

Initial CUAC Reviews for New Tax Credits/ Existing Projects not applying for New Tax Credit

CUAC FEE

- CTCAC is in transition as a new energy contractor will be in place soon.
 - CUAC Fee to be determined.
- CTCAC will notify owners once fee is determined.
 - CUAC Reviews will still be accepted.
 - CTCAC will notify the owners of CUAC Fee before review can begin.

CUAC Submittals

For those projects requesting new tax credits,

- Please indicate in the PIS package the CUAC is being requested.
- After all buildings have completed field verifications, please submit the required CUAC documentation via email in a secured file (dropbox) to Compliance Manager, Mayra Lozano, mlozano@treasurer.ca.gov

For existing projects not applying for new tax credits,

- After all buildings have completed field verifications, please submit the required CUAC documentation via email in a secured file (dropbox) to Compliance Manager, Mayra Lozano, mlozano@treasurer.ca.gov

**Please note – for those projects applying for new tax credits, the request for the CUAC must be submitted at the PIS stage. If not requested at the PIS stage, the owner may no longer request the CUAC unless the project meets those requirements for existing projects as determined in the CTCAC Regulations Section 10322(h)(21).

CUAC Annual Review/Approval

- Please submit the CUAC Annual documentation via email for review and approval to Compliance Analyst, Ted Johnson, tjohnson@treasurer.ca.gov
 - Please copy Compliance Manager, Mayra Lozano, mlozano@treasurer.ca.gov