**DECEMBER 6, 2016** 

AGENDA ITEM 04 ATTACHMENT 02 INFORMATION ITEM

CALIFORNIA ABLE ACT BOARD

Second Reading: Mission, Vision, and Values

## **Values**

**Adaptability and Flexibility** – We will encourage an entrepreneurial mindset to consistently improve and solve problems through creativity and feedback from our customers.

**Humility** – We seek to listen and learn from our participants and our peers.

**Integrity** – We are committed to operating business in a reliable and trustworthy fashion.

**Transparency and Accountability** – We will always take ownership and responsibility for our actions and outcomes.

**Sustainability** – We are committed to growing ABLE accounts in a responsible manner that will promote long term sustainability of the program and long term growth of account balances.

**Collaboration**– We will not operate in a silo; we will engage stakeholders at multiple levels to ensure consistency across impacted federal and state agencies.

## **Proposed Suggestion from Stakeholder:**

None received