

At-A-Glance Eligibility Checklist for Finance Companies

GoGreen Multifamily

For Microloans up to \$10,000



gogreen
FINANCING™

CUSTOMER CHECKLIST

- ☐ Finance Company conducted credit check or verified 12 months of IOU bill payment history.
- ☐ For-profit or non-profit organization.

PRODUCT CHECKLIST

- ☐ Finance Company disclosed to the customer **one of**:
 - ☐ APR inclusive of fees as well as any advance payments.
 - ☐ Total cost of the project: (monthly payment amount * number of months) + fees.
- ☐ Product, rate, terms and underwriting are in line with Program term sheet approved by CAEATFA.

Finance company receives a credit enhancement based on claim-eligible financing amount which must be comprised of at least 70% EEMs and up-to 30% non-EEMs.

PROPERTY CHECKLIST

- ☐ Five or more units.
- ☐ At least one IOU provides fuel to each property.

ELIGIBLE ENERGY MEASURES (EEMs) CHECKLIST

- ☐ Measures are included on [Pre-qualified EEM list](#).
 - ☐ Option to qualify custom projects through verification of a Certified Energy Manager.
- ☐ Must save energy corresponding to the fuel provided by an IOU.
- ☐ Must be installed by a Participating Contractor, unless self-install eligible per the Pre-qualified EEM list.

PROJECT CHECKLIST

- Energy efficiency retrofit projects (includes DR) consisting of at least one EEM.
- ☐ Contractor(s) is(are) enrolled in the Program prior to completing their scope of work(s).