## NOTICE OF PROPOSED FINANCING BY THE CALIFORNIA SCHOOL FINANCE AUTHORITY

NOTICE IS HEREBY GIVEN that on April 28, 2022 at 9:30 a.m. Pacific Daylight Time, the California School Finance Authority (the "Authority") will hold a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986 (the "Code"), with respect to the proposed issuance and sale of revenue bonds in one or more series, in an aggregate principal amount not to exceed \$65,000,000 (collectively, the "Bonds"), on behalf of Partnering with Parents, LLC, a California limited liability company (the "Borrower"), the sole managing member of which is The Classical Academy, Incorporated.

The proceeds of the Bonds are expected to be used to (1) finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping of certain charter school educational facilities to be located at or adjacent to (a) 1305, 1310, 1315, and 1320 Union Plaza Court, Oceanside, California 92054, and (b) 4096 Calle Platino, Oceanside, California 92056, including the current refunding of the Authority's Charter School Revenue Bonds, (Coastal Academy Project) Series 2013A (collectively, the "Project"), (2) pay costs of issuance of the Bonds, and (3) fund all or a portion of a debt service reserve fund deposit, capitalized interest, and related working capital. The Project will be owned by the Borrower and operated as a public charter school by The Classical Academy, Incorporated, and Coastal Academy Charter School, Inc., each of which is a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code. The Bonds will be issued as "qualified 501(c)(3) bonds" under Section 145 of the Code.

The hearing will commence at 9:30 a.m. Pacific Daylight Time, or as soon thereafter as the matter can be heard. This public meeting will be held via teleconference. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed may participate in the public hearing by telephone at the following toll-free number: (844) 291-6358 (participation code 4312888) or may, prior to the time of the hearing, submit written comments to Katrina M. Johantgen, Executive Director, California School Finance Authority, 915 Capitol Mall, Suite 101, Sacramento, California 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information on the proposed financing is available from the Authority at the address given above.

Dated: April 21, 2022.