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ADDENDUM NOTICE NO. 1

**CALIFORNIA ALTERNATIVE ENERGY
AND ADVANCED TRANSPORTATION
FINANCING AUTHORITY (CAEATFA)**

**REQUEST FOR PROPOSAL – Secondary
CONTRACT NO. CAEATFA03-21
Technical Advisor Services for the
California Hub for Energy Efficiency Financing Program**

MEMBERS

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President
Public Utilities Commission

EXECUTIVE DIRECTOR
Derek Chernow

February 3, 2022

The following information is provided in response to questions received by CAEATFA regarding Request for Proposal (“RFP”) Number CAEATFA03-21 as well as an updated date for the posting of the Notice of Intent to Award, as shown below:

Responses to Questions:

1. **The opening paragraph of the RFP references CAEATFA04-18 as the RFP number. Is it correct to assume that this is a typo, and the RPP should be referred to as CAEATFA03-21?**

Answer:

Yes, that is correct. There was a typo missed in the first paragraph of the RFP posted on the CAEATFA website (no change is required for the version posted on Cal eProcure). This RFP should be correctly referred to as CAEATFA03-21 (see redline correction below).

Opening Paragraph (PDF page 1 of 71) is modified to correct the RFP Number:

You are invited to review and respond to this Request for Proposal (“RFP”) Number ~~CAEATFA04-18~~ **CAEATFA03-21**. The California Alternative Energy and Advanced Transportation Financing Authority (“CAEATFA” or the “Authority”), a public instrumentality of the State of California, seeks to retain a qualified Technical Advisor (“Contractor”) to provide assistance to the Authority by providing analytical and advisory support, and assisting with development and implementation, as well as other technical advising related to the California Hub for Energy Efficiency Financing (“CHEEF”). Interested firms are invited to submit proposals in response to this RFP.

2. **Would CAEATFA be open to extending their Preference and Incentive Program to Women and Minority firms certified by the State of California (WMBE)?**

Answer:

The preference and incentive programs are statutorily mandated pursuant to the Small Business

Procurement Contract Act (Government Code sections 14835 et seq.), California Disabled Veteran Business Enterprise Program (Military and Veterans Code sections 999 et seq.), and Target Area Contract Preference Act (Government Code sections 4530 et seq.). If the Legislature enacts a statute that includes a preference and incentive for women-owned or minority-owned business enterprises, CAEATFA would be bound by the statute.

3. For the Cost Proposal, is CAEATFA looking for just the tables in Attachment 5B to be completed (last two pages – Anticipated Hours, Names and Titles of Key Personnel, Budget)? Or should the full Attachment 5B be completed and submitted including a “Work plan and list of Deliverables”?

Answer:

Please submit a completed Cost Proposal (Attachment 5a and 5b) including “Work plan and list of Deliverables” as well as the completed chart from Attachment 5a for your proposal to be deemed complete.

Updated Notice of Intent to Award Date:

Section C.1. Key Action Dates (*PDF page 9 of 71*) is modified to update the Notice of Intent to Award posting date (as February 21, 2022 is a holiday).

KEY ACTION DATES

<u>Date</u>	<u>Action</u>
February 21, 2022	Notice of Intent to Award
February 22, 2022	

The date for submitting questions regarding RFP Number CAEATFA03-21 has passed. Should you require any clarifying information regarding this addendum, the contact person for this RFP is:

Jessica Arceo
California Alternative Energy and
Advanced Transportation Financing Authority
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Please note that no verbal information provided will be binding upon the State unless such information is issued in writing as an official addendum. Thank you.