

---

MARCH 07, 2017

AGENDA ITEM 04  
INFORMATION ITEM

CALIFORNIA ABLE ACT BOARD

*529A Program Consultant Update: Andrea Feirstein (AKF Consulting LLC, dba AKF Consulting Group)*

---

***Information Item***

The contract for 529A program consulting services was awarded to AKF Consulting LLC, dba AKF Consulting Group, and the Department of General Services approved the contract on December 14, 2016. The Board will receive an update from Andrea Feirstein, Managing Director of AKF Consulting Group.

***Background***

This will be a verbal report on the latest update on 529A plans across the nation.