
MAY 2, 2017

AGENDA ITEM 03
INFORMATION ITEM

CALIFORNIA ABLE ACT BOARD

529A Program Consultant Update: Andrea Feirstein (AKF Consulting LLC, dba AKF Consulting Group)

Information Item

The Board will receive an update from Andrea Feirstein, Managing Director of AKF Consulting Group.

Background

This will be a verbal report on the latest update on 529A plans across the nation.