
OCTOBER 24, 2019

**AGENDA ITEM 2
INFORMATION ITEM**

CALIFORNIA ABLE ACT BOARD

Executive Director's Report

Background

The Executive Director's Report includes an overview on the following items:

- CalABLE staffing update
- AchievABLE Corner Partnership with National Institute on Disability
- CalABLE enrollments and assets/Performance
- Strategic Insight 529 Conference
- Strategic Planning RFP
- CalABLE Act Board Annual Independent Audit
- Technical Advisory Consultant RFP
- AB 91 Rollover from 529 to 529 ABLE Account Tax Conformity
- CalABLE Visa Prepaid Debit Card Update

Attachments

- Q2 Board Operations Highlights
- Outreach Report
- CalABLE/NDI Partnership Launch
- AB 91

Presenter:

Dante Allen, Executive Director, California ABLE Act Board