



# REEL Program: Contractor Eligibility Requirements

To participate in the Residential Energy Efficiency Loan (REEL) Program, Contractors must:

- Hold a valid license for the work they perform from the Contractors State License Board (CSLB).
- Have no outstanding judgments or liens.
- Have no disciplinary action taken against the contractor's license within the previous 12 months.
- Have current commercial general liability insurance policy of not less than \$1 million per occurrence (or, if an aggregate policy, at least \$2 million) and workman's compensation policies.
  - Annually, the Authority may randomly select a sample of Contractors and conduct an audit to request updated proof of insurance.
- Agree to permit CAEATFA to audit records relating to projects financed through a loan enrolled in the REEL Program and to supply such other information relating to those projects as shall be requested by the Authority.
- Agree to follow the REEL Program Regulations, including the project requirements.
- Complete REEL Program Contractor Training.
- Agree that the Contractor's representatives and agents are not hired by the Authority or the IOUs, shall not represent themselves as such, or claim association or affiliation with the Authority or the IOUs in any capacity.
- Not make false or misleading claims about any part of the REEL Program or its performance, including energy performance savings, nor engage in fraudulent or deceitful conduct in the sale or installation of measures.
- Acknowledge that the Authority and the State will have no liability to the Contractor under the REEL Program.
- Acknowledge that the Contractor's employees and representatives shall be solely responsible for all representations made to Borrowers regarding the REEL Program or work performed for a Borrower under the REEL Program, and shall be responsible for all sales, installations, warranties, maintenance and service for all products and systems installed.
- Acknowledge that the IOUs are not responsible for, and shall have no liability for:
  - the energy efficiency improvements funded through the Enrolled Loans supported through the Loss Reserve Accounts.
  - the assessment of potential benefits and costs associated with those improvements.
  - the selection of Participating Contractors.
  - the Participating Contractor's marketing policies and practices.
  - CAEATFA's educational and outreach activities.
- Agree and acknowledge that:
  - the Contractor is solely responsible for identifying and making any and all disclosures required under applicable laws.
  - the Contractor shall comply with all applicable laws, possess and maintain all required state licenses, and remain in good standing with all governmental authorities having jurisdiction over its business.

This document provides a summary of REEL contractor eligibility requirements. Additional details can be found in Section 10091.5 of the REEL Program regulations, which can be found at <http://www.treasurer.ca.gov/caeatfa/cheef/reel/regulations/index.asp>