housing Agency
3. Approval of the February 15, 2023, Housing Finance Committee Minutes.
4. Consideration of Resolution IX under the Veterans and Affordable Housing Bond Act of 2018, supplementing Resolution I to authorize the sale of additional State of California Veterans and Affordable Housing Bonds or Commercial Paper Notes in the additional principal amount not to exceed \$576,800,000* for a total remaining principal amount to be sold without further action of this Committee of \$1,100,000,000*.
5. Consideration of Resolution X under the Veterans and Affordable Housing Bond Act of 2018, authorizing the issuance of State of California Veterans and Affordable Housing Refunding Bonds.
6. Public Comment.
7. Adjournment.

* Note: The amount of the resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki AuYeung of the State Treasurer's Office, 901 P Street, Room 313-A, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov under "Bond Finance."

The Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki AuYeung no later than five calendar days before the meeting at (800) 900-3873. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.

State of California
MEMORANDUM

State Treasurer's Office

Date: February 2, 2024

To: Ms. Fiona Ma, CPA
State Treasurer
State Treasurer's Office
901 P Street, Room 411-B
Sacramento, CA 95814

Mr. Gustavo Velasquez
Director
Department of Housing and
Community Development
2020 West El Camino Avenue
Sacramento, CA 95833

Ms. Malia Cohen
State Controller
Office of State Controller
300 Capitol Mall, Suite 1850
Sacramento, CA 95814

Ms. Tiena Johnson Hall
Executive Director
California Housing Finance Agency
500 Capitol Mall, Suite 1400
Sacramento, CA 95814

Mr. Joe Stephenshaw
Director of Finance
Department of Finance
1021 O Street, Suite 3110
Sacramento, CA 95814

Secretary
Business, Consumer Services and Housing Agency
500 Capitol Mall, Suite 1850
Sacramento, CA 95814

From: Vicki AuYeung
State Treasurer's Office

Subject: Housing Finance Committee Meeting – February 14, 2024

A meeting of the Housing Finance Committee ("Committee") has been scheduled for 11:00 A.M. on Wednesday, February 14, 2024 in the State Treasurer's Office, 901 P Street, Room 411-B, Sacramento, CA for the following bond act(s):

Veterans and Affordable Housing Bond Act of 2018 (Prop 1)

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

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