

CSRLF 2026-2027 Application Package Content Checklist

Does the application package include the following?	Yes	No
1. Adopted budget for current fiscal year if applicant is in operation		
2. Three years of audited financial statements or years available if less		
3. Five years of financial projections beginning with fiscal year 2026-27		
4. List of past, present and future funding from direct contributions		
5. A debt schedule listing the following for all current and projected debts: the lender, initial principal, current principal due, interest rate, repayment period, payment and payment frequency		
6. Articles of Incorporation for the Charter School		
7. California Secretary of State confirmation incorporation status		
8. Legal Status Questionnaire		
9. Current business plan and/or strategic plan for at least the next four academic years (Charter petition can be used if business/strategic plan is unavailable)		
10. Roaster of school's board of directors and their terms		
11. Resumes of charter school key staff members (e.g. CEO, President, Operations Manager, CFO, Principal, etc.)		
12. Historical, current, and projected enrollment and attendance for the next five academic years by grade level		
13. Description of targeted student population and student year-to-year retention rate metrics		
14. Copy all material contracts such as management, support services, transportation, and any anticipated contracts involving use of space or equipment to be financed with RLF funds		
15. Charter Number and confirmation of charter approval Not required for evaluation, but will need before funding		
16. CDS Code (Not required for evaluation, but will need before funding)		
17. Operational agreement and as applicable the memorandum of understanding between charter school and chartering authority		
18. For Disaster Affected Charter School, a description of the related disaster to include the initial date of the related disaster, the period when the disaster directly affected operations, and the summary of these effects in detail. The governor's disaster declaration must accompany this documentation		
Name of Applicant School:		