
MARCH 07, 2017

AGENDA ITEM 06
INFORMATION ITEM

CALIFORNIA ABLE ACT BOARD

Presentation by David Bell, Managing Director of Oregon State 529 College Savings Program and Oregon 529A Savings Plan

Information Item

The Board will receive a presentation by David Bell, Managing Director of Oregon State 529 College Savings Program and Oregon 529A Savings Plan.

Background

The presentation will cover the Oregon 529A Savings Plan, which was launched in early December 2016. This is one of the currently available 17 qualified ABLE programs in the nation.

Attachments

- Attachment #1- Oregon 529A Savings Plan Presentation