

At-A-Glance Eligibility Checklist for Finance Companies

GoGreen Business Energy Financing Program

For Microloans up to \$10,000



gogreen
FINANCING™

CUSTOMER CHECKLIST

- Finance Company conducted credit check or verified 12 months of IOU bill payment history.
- For-profit or non-profit organization.

PRODUCT CHECKLIST

- Finance Company disclosed to the customer **one of**:
 - APR inclusive of fees as well as any advance payments.
 - Total cost of the project: (monthly payment amount * number of months) + fees.
- Product, rate, terms and underwriting are in line with Program term sheet approved by CAEATFA.

Finance company receives a credit enhancement based on claim eligible financing amount which must be comprised of at least 70% EEMs and up to 30% non-EEMs.

PROPERTY CHECKLIST

- Must be used for business activities.
- At least one IOU provides fuel to each property.

ELIGIBLE ENERGY MEASURES (EEMs) CHECKLIST

- Measures are included on [Pre-qualified EEM list](#).
 - Option to qualify custom projects through verification of a Certified Energy Manager.
- Must save energy corresponding to the fuel provided by an IOU.
- Must be installed by a Participating Contractor, unless self-install eligible per the Pre-qualified EEM list.

PROJECT CHECKLIST

- Energy retrofit projects (EE, DR, DG, storage) consisting of at least one EEM.
- Contractor(s) is(are) enrolled in the Program prior to completing their scope of work(s).