

## AGENDA

### CALIFORNIA ALTERNATIVE ENERGY AND ADVANCED TRANSPORTATION FINANCING AUTHORITY (CAEATFA)

#### **Public Participation Call-In Number\*\***

**(877) 853-5257**

**Meeting ID: 987 6693 6958**

**Passcode: 560284**

#### **Regular Meeting**

**Tuesday, July 18, 2023**

**10:30 a.m.**

901 P Street, Room 102

Sacramento, CA 95814

#### **Teleconference Meeting Location**

**Adirondack Experience**

**9097 State Route 30**

**Blue Mountain, NY 12812**

#### **MEMBERS:**

Fiona Ma, CPA, Chair  
*State Treasurer*

Malia M. Cohen  
*State Controller*

Joe Stephenshaw  
*Director of Finance*

Alice Busching Reynolds  
*President, Public Utilities Commission*

David Hochschild  
*Chair, California Energy Commission*

#### **EXECUTIVE DIRECTOR**

Claudia Quezada, Ed.D.

### OPEN SESSION

#### **1. CALL TO ORDER AND ROLL CALL**

#### **2. APPROVAL OF JUNE 20, 2023, MINUTES**

#### **3. EXECUTIVE DIRECTOR'S REPORT**

- Program Updates
- Report on Actions Taken Under the Executive Director's Delegated Authority

#### **4. BUSINESS ITEMS**

##### **A. DISCUSSION AND CONSIDERATION OF APPLICATIONS FOR SALES AND USE TAX EXCLUSION**

##### **STAFF**

- 1) North Fork Community Power, LLC, North Fork (Madera),  
No. 23-SM001, Biomass Processing and Fuel Production –  
Alternative Source, \$6,277,500 of Qualified Property

Katrina Walters-White

- 2) De Groot South Biogas LLC, Hanford (Kings), No. 23-SM005, Dairy  
Biogas – Alternative Source, \$5,364,667 of Qualified Property

Jeannie Yu

- 3) CalBioGas PB LLC, Wasco (Kern), No. 23-SM007, Dairy Biogas –  
Alternative Source, \$16,189,464 of Qualified Property

Jeannie Yu

4) CalBioGas Hanford LLC, Hanford (Kings), No. 23-SM017, Dairy Biogas – Alternative Source, \$4,025,000 of Qualified Property	Jeannie Yu
5) Universal Waste System, Inc., Los Angeles (Los Angeles) and Santa Fe Springs (Los Angeles), No. 23-SM019, Mixed Organics – Recycling, \$7,881,900 of Qualified Property	Stefani Wilde
6) Southpoint Biogas LLC, Madera (Madera), No. 23-SM006, Dairy Biogas – Alternative Source, \$7,395,283 of Qualified Property	Jeannie Yu
7) Mariposa Bioenergy LLC, Mariposa, (Mariposa), No. 23-SM023, Biomass Processing and Fuel Production – Alternative Source, \$18,970,000 of Qualified Property	Katrina Walters-White
8) Aemetis Biogas, LLC, Turlock (Stanislaus) and Crows Landing (Stanislaus), No. 23-SM013, Dairy Biogas – Alternative Source, \$17,366,750 of Qualified Property	Stefani Wilde
9) Biggs Bioenergy LLC, Biggs (Butte), No. 23-SM024, Biomass Processing and Fuel Production – Alternative Source, \$16,490,000 of Qualified Property	Katrina Walters-White
10) Touchstone Pistachio Company, LLC, Fresno (Fresno) and Terra Bella (Tulare), No. 23-SM026, Pistachio Processing and Production – Advanced Manufacturing, \$23,850,000 of Qualified Property	Jeannie Yu
11) Nanoshift LLC, Richmond, (Contra Costa), No. 23-SM038, Semiconductor Manufacturing – Advanced Manufacturing, \$5,300,000 of Qualified Property	Katrina Walters-White
12) Applied Materials, Inc., Santa Clara (Santa Clara), No. 23-SM033, Semiconductor and Related Industries Fabrication Manufacturing – Advanced Manufacturing, \$23,750,000 of Qualified Property	Katrina Walters-White
13) Intuitive Surgical, Inc. and its subsidiary, Intuitive Surgical Operations, Inc., Sunnyvale (Santa Clara), No. 23-SM028, Advanced Robotic Surgical Systems and Tools Manufacturing – Advanced Manufacturing, \$23,400,000 of Qualified Property	Katrina Walters-White
14) Heirloom Carbon Technologies, Inc., Tracy (San Joaquin), No. 23-SM030, Sequestered Carbon Manufacturing – Advanced Manufacturing, \$5,232,013 of Qualified Property	Stefani Wilde
15) Newlight Technologies, Inc., Huntington Beach (Orange), No. 23-SM009, AirCarbon Manufacturing – Advanced Manufacturing, \$17,949,389 of Qualified Property	Stefani Wilde

16) EUV Tech, Inc., Martinez (Contra Costa), No. 23-SM029, Semiconductor Metrology Equipment Manufacturing – Advanced Manufacturing, \$9,632,985 of Qualified Property	Katrina Walters-White
17) BHE Renewables, LLC and its subsidiaries, Magma Power Company, Elmore North Geothermal LLC, and CalEnergy Operating Corporation, Calipatria (Imperial), No. 23-SM008, Geothermal Brine and Steam Production – Alternative Source, \$239,233,728 of Qualified Property	Stefani Wilde
18) Applied Materials, Inc., Santa Clara (Santa Clara) and Sunnyvale (Santa Clara), No. 23-SM034, Production of Lithium Anodes for Electric Vehicle Batteries – Advanced Transportation, \$86,000,000 of Qualified Property	Katrina Walters-White
19) CalBioGas Hilmar LLC, Hilmar (Merced), No. 23-SM003, Dairy Biogas – Alternative Source, \$26,373,228 of Qualified Property	Jeannie Yu
20) CalBioGas South Tulare III LLC, Tulare (Tulare), No. 23-SM004, Dairy Biogas – Alternative Source, \$31,115,681 of Qualified Property	Jeannie Yu
21) Aptera Motors Corp., Carlsbad (San Diego) and Vista (San Diego), No. 23-SM012, Solar Electric Vehicle and Related Components Manufacturing – Advanced Transportation, \$81,180,644 of Qualified Property	Stefani Wilde
22) HC (Contra Costa), LLC, Pittsburg (Contra Costa), No. 23-SM031, Renewable Hydrogen Production – Alternative Source, \$119,617,224.88 of Qualified Property	Stefani Wilde
23) CalBioGas Gustine LLC, Gustine (Merced), No. 23-SM015, Dairy Biogas – Alternative Source, \$44,990,798 of Qualified Property	Jeannie Yu
24) Shafter Hydrogen Hub LLC, Shafter (Kern), No. 23-SM025, Low-Carbon Liquefied Hydrogen Production – Advanced Manufacturing, \$179,426,559.08 of Qualified Property	Jeannie Yu
25) Enovix Corporation, Fremont (Alameda), No. 23-SM037, Lithium Ion Battery Manufacturing – Advanced Manufacturing, \$30,382,973 of Qualified Property	Jeannie Yu
26) East County Advanced Water Purification Joint Powers Authority, Santee (San Diego), No. 23-SM018, Wastewater Treatment and Biogas Capture – Alternative Source, \$94,693,518.10 of Qualified Property	Katrina Walters-White

27) Hell's Kitchen LithiumCo 1 LLC, Calipatria (Imperial),  
No. 23-SM035, Lithium Recovery and Processing – Advanced  
Manufacturing, \$119,617,224.88 of Qualified Property

Stefani Wilde

## 5. PUBLIC COMMENT

## 6. ADJOURNMENT

**NOTE:** Items designated as for information are appropriate for action by the CAEATFA Board if the CAEATFA Board chooses to take action. Items may be taken out of order.

There will be an opportunity for public comment before the end of each item.

**\*\*\*Notice\*\*\***

**It is anticipated that the next CAEATFA meeting will be held on August 15, 2023.**

The following dates have **tentatively** been reserved for future 2023 CAEATFA Board meetings:

August 15, 2023  
November 14, 2023

September 19, 2023  
December 12, 2023

October 17, 2023

### **FOR ADDITIONAL INFORMATION**

Claudia Quezada, Ed.D., Executive Director  
Jennifer Gill, Core Programs Manager  
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Tel. (916) 651-8157 • Email [caeatfa@treasurer.ca.gov](mailto:caeatfa@treasurer.ca.gov)

The agenda is also available on our website:  
<http://www.treasurer.ca.gov/caeatfa>

\*\* Interested members of the public may use this number to call in to listen to and/or comment on items before the CAEATFA Board. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the CAEATFA Board is not responsible for unforeseen technical difficulties that may occur. The CAEATFA Board is under no obligation to postpone or delay its meeting in the event technical difficulties occur during or before the meeting.

The California Alternative Energy and Advanced Transportation Financing Authority (CAEATFA) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CAEATFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CAEATFA, no later than five calendar days before the meeting at (916) 651-8157. For a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.