

RESIDENTIAL ENERGY EFFICIENCY LOAN ASSISTANCE PROGRAM
California Alternative Energy and Advanced Transportation Financing Authority

915 Capitol Mall Sacramento, CA 95814 (916) 651-8157 www.gogreenfinancing.com CHEEF@treasurer.ca.gov

PARTICIPATING CHANNEL PARTNER (PCP) APPLICATION

Include this signed document with the Eligible Finance Lender's or Financial Institution's application and email to CHEEF@treasurer.ca.gov.

Section 1: Contact Information

(a) Name of Eligible Channel Partner (ECP): _____
(b) Address: _____ (c) City: _____ (d) State: _____ (e) Zip: _____
(f) Business Phone: _____ (g) Website URL: _____
(h) Contact Person Name: _____ (i) Title: _____
(j) Contact Person Phone: _____ (k) Email Address: _____

Section 2: Eligible Financial Institution (EFI) / Eligible Finance Lender (EFL) Co-Applicant Information

(l) Name of EFI/EFL co-applicant: _____

Section 3: Required Enclosures

As an attachment(s) to this form, please provide:

- (1) A description of the relationship with the EFI/EFL, the roles and specific duties the ECP will perform in relation to the Program, key processes, and key personnel.
- (2) Evidence demonstrating the ECP's qualifications and experience to perform those duties.

Section 4: Eligible Channel Partner Certifications

Pursuant to Section 10091.4 of the Program regulations, by signing below, (m) _____

Name of ECP

1. Certifies that the ECP is not subject to an injunction or other regulatory sanction from the appropriate federal or state regulatory body that would impair the ECP's ability to participate in the Program.
2. Certifies that the ECP's application to participate in the Program shall be signed by a person authorized to legally bind the ECP and shall include the signatory's printed name, title and date.
3. Agrees to and acknowledges that, upon enrollment in the Program:
 - a. The PCP will follow the Program regulations as set forth in this Article.
 - b. If the PCP is submitting information on Eligible Loans to the Program, the PCP will retain all records the PCP generates relating to each Eligible Loan for the term of financing and make those records available to CAEATFA upon request.
 - c. The PCP will comply with all applicable laws, possess and maintain all required state and federal licenses and remain in good standing with all governmental authorities having jurisdiction over the PCP's business.

**Continued on the following page.*

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Section 4: Eligible Channel Partner Certifications (continued)

- d. The IOUs, CAEATFA and the State of California are not responsible for, and shall have no liability for either of the following:
 - i. The qualifications of the PCP.
 - ii. The PCP's marketing policies and practices.
- e. The PCP and its representatives and agents are not hired by CAEATFA or any of the participating IOUs through the PCP's participation in the Program, and shall not represent themselves as representing those entities.

I, the undersigned, hereby certify all of the information provided in this application and that I am authorized to legally bind the applicant.

(n) PCP's Authorized Representative's Signature: _____ (o) Date: _____

(p) Printed Name: _____ (q) Title: _____

Section 5: EFI/EFL Co-applicant Certification

The EFI/EFL, (r) _____, is applying jointly with the ECP and verifies the description of the relationship with the ECP as provided in the Enclosures described in Section 3 above.

(s) EFI's/EFL's Authorized Representative's Signature: _____ (t) Date: _____

(u) Printed Name: _____ (v) Title: _____

CAEATFA Use Only

PCP ID#: _____	Partner PFI/PFL: _____
Approval Signature: _____	PCP Enrollment Date: _____