

# A Message from CalABLE Executive Director Dante Allen

By now you have likely heard that CalABLE has gone through a significant change. We believe this change is so big, that we've been calling it CalABLE 2.0. But don't worry, we are still the same program, established and operated by the state of California, that we were when CalABLE launched nearly five years ago.

The change is we have switched program administrators and are working with Vestwell State Savings. It's a big change because we now have a new website, a new mailing address, several great new program features, including four new investment offerings, and even lower fees.

Change isn't always an easy thing, so I want to thank our account holders for being patient with us during our transition. Hopefully the switchover went just as smoothly for all of you as it did for us. As a CalABLE account holder myself, I retrieved my account, changed my investment choices, ordered my new prepaid card and received it in the mail, all in less than 48 hours. If that hasn't been your experience, please let us know. You can email us directly at <u>CalABLE@treasurer.ca.gov</u> to tell us how we did during this change, or for anything else you would like to talk with us about.

We have a very exciting Fall planned, including lots of local speaking engagements, so please stay tuned for <u>CalABLE events</u> in your area. We also plan to announce our new class of CalABLE Ambassadors soon. Thank you to all who applied to help us continue to spread the word about CalABLE.

Sincerely,

Dante Allen Executive Director, CalABLE

## Check out our new website and retrieve your account!



**Register for CalABLE's September Webinar:** 



## Tips for Opening a CalABLE Account

September 27, 2023 2:00 P.M. - 3:30 P.M. PT

This program is free and open to the general public. For more information about CalABLE events and to register now, visit:

https://us06web.zoom.us/we binar/register/WN\_lBRc45z mQcC6TljayUQSRg



## **CalABLE Monthly Webinar Series**



CalABLE is governed by the California ABLE Act Board, an instrumentality of the State of California. Vestwell State Savings, LLC ("Vestwell") is the program administrator. More information about the program can be found at <u>calable.ca.gov</u>. CalABLE is a savings and investment program offered by the state of California to people with disabilities that began before reaching age 26.

#### In this webinar, we will explore:

- CalABLE basics
- An overview of the CalABLE application
- Basic account management



### Detalles en español en el post de abajo

### Webinar Details:

Want to open a CalABLE account, but not sure how? Need to finish setting up your account? Join us on September 27 from 2 - 3:30 PM PST for this informative webinar!

### Registration Link

This webinar will be recorded. Please register for the webinar to be notified when the recording is available!

This webinar will have ASL Interpreters, a Spanish Interpreter, and closed captions.

If you have any questions, please contact us at <u>calable@treasurer.ca.gov</u>.

### Spanish Webinar Details:

¿Quieres abrir una cuenta CalABLE, pero no sabes cómo? ¿Necesitas terminar de configurar tu cuenta? ¡Acompáñanos este 27 de septiembre desde la 2 – 3:30 PM PTS en nuestro seminario informativo!

En este seminario exploraremos:

- Fundamentos básicos de CalABLE
- Repaso general de la aplicación de CalABLE
- Administración básica de cuentas

### Enlace de Registro

Este seminario será grabado. ¡Por favor regístrese para el seminario y para que sea notificado cuando la grabación esté disponible!

Este seminario tendrá intérpretes ASL, un intérprete de español y subtítulos cerrados.

Si tiene alguna pregunta, póngase en contacto con nosotros en <u>calable@treasurer.ca.gov</u>.

## Keep in touch with CalABLE on social media!







# Qualified Disability ExPenses Castos de DiscaPacidad Calificados



## Watch CalABLE 2.0!

Want to learn more about the new CalABLE? Check out the recording of our August webinar.





Welcome to the new CalABLE!



August 23, 2023

# Strengthen your financial education with CalABLE's <u>Financial Fitness Center</u>



### **Budgeting for Families**

Does the idea of setting a household budget sound intimidating? You're not alone—in fact, one report shows that only 2 out of every 5 families use a household budget to take control of their finances.

Budgeting and planning family finances are key to controlling spending and planning for a healthy financial future. If you know where your money is going each month, you can start achieving your financial goals and put your whole family on the path to financial success.

Explore  $\rightarrow$ 



### **Preparing for a Job Interview**

Preparing for a job interview can be stressful, especially for someone new to the job market. The job market changes from year to year, but the basics of how to prepare for an interview and land a good job remain the same.

The following items outline the information you will need to successfully navigate the interview process and land your preferred job.

 $\textbf{Explore} \rightarrow$ 



### **Considering Homeownership**

More than 70% of Americans consider homeownership to be an important part of the American Dream but buying a home can be one of the most expensive, albeit rewarding, decisions you'll ever make.

Explore  $\rightarrow$ 



### **Planning for Retirement**

Most people plan to save for—or want to save for—retirement. But research shows that many people, including those approaching retirement age, do not have enough savings set aside for retirement. Sometimes it's difficult to know where to start or what your options are. Let's explore savings options, how to set goals, and other important considerations.

Explore  $\rightarrow$ 

## **Upcoming CalABLE Events**

Come meet CalABLE at the following events in September and October!

- September 30: <u>San Diego DEAFestival</u>
  - 2240 Cleveland Ave, National City, CA 91950
  - 9 AM 4 PM
- September 30: Padres Especiales Unidos
  - Gonzales High School, Gonzales, CA 93926
  - 8:30 AM 1:30 PM
- October 4: 24th Annual Jobtoberfest
  - Balboa Park Club, San Diego, CA 92101
  - 9 AM 2 PM
- October 12: <u>National Disability Employment Awareness Month Fair</u>
  - State Capitol, Sacramento, CA 95605
  - 8 AM 4 PM
- October 21: 9th Conferencia Anual de Asociación FERIA
  - Otay Ranch High School, Chula Vista, CA 91913
  - 8 AM 3:30 PM
- October 21: <u>Strides for DisABILITY 5K & 3K Race</u>
  - Marina Green Park, Long Beach, CA 90803
  - 7 AM 11 AM
- October 26 27: <u>37th Annual Supported Life Conference</u>
  - Wyndham Hotel, Sacramento, CA 95841
  - 8 AM 5 PM
- October 28: <u>Central Valley Developmental Disabilities Summit</u>
  - 4201 Stine Road, Bakersfield, CA 93313

- 8 AM 3 PM
- October 28: <u>Conferencia Aprendiendo Juntos</u>
  - MIND Institute, Sacramento, CA 95817
  - 9 AM 3 PM



### **Contact Us**

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