

At-A-Glance Eligibility Checklist

GoGreen Business Energy Financing Program

On-Bill Repayment (OBR) Feature

Your customer may opt to repay their financing agreement through their utility bill from PG&E, SDG&E, SoCal Edison or SoCal Gas.



CUSTOMER UTILITY ACCOUNT

- ☐ The customer must receive a monthly bill
- ☐ The IOU account must be for a non-residential rate class
- ☐ The IOU account must not be past due nor in active payment arrangements
- ☐ If the Project includes installations at more than one service address, the customer must receive a single bill for service to all addresses

PROJECT

- ☐ If the property receives service from two IOUs, the IOU bill on which the charges will be repaid must be for the fuel (gas or electricity) related to the greater amount of project costs

FINANCING AGREEMENT

- ☐ The individual or entity named on the IOU bill on which the OBR charge will appear must also be named on the financing agreement that is to be repaid through OBR
- ☐ The Total Financed Amount may only be comprised of:
 - ☐ The Claim-Eligible amount: Up to \$1MM, which must be at least 70% EEMs and no more than 30% Non-EEMs
 - ☐ The costs of any additional EEMs in excess of those included in the Claim-Eligible Financed Amount

Financing agreements repaid on the bill must also meet the basic eligibility requirements of the GoGreen Business Program. View a full checklist at:

<https://www.treasurer.ca.gov/caeatfa/cheef/sblp/resources/checklist-finance-companies.pdf>