



UCP-OC Family Support Services Presents

Two FREE Special Presentations by CalABLE and Integrated Capital Management

June 14, 2017, 1:00-3:00PM

Presentation 1: 1:00-2:00PM

Your Child With Special Needs: Making Their Future More Secure

Join us for a free workshop for parents and guardians of children with special needs. This workshop will educate parents through many of the legal and financial issues surrounding planning for the future of their children and other dependents with special needs to provide not only lifetime care, but quality of life. Rich and Jim provide educational workshops to families from their perspective as parents of children with special needs.

Topics Covered:

- What happens to my child if something happens to me?
- What can I do to guarantee my child's quality of life?
- What is the law regarding my child's eligibility for government benefits and healthcare?
- What do I need to know about guardianship, conservatorship, self-determination and advocacy?

Rich Dutrisac, Financial Advisor & Jim Gilmore, CFP
Integrated Capital Management



Presentation 2: 2:00-3:00PM

California Achieving a Better Life Experience: CalABLE Program

CalAble is a new program that will allow people with disabilities to establish tax-advantaged saving accounts with the ability to save up to \$14,000 (currently) per year and up to \$100,000 in total without losing vital public health benefits such as Medi-Cal, SSI, or SSDI.

Chirstina Elliott, Executive Director of the California ABLE Act Board



Presentations held at UCP-OC Life Without Limits Therapy Center
980 Roosevelt Suite 100 Irvine, CA 92620
RSVP: Alicia Chan at achan@ucp-oc.org or call 949-333-6430