
NOVEMBER 27, 2018

**AGENDA ITEM 5
INFORMATION ITEM**

CALIFORNIA ABLE ACT BOARD

Program Implementation Update: Tuition Financing, Inc.

Information Item

The Board will receive an update on CalABLE's implementation by Ms. Linda English from Tuition Financing, Inc. ("TFI").

Background

TFI was awarded the contract for 529A program/plan management services on August 7, 2018, and this contract was formally approved by the Department of General Services on September 10, 2018.

Ms. English will provide the Board with a presentation on the latest project plan, outlining the milestones achieved to date for CalABLE's December launch.

Attachments

- Attachment #1 – TFI Project Plan and Marketing Materials