

Project Process & Required Documentation

GoGreen Home Energy Financing Program



Credit Approval

1. Borrower submits credit application to Lender
2. Lender approves credit application
3. Borrower submits proof of utility service to Lender
4. Contractor(s) provides Borrower with Bill Impact Estimate

- Utility Bill(s)
- Bill Impact Estimate

Project Approval

5. Contractor(s) submit Estimated Itemized Invoice(s) to Lender
6. Borrower submits proof of income and any other needed docs to lender
7. Project approval: lender gives contractor notice to proceed
8. Contractor(s) obtain all legally required permits and begin work

- (Estimate) Itemized Invoice

Project Completion

9. Contractor(s) complete work
 - Conduct any required combustion appliance safety testing
 - Close permit(s)
10. Contractor(s) submit Certificate(s) of Completion to Lender

- (Final) Itemized Invoice
- Certificate of Completion

Closing & Funding

11. Borrower signs loan documents, including GoGreen Borrower Form
12. Lender funds Contractor(s)*
 - * For projects with multiple contractors, please note: Lender may not be able to fund the loan until all Contractors have completed their portion of the project.

- Borrower Form