
NOVEMBER 1, 2016

AGENDA ITEM 06
INFORMATION ITEM

CALIFORNIA ABLE ACT BOARD

Financial Services Industry: Presentation by Douglas Magnolia, Philip Falivene, and Jennifer O'Neill (BNY Mellon)

Information Item

The Board will receive a presentation from Douglas Magnolia, Philip Falivene, and Jennifer O'Neill from BNY Mellon.

Background

This presentation will give an overview of BNY Mellon and the services they provide their customers.

Attachments

- Attachment #1-BNY Mellon Presentation