CalCAP for Small Business Program Loan Enrollment Application

CalCAP

Loan#

Received

Date

CalCAP

Use

Only

CALIFORNIA CAPITAL ACCESS PROGRAMS (CalCAP)

California Pollution Control Financing Authority

CalCAP@treasurer.ca.gov

(916) 654-6510

Mailing Address: P.O. Box 942809 Sacramento, CA 94209-0001

Fax (916) 589-2805

Lender Information
Participating Lender:
Lender CalCAP ID#:
Lender Contact Name:
Lender Contact Phone Number:
Lender Contact Email:
Borrower Information
Borrower Name:
Borrower's Business Name:
Business EIN/Tax ID (Do not include Social Security Number):

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Form of Business Organization (Corporation, Sole-Proprietorship, Limited Liability Company etc.):
Address:
City:
County:
Zip:
Type of Business/Activities:
Year the businesses was incorporated or opened:
Annual Revenues Last Fiscal Year (\$):
Average Annual Revenue Last 3 Years (\$):
Number of Employees:
Number of Full Time Equivalents:
Number of Jobs Created:
Number of Jobs Retained:
Is the business located in a Severely Affected Community (SAC)? (Yes or No):
If yes, provide the reason (City, Unincorporated, County if City not listed, or Other):

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Will loan monies be used at the above address? (Yes or No):
If no, provide the address where loan monies will be used Address:
City:
County:
Zip:
6-Digit NAICS Code (https://www.census.gov/naics/):
11-Digit Census Tract # (https://geomap.ffiec.gov/ffiecgeomap/):
Purpose of Loan:
Is business minority owned? (Yes, No, or Decline to Answer):
Is business woman owned? (Yes, No, or Decline to Answer):
Is business veteran owned? (Yes, No, or Decline to Answer):
Loan Information Is this loan enrolled in any other government guarantee program? (Yes or No):
If yes, name the program:

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What percent of loan is enrolled in another program? (%):
What percentage of loan is being enrolled in CalCAP? (%):
Lender Loan Number:
Type of Loan (Line of Credit or Term Loan):
Total Loan Amount:
Loan Amount Enrolled in CalCAP:
Date of First Disbursement (Date of Loan):
Maturity Date:
Interest Rate (%):
Is Interest Rate Fixed or Variable?:
Loan APR (%):
Is the loan secured? (Yes or No):
Is this loan a restructure of a prior CalCAP loan? (Yes or No):
If yes, provide the CalCAP Loan #:
Remaining balance on loan being restructured (\$):

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CalCAP for Small Business Program Loan Enrollment Application Amount of increase requested (\$): Borrower Fee (\$): Borrower Percentage (%): Lender Fee (\$): Lender Percentage (%): Total Loan Origination Charges (\$) *This does not include Program Fees:

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