

California Health Facilities Financing Authority

Program Fee Schedule

| Bond Financing Program | | | |
|--|--|---|--|
| | Private Health Facility (or System) with annual gross revenues of \$2.5 million or greater | Private Health Facility (or System) with annual gross revenues of less than \$2.5 million | Public (City, County or District) Health Facility |
| Application Fee ¹ | \$0 | \$0 | \$0 |
| Initial Fee: (Due at loan closing) | .05% of aggregate amount of issue, up to a maximum of \$100,000 | \$1,000 | \$1,000 |
| Annual Administrative Fee ² | .0175% of bonds outstanding (max. fee of \$150,000) | The lesser of .0175% of bonds outstanding or \$500 ³ | The lesser of .0175% of bonds outstanding or \$500 |

| Tax-Exempt Equipment Financing Program | |
|---|---|
| Application Fee ¹ | \$500 |
| Initial Fee: (Due at loan closing) | .05% of aggregate amount of issue |
| Annual Administrative Fee ² | \$400 annually, as long as there is an outstanding loan balance |

| Healthcare Expansion Loan Program (HELP II) | |
|--|---|
| Application Fee ¹ | \$50 |
| Loan Fee: (Due at loan closing) | One-time fee payable at closing equal to one and one-quarter percent (1.25%) of the loan amount |

¹ The application fee is non-refundable. In April 2012, the application fee for the Bond Financing Program was reduced from \$500 to \$0.

² First payment assessed in the year following the year in which the bonds were issued. Annual billings are based on the amount outstanding as of January 31, of each year.

³ .0175% of the outstanding amount will be applied once annual gross revenues exceed \$2.5 million annually.