

**CALCAP ELECTRIC VEHICLE CHARGING STATION FINANCING
PROGRAM BORROWER ELIGIBILITY CRITERIA AND SELF-
CERTIFICATION**

The undersigned Borrower hereby applies to the California Pollution Control Financing Authority (CPCFA) for participation in the CalCAP Electric Vehicle Charging Station Financing Program (EVCS Financing Program).

**SECTION I
CALCAP EVCS FINANCING PROGRAM ELIGIBILITY**

By initialing on each line, Borrower certifies to eligibility under the CalCAP EVCS Financing Program.

(a)_____ Borrower will use the program only to purchase and install electric vehicle charging stations (EVCS) in compliance with the California Energy Commission's Alternative and Renewable Fuel and Vehicle Technology Program (ARFVTP) (California Health and Safety Code Section 44272) and the EVCS Financing Program Regulations. Eligible acquisitions with loan proceeds include:

- Design and development of EVCS in locations accessible to either the Borrower's employees, the Borrower's tenants if in an Multi-Unit Dwelling (MUD), or the public generally;
- Acquisition of EVCS, supply equipment, electric panel or grid improvements, materials and supplies (including conduit and construction materials), signage, and hardware and software necessary for fully operational charging stations;
- Labor to install fully operational charging station(s).

(b)_____ Borrower certifies that the acquisition and installation of EVCS subject to the statute referenced in the above statement meets all other CalCAP EVCS Financing Program requirements.

(c)_____ Borrower understands they may be eligible for a Borrower Rebate at an amount of 50 percent of the Program premium contribution, contingent upon: repayment of the enrolled loan amount or 48 months from the date of first disbursement of the enrolled loan, whichever occurs first; loan payments were made in a timely manner with no more than one 30 day late payment over the term of the loan; submission of a EVCS Certificate of Commissioning; and a certification that any outstanding balance of the loan repaid at the time of application for the Borrower Rebate was not refinanced into another credit structure with any Participating Financial Institution.

Initial (d) and (e) only if applicable:

(d)_____ Borrower certifies that the location of the installed EVCS is in a multi-unit dwelling property as defined in the EVCS Financing Program Regulations.

(e)_____ Borrower certifies that the location of the installed EVCS is in a disadvantaged community as defined in the EVCS Financing Program Regulations.

**SECTION II
CALCAP EVCS FINANCING PROGRAM BUSINESS ELIGIBILITY**

By initialing on each line, the Borrower certifies to eligibility under EVCS Financing Program.

(a) _____ Borrower is a qualified business defined as follows:

- “Qualified Business” means any entity eligible under section 8078.3(i) that together with its affiliates has 1,000 or fewer employees.

(b) _____ Borrower certifies the EVCS installation is located within the boundaries of the State of California.

(c) _____ Borrower certifies that it has legal control of the EVCS installation site for a term that is equal to or greater than the length of the enrolled loan, and will assume financial liability of the loan.

(d) _____ Borrower agrees to allow the participating financial institution to provide information from financial records of the Borrower upon request of the Executive Director of CPCFA.

(e) _____ Borrower has no legal, beneficial, or equitable interest in the CalCAP contribution.

(f) _____ Borrower does not have a total principal amount in excess of \$500,000 enrolled in the CalCAP EVCS Financing Program at any participating financial institution.

(g) _____ Borrower has received the CPCFA CalCAP/EVCS Financing Program Privacy Notice dated August 1, 2015.

(h) _____ Borrower is not: an executive officer, director or principal shareholder of the lender/ participating financial institution; a member of the immediate family of those individuals; or a related interest of those individuals.

**SECTION III
CALCAP EVCS FINANCING PROGRAM PROJECT ELIGIBILITY**

By initialing on each line, the Borrower certifies that each statement below is true and correct. Please also provide the applicable information in the table below, including the EVCS manufacturer and model purchased with EVCS Financing Program loan proceeds.

(a) _____ If the EVCS installation financed through this Program is a part of a larger construction project carried out by the Borrower, the enrolled amount of the loan in this Program is the portion of costs of the total project as reasonably allocated to the installation and operation of the EVCS, as documented by the master contractor and/or installer of the EVCS.

(b) _____ Borrower certifies that the facility at which the EVCS will be installed is not any of those prohibited by the CalCAP regulations, including: massage parlor, hot tub facility, racetrack, facility primarily used for gambling or to facilitate gambling, liquor store, bars, a store or other facility whose principal business is the sale of firearms, a store or other facility whose principal business is the manufacture or sale of tobacco or tobacco products, escort service, nudist camp, adult entertainment (including strip clubs, adult book stores, and businesses whose principal business is the sale of pornography), gun club, shooting range or gallery.

(c) _____ Borrower has secured or made application for all applicable licenses or permits needed to install and operate the EVCS to be procured with the Qualified Loan.

(d) _____ Borrower agrees to allow California Energy Commission staff or its designee to inspect the EVCS and EVCS installation site.

(e) _____ Borrower certifies that minimum technical requirements for direct current (DC) fast chargers include: 1) either the CHAdeMO standard, or the SAE combination standard (CCS), or a combination of both; and 2) EVCS' use an open standard protocol for purposes of network interoperability. Level 2 charging equipment must meet the SAE J1772 standard and use an open standard protocol. The open standard protocol is waived by CPCFA for medium-and heavy-duty EVCS.

(f) _____ Borrower acknowledges awareness of potential regulations from the California Department of Food and Agriculture, Division of Measurement Standards, governing the retail sale of electricity from EVCS. Once effective, installed EVCS may be required to adhere to adopted regulation requirements. Please see www.cdfa.ca.gov for more information.

Borrower Name: _____
Lender: _____
Lender Loan #: _____

Additional Information for Completion by the Borrower	
Manufacturer:	
Model(s):	
Total Units to be Purchased:	
Number of Networked Communication Units:	
Total number of charging ports:	
Total EVCS Cost:	
Estimated installation cost:	

(Business Name)

(Print Borrower's Name)

(Borrower's Signature)

(Date)

(Business Address)

(Phone Number)

(CPCFA Review: Signature and Title)

(Date)