

MEETING NOTICE  
AND  
AGENDA

**WATER QUALITY, SUPPLY, AND INFRASTRUCTURE IMPROVEMENT FINANCE COMMITTEE**

Water Quality, Supply, and Infrastructure Improvement Act of 2014 (Prop 1)

**State Treasurer's Office  
901 P Street, Room 411-B  
Sacramento, California 95814  
Wednesday, February 14, 2024  
11:00 A.M.**

**(or upon adjournment of the Higher Education Facilities Finance Committee meeting)**

**Public Participation Call-In Number  
(877) 810-9415  
Participant Code: 6535126**

*Interested members of the public may use the Public Participation Call-In Number found above to listen to and/or comment on items before the Water Quality, Supply, and Infrastructure Improvement Finance Committee ("Committee"). Additional instructions will be provided to callers once they call the indicated number. The call-in number is provided as an option for public participation, but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.*

1. Call Meeting to Order.
2. Roll Call:
  - State Treasurer
  - State Controller
  - Director of Finance
3. Approval of the February 15, 2023, Water Quality, Supply, and Infrastructure Improvement Finance Committee Minutes.
4. Consideration of Resolution XVII under the Water Quality, Supply, and Infrastructure Improvement Act of 2014, (i) amending the provisions of Resolution XV, which authorized the issuance of State of California Water Quality, Supply, and Infrastructure Improvement Bonds or Commercial Paper Notes in the principal amount not to exceed \$900,000,000 and (ii) authorizing the issuance of State of California Water Quality, Supply, and Infrastructure Improvement Bonds or Commercial Paper Notes in the principal amount not to exceed \$1,000,000,000\*.
5. Consideration of Resolution XVIII under the Water Quality, Supply, and Infrastructure Improvement Act of 2014, authorizing the issuance of State of California Water Quality, Supply, and Infrastructure Improvement Refunding Bonds.

\* Note: The amount of the resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

6. Public Comment.

7. Adjournment.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki AuYeung of the State Treasurer's Office, 901 P Street, Room 313-A, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website [www.treasurer.ca.gov](http://www.treasurer.ca.gov) under "Bond Finance."

The Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki AuYeung no later than five calendar days before the meeting at (800) 900-3873. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.

**State of California**  
**MEMORANDUM**

**State Treasurer's Office**

**Date:** February 2, 2024

**To:** Ms. Fiona Ma, CPA  
State Treasurer  
State Treasurer's Office  
901 P Street, Room 411-B  
Sacramento, CA 95814

Mr. Joe Stephenshaw  
Director of Finance  
Department of Finance  
1021 O Street, Suite 3110  
Sacramento, CA 95814

Ms. Malia Cohen  
State Controller  
Office of State Controller  
300 Capitol Mall, Suite 1850  
Sacramento, CA 95814

**From:** Vicki AuYeung  
State Treasurer's Office

**Subject: Water Quality, Supply, and Infrastructure Improvement Finance Committee Meeting  
– February 14, 2024**

A meeting of the Water Quality, Supply, and Infrastructure Improvement Finance Committee ("Committee") has been scheduled for 11:00 A.M. (or upon adjournment of the Higher Education Facilities Finance Committee meeting) on Wednesday, February 14, 2024 in the State Treasurer's Office, 901 P Street, Room 411-B, Sacramento, CA for the following bond act(s):

*Water Quality, Supply, and Infrastructure Improvement Act of 2014 (Prop 1)*

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

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