

REPORT OF PROPOSED DEBT ISSUANCE

California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-2062 Status: Reviewed 06/20/2025

Issuance	I	SS	u	a	n	ce
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Issuer Name: County of Pomodoro

Issue Name: Sales Tax Revenue Bonds

Tara's Highway Repaving

Yes

Project Name: Project

Proposed Sale Date: 12/26/2019

Principal to be Sold: \$800,000,000.00

Is any portion of the principal to refund, redeem, paydown, or refinance outstanding debt?

Issuer certifies that it has complied with Gov. Code section 8855(i) with respect to local

debt policies:

Environmental / Social Impact Type Amount

Green \$800,000,000.00

Marks-Roos Authority/TRAN Pool Authority:

Marks-Roos Local Obligor/TRAN Participant: No

Issuance Authorization

Statutory Authority

Will a Validation Action be Pursued?

Statutory Authorities

Statute (1):

Statute: OTH - () - OTHER

Statute Code: SHC

Statute Section: 51203

Statute Description: Sales Tax Bond 2019

Tax Status/Interest

Under State Law: Taxable, Tax-Exempt

Taxable Principal Amount: \$100,000,000.00

Tax-Exempt Principal Amount: \$700,000,000.00



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Under Federal Law: Taxable, Tax Exempt, No AMT

Taxable Principal Amount: \$700,000,000.00

Tax-exempt (No AMT) Principal Amount: \$100,000,000.00

Tax-exempt (AMT) Principal Amount: \$0.00

Type of Debt Instrument

Sales Tax Revenue Bond

Source of Repayment

Is debt repayable in non-US currency?

Source of Repayment Type:

Sales tax revenues

Purpose of Financing

Purpose Name	Percentage
Street Construction and Improvements	100

Financing Participants

Role	Organization	Contact First Name	Contact Last Name
ADTR Main Contact		Tara	Dunn
Main Contact		Tara	Dunn
Filing Contact	TDunn Filing Firm		

Type of Sale

Type: Competitive

Is financing a private placement?

No data available to display.

Document Submittal

Document Type Document Name File Upload Date



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Submission Date 5/15/2022