



**Tri-Counties  
Regional Center**



## **California Achieving a Better Life Experience (Cal ABLE)\***

*Tri-Counties Regional Center and State Council on  
Developmental Disabilities, Central Coast Office, are pleased to  
offer this free presentation by:*

**Christina Elliott, Executive Director  
California ABLE Act Board**

**Tuesday, March 21, 2017**

**1-3pm**

**Tri-Counties Regional Center  
7305 Morro Rd, Suite 104A  
Atascadero, CA 93422**



Please RSVP at (805) 543-3277  
or email at [php@ucp-slo.org](mailto:php@ucp-slo.org)

***Target Audience: Individuals served by TCRC and their families,  
Service Providers (including Licensed Residential, ILS, SLS), and  
TCRC Staff***



\* See reverse side for additional information on Cal ABLE

# Help Us Design California's ABLE Accounts!

**California Achieving  
a Better Life  
Experience (CalABLE)  
for People with  
Disabilities**



## What is CalABLE?

California Achieving a Better Life Experience (CalABLE) is a new program that will allow people with disabilities to establish tax-advantaged savings accounts with the ability to save up to \$14,000 (currently) per year and up to \$100,000 in total without losing vital public benefits such as Medi-Cal, SSI or SSDI.

## Eligibility Requirements

- Must be disabled before age 26 **AND**
- Currently receiving, or eligible for, SSI/SSDI **OR**
- Self-certification: Has been diagnosed by a qualified physician with a physical or mental disability resulting in marked and severe functional limitations that is expected to last no less than 12 months.

## How can I use ABLE accounts?

Moneys in CalABLE accounts can be used for “Qualified Disability Expenses” (QDEs), which relate to the person’s disability and help maintain or improve health, independence, or quality of life. Some examples of a QDE include expenses related to a beneficiary’s education, housing, transportation, employment training and support, assistive living technology and related services, personal support services, financial management services, legal fees and funeral and burial expenses.

## Connect with Us and Provide Your Input!

We want to hear from you! California is the only state that is actively soliciting the input of its future participants in the development of ABLE accounts.

- For the latest updates, find us on Facebook and Twitter (California ABLE Act Board)
- Visit our website at [www.treasurer.ca.gov/able](http://www.treasurer.ca.gov/able) to sign up for our listserv, learn about upcoming stakeholder meetings in your area, and more!

### Contact Us

CalABLE

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