
DECEMBER 6, 2016

AGENDA ITEM 04 ATTACHMENT 01
INFORMATION ITEM

CALIFORNIA ABLE ACT BOARD

Second Reading: Mission, Vision, and Values

Vision

To provide greater financial security to Californians living with a disability.

Mission

To meet the diverse needs of our customers and their families. We pledge to be customer driven, accountable, and a trusted partner in providing financial services.

We are committed to transparent, accessible services that meet the needs of our participants

Proposed Suggestion from Stakeholder:

Vision

To provide equal financial security opportunity for individuals living with a disability.