

AGENDA OF PUBLIC HEARING

A public hearing will be held for the State of California, Department of Veterans Affairs as required by Section 147(f) of the Internal Revenue Code of 1986, as amended.

TIME: 9:00 am

DATE: February 1, 2023

LOCATION: Toll-Free Public Participation Call-In Number
(866) 621-0469, Participant Passcode 7519460

The sole agenda item is the solicitation of public comments on the Department's proposed issuance of State of California Veterans General Obligation bonds and/or Homeowner Mortgage Revenue bonds in the combined maximum aggregate principal amount not to exceed \$900,000,000.

Those wishing to comment on the proposed financing may either participate in the telephonic public hearing or submit written comments, which must be received prior to the hearing. To allow all interested individuals a reasonable opportunity to express their views, the Department will impose the following requirements on persons who wish to present oral comments in the telephonic hearing: (1) persons desiring to speak in the telephonic hearing must file with the Department a request in writing at least 24 hours prior to the hearing, and (2) each person is to limit their oral remarks to a period no longer than 10 minutes.

Send comments or requests to Legal Division, California Department of Veterans Affairs, 1227 "O" Street, Suite 300, Sacramento, California 95814 Attn: Tiffany L. King.

The toll-free phone number is accessible to the physically disabled. A person who needs disability-related accommodations or modifications in order to participate in the telephonic public hearing shall make a request no later than five (5) working days before by contacting Tiffany L. King at (916) 503-8020, or sending a written request to Legal Division, California Department of Veterans Affairs, 1227 "O" Street, Suite 300, Sacramento, California 95814 Attn: Tiffany L. King.