



# Solar PV and Battery Storage Financing Overview



## *GoGreen Home Energy Financing Program*

Administered by the State of California

Supported by California's Investor-Owned Utilities (IOUs)

# IMPORTANT: Solar PV + Battery Storage coming May 2024

GoGreen Home is preparing to launch Solar PV / Battery Storage financing in May 2024.

We are working with our lenders to finalize their financing products for bundled Solar PV + Battery Storage and Battery Storage for properties that already have solar. **We will make an announcement via email** when GoGreen Home Financing for Solar PV/Battery Storage is officially available. If you are not already an enrolled GoGreen Home Contractor, please email [gogreen@egia.org](mailto:gogreen@egia.org) to request to be added to our Prospective Contractors email list.

This manual includes the rules and processes for Contractors wishing to use GoGreen Home for Solar PV/Battery Storage financing – **so you can be ready to go on Day 1.**

# Solar and Battery Storage Eligibility Requirements

[gogreen@egia.org](mailto:gogreen@egia.org)  
Phone: 888-987-3443

Beginning May 21<sup>st</sup>, GoGreen Home Lenders will be able to offer the following:

- **“Bundled” Solar PV + Battery Storage (CE-SOBT)**
    - Projects including this EEM are eligible for maximum terms of 20 years and \$75,000 (at Lender’s discretion)
  - **Battery Storage (CE-BATT)**
    - Must have existing Solar PV system on property
    - Lender will verify pre-existing Solar PV through NEM enrollment on the Borrower’s electricity bill
- ❖ All Solar PV and Battery Storage installations must be interconnected with an IOU grid.

# Utility Requirements

[gogreen@egia.org](mailto:gogreen@egia.org)  
Phone: 888-987-3443

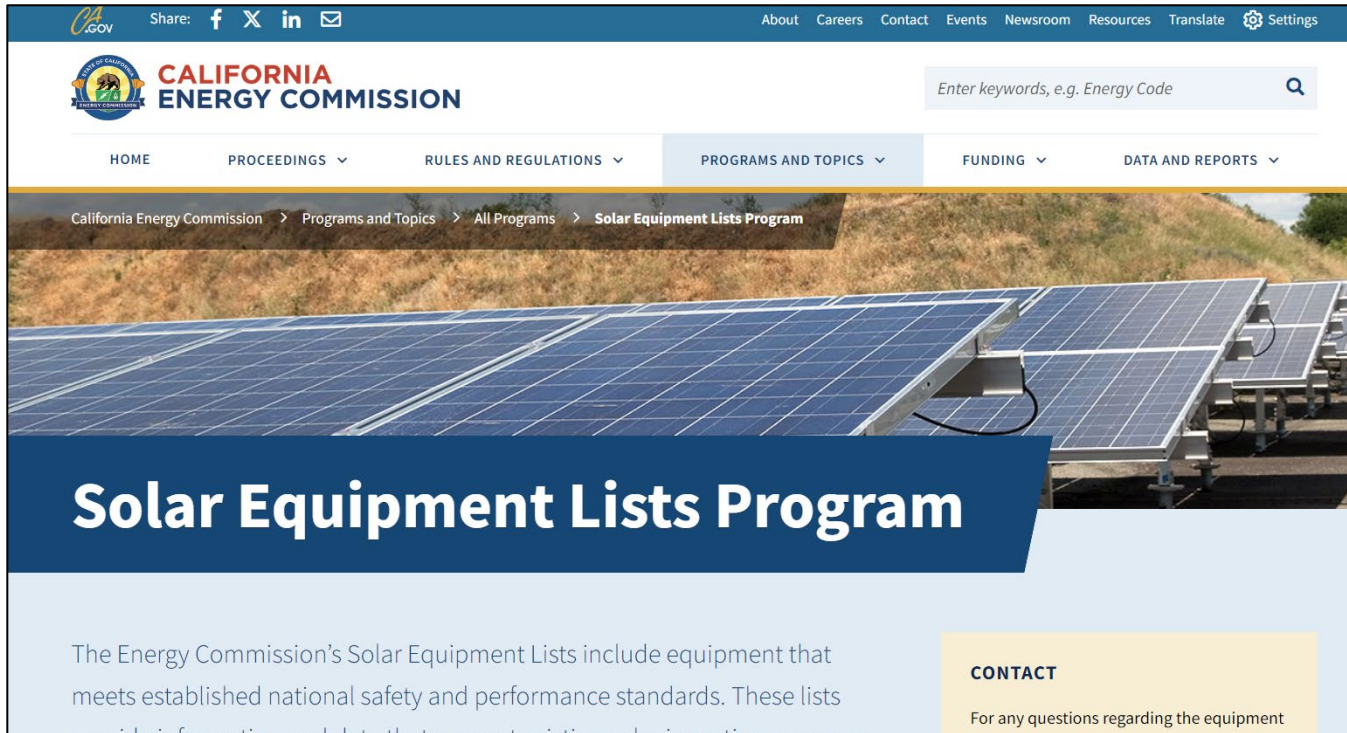
## IMPORTANT!

Currently, these two solar pv and battery storage measures are only available to customers who receive **electricity** from PG&E, SDG&E or SCE.



# Equipment Eligibility Requirements

[gogreen@egia.org](mailto:gogreen@egia.org)  
Phone: 888-987-3443



- Lists of both solar PV and battery storage systems can be found on the California Energy Commission (CEC) website
- Only equipment that is specifically listed on the CEC website is eligible for grid interconnection
- Contractors will need to use equipment that has been pre-approved by the CEC in order to connect to the grid

<https://www.energy.ca.gov/programs-and-topics/programs/solar-equipment-lists>

# What Can Be Financed

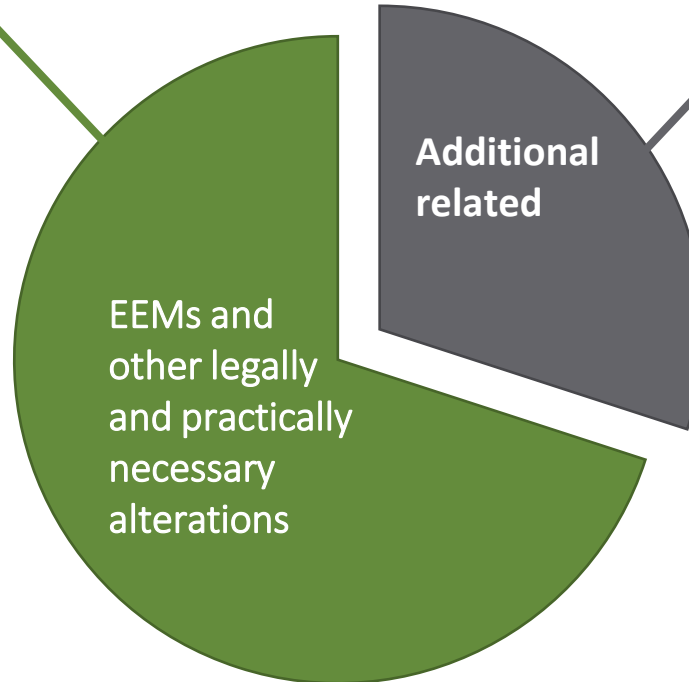
[gogreen@egia.org](mailto:gogreen@egia.org)  
Phone: 888-987-3443

At least 70%

Up to 30%

## Eligible Measures

- On the [EEMs list](#)
- Total cost can include **legally** required costs to install the measures (permits, etc.) or **practically necessary** construction costs (installation, panel upgrades, enclosures or fire detection systems for batteries, roof upgrades for solar PV, etc.)



## Additional Related Home Improvements

- Cabinets, fixtures, water efficiency measures, etc.

Cannot include Solar PV and Battery Systems for customers with non-IOU electric service

Roof repairs qualify as practically necessary costs. If a complete roof replacement is required, it must be a cool roof in compliance with [GoGreen Home requirements](#), installed by a [GoGreen Home roofer](#)

# Project Process & Required Documents

[gogreen@egia.org](mailto:gogreen@egia.org)  
Phone: 888-987-3443

1

**Borrower** submits credit application directly to Lender by applying online.

2

**Lender** pre-approves the credit application.

3

**Borrower** submits utility bill to Lender. **Contractor** provides [Bill Impact Estimate](#) to Borrower and submits estimated [Itemized Invoice](#) to Lender.

- For Battery Storage EEM, **Lender** verifies pre-existing solar PV generation on property (usually through NEM enrollment listed on the electric utility bill).

4

**Lender** approves credit application and project, and issues notice to proceed to Contractor.

**Contractor** pulls required permits and starts the project.

- For Solar PV and/or Battery Storage EEM(s), **Contractor** submits Interconnection Application to utility.

5

Upon project completion, **Contractor** conducts combustion appliance safety tests *if needed*, closes permits and submits final [Itemized Invoice](#) and [Certificate of Completion](#) to the Lender.

- For Solar PV and/or Battery Storage EEM(s), **Contractor** submits proof that interconnection application was submitted AND closed permits to Lender.

6

**Borrower** signs closing documents along with [Borrower Form](#).

**Lender** remits payment\* via check to Contractor within 24 hours.

- For Solar PV and/or Battery Storage EEMs, **Contractor** makes interconnection approval ("Permission to Operate") available to GoGreen Home upon request.

# Documentation Requirements

[gogreen@egia.org](mailto:gogreen@egia.org)

Phone: 888-987-3443

- To receive payment, **ALL** projects require that the following be submitted to Lender:
  - ✓ Certificate of Completion
  - ✓ Final Itemized Invoice
- Additional required documentation for Solar PV/Battery Storage projects:
  - ✓ **Proof of a “deemed valid” Interconnection Application w/PG&E, SCE, or SDG&E**
  - ✓ **Closed permits (for each measure; building department only)**

**Remember: GoGreen Home may request the interconnection approval (“Permission to Operate”) at a later date directly from you.**



# Next Steps

# Not enrolled? Start today!

1

Complete the  
licensed  
Contractor  
Application

2

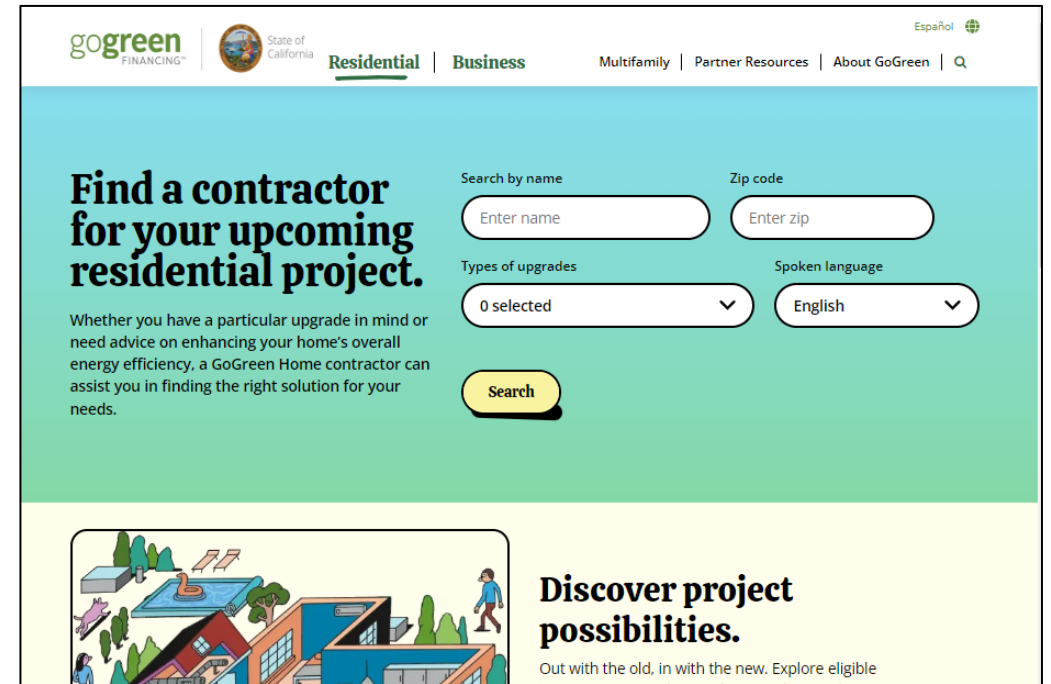
Take the GoGreen  
Home Contractor  
compliance  
training

<https://www.gogreenfinancing.com/partners/contractor-partners/home/>

# Already enrolled? Update your GoGreenFinancing.com Profile

If you enrolled as a GoGreen Home Contractor prior to April 11, 2024, these are your next steps:

1. Contact GoGreen Home's Contractor Liaison, EGIA, to update your GoGreen Home project profile because...
2. ...on June 10, the Find a Contractor page on GoGreenFinancing.com will be updated so customers searching for Solar PV and Battery Storage services will be able to find your business!



[gogreen@egia.org](mailto:gogreen@egia.org)  
Phone: 888-987-3443

# Use Invoice for Solar Measures

[gogreen@egia.org](mailto:gogreen@egia.org)  
 Phone: 888-987-3443

Measures will be selected from the dropdown box as usual

Solar install section (Section 3K) defaults to “No”

This section turns red if CE-BATT is listed on the Invoice. This is a reminder to confirm the proof of NEM on the utility bill for presence of pre-existing solar and change the field to “Yes.”



**ITEMIZED INVOICE** Updated 4/15/2024 Enter the Project site address.

1. Contractor and Project Information				
Contractor Company:		Project Street Address:		
CSLB License Number:		(line 2):		
If you are a Self-Installer, write "Self-Installer" in the Contractor Company field and "SI" in the CSLB License Number field.		Project City:	<input type="radio"/> Estimate for work <input checked="" type="radio"/> Invoice for work completed	
		Project State: CA		
		Project ZIP Code:		
2. Eligible Energy Measures (EEMs) and directly related labor, materials and equipment				
For a list of EEMs with IDs, please visit <a href="http://GoGreenFinancing.com/ResidentialMeasures">GoGreenFinancing.com/ResidentialMeasures</a>				
EEMs start with a 2 letter code based on Measure Type, followed by 4 letters after the hyphen.		Please fill out the table by putting info for your first EEM on the first row.		
A. EEMs ID	B1. EEMs Measure Name	B2. Fuel Substitution: Please indicate if the installed measure results in a different fuel use. (e.g. a heat pump water heater replacing a gas water heater)	C. Quantity Installed	D. Total Cost for this EEM and necessary installation. (e.g. 2 water heaters and installation = \$2,500)
1 CE - BATT	Battery Storage	No	1	\$12,000.00
G. Total Cost of EEMs and legally and practically required to complete the project: (Cost of everything in Boxes D and F)				\$12,000.00
3. Site has solar install				
K. Does the site already have solar panels? <small>Projects are only eligible for CE-BATT (battery storage expansion) if the property already has solar panels.</small>			No	
4. Other Home Improvement Projects				
P. Includes items such as painting, cabinets, landscaping, or membership fees, not included in Part 2. <b>Not Eligible:</b> EEMs or less-than-eligible measures, furniture or other household items.				Q. Cost of Other Home Improvements

[Download the latest invoice version here](#)

# Questions?