

AGENDA OF PUBLIC HEARING

A public hearing will be held for the State of California, Department of Veterans Affairs as required by Section 147(f) of the Internal Revenue Code of 1986, as amended.

TIME: 9:00 am

DATE: March 2, 2020

LOCATION: Legal Division, Department of Veterans Affairs
1227 O Street, Suite 306
Sacramento CA 95814

The sole agenda item is the solicitation of public comments on the Department's proposed issuance of State of California Veterans General Obligation bonds and/or Homeowner Mortgage Revenue bonds in the combined maximum aggregate principal amount not to exceed \$900,000,000.

Those wishing to comment on the proposed financing may either appear in person at the public hearing or submit written comments, which must be received prior to the hearing. To allow all interested individuals a reasonable opportunity to express their views, the Department will impose the following requirements on persons who wish to present oral comments at the hearing: (1) persons desiring to speak at the hearing must file with the Department a request in writing at least 24 hours prior to the hearing and (2) each person is to limit his or her oral remarks to a period no longer than 10 minutes. Accommodations for any person with special needs, who desires to attend the hearing, will be made upon timely written request.

Comments or requests may be forwarded to: Legal Division, Department of Veterans Affairs of the State of California, 1227 "O" Street, Suite 306, P.O. Box 942895, Sacramento, California 94295-0001, Attn: Dan Muallem