
DECEMBER 6, 2016

AGENDA ITEM 03
INFORMATION ITEM

CALIFORNIA ABLE ACT BOARD

529A Program Consultant Update: Andrea Feirstein (AKF Consulting LLC, dba AKF Consulting Group)

Information Item

The contract for 529A program consulting services was awarded to AKF Consulting LLC, dba AKF Consulting Group. The Board will receive an update from Andrea Feirstein, Managing Director of AKF Consulting Group.

Background

This will be a verbal report on Ms. Feirstein's background and expertise and the latest update on 529A plans across the nation.

Attachments

- Attachment #1-Presentation