

At-A-Glance Eligibility Checklist for Finance Companies

GoGreen Multifamily

For Microloans up to \$10,000



CUSTOMER

- Finance Company conducted credit check or verified 12 months of IOU bill payment history
- For-profit or non-profit organization

PRODUCT

- Finance Company disclosed to the customer **one of:**
 - APR inclusive of fees as well as any advance payments
 - Total cost of the project: (monthly payment amount * number of months) + fees
- Product, rate, terms and underwriting are in line with Program term sheet approved by CAEATFA

Finance company receives a credit enhancement based on claim-eligible financing amount which must be comprised of at least 70% ESMs and up-to 30% non-ESMs.

PROPERTY

- Five or more units
- At least one IOU provides fuel to each property

ENERGY SAVING MEASURES (ESMs)

- Measures are included on [Pre-qualified ESM list](#)
 - Option to qualify custom projects through verification of a Certified Energy Manager
- Must save energy corresponding to the fuel provided by an IOU
- Must be installed by a Participating Contractor, unless self-install eligible per the Pre-qualified ESM list

PROJECT

- Energy efficiency retrofit projects (includes DR) consisting of at least one ESM
- Contractor(s) is(are) enrolled in the Program prior to completing their scope of work(s)