
DECEMBER 5, 2017

**AGENDA ITEM 5
INFORMATION ITEM**

CALIFORNIA ABLE ACT BOARD

Introduction to The Nottingham Company, Inc. and Update on the California ABLE Program

Information Item

The contract for 529A program/plan management services was awarded to The Nottingham Company, Inc. ("Nottingham") on October 20, 2017, and is in the process of being reviewed. The California ABLE Act Board will receive an introduction from Nottingham.

Background

This item will include an overview of Nottingham's background, as well as various updates on the CalABLE Program, such as investment line-up, program fees, anticipated timeline for program launch, and a general marketing strategy.

Attachments

- Attachment #1 – CalABLE Presentation by Nottingham