



Project Process At-a-Glance

GoGreen Home Energy Financing Program

If working with Travis Credit Union, reach out to them for their project submission process.

1

Borrower submits online credit application to Lender.

2

Lender pre-approves credit application and notifies Borrower.

3

Contractor provides Bill Impact Estimate to Borrower and enters the Scope of Work (SOW) into the GoGreen Home Portal including:

- Borrower name, address, and email
- Utility bill information*
- EEMs and costs
- Lender information

*Utility bill may be uploaded by Borrower.

4

Contractor sends Privacy Disclosure to Borrower for signature through the Portal.

GoGreen Home Team approves SOW.

Lender enters loan preapproval information.

Contractor receives Portal notification to pull permits, fill out Solar/Battery Interconnection Application if needed, and begin the project.

5

Upon project completion, **Contractor** signs Contractor Certificate of Completion in the Portal.

If applicable, **Contractor also...**

- Conducts CAS testing
- Uploads closed permits to Portal
- Uploads proof of Solar/Battery Interconnection Application to Portal

Borrower signs Customer Certificate of Completion.

6

GoGreen Home Team reviews and gives final approval.

Portal notifies **Lender** to enter remaining loan details, originate the loan, and to change job status to "In Repayment."

Lender disburses payment to contractor(s)* within 48 hours.