
SEPTEMBER 25, 2018

**AGENDA ITEM 7
INFORMATION ITEM**

CALIFORNIA ABLE ACT BOARD

Program Update: Introduction to Tuition Financing, Inc. and Implementation Timeline

Information Item

The Board will receive an introduction from the Tuition Financing, Inc. (“TFI”) team—Ms. Linda English, Ms. Kathy Griffin, Mr. Douglas Harrison, Mr. Jeremy Thiessen, and Mr. Glenn Friedman.

Background

TFI was awarded the contract for 529A program/plan management services on August 7, 2018, and this contract was formally approved by the Department of General Services on September 10, 2018.

The Board will receive an overview of the project plan for implementing the California ABLE Program by the TFI team; this will also include a timeline for specific milestones until launch.

Attachments

- Attachment #1 – Project Plan by TFI