
JANUARY 10, 2017

AGENDA ITEM 04
INFORMATION ITEM

CALIFORNIA ABLE ACT BOARD

529A Program Consultant Update: Andrea Feirstein (AKF Consulting LLC, dba AKF Consulting Group)

Information Item

The contract for 529A program consulting services was awarded to AKF Consulting LLC, dba AKF Consulting Group, and the Department of General Services approved the contract on December 14, 2016. The Board will receive an update from Andrea Feirstein, Managing Director of AKF Consulting Group.

Background

This will be a verbal report on the latest update on 529A plans across the nation and on the California ABLE Act Board's anticipated timeline for 2017.