

California Alternative Energy and Advanced Transportation Financing Authority (CAEATFA)

Tuesday, July 16, 2024, at 10:30 a.m.

MEMBERS

FIONA MA, CPA, Chair State Treasurer

MALIA M. COHEN State Controller

JOE STEPHENSHAW Director of Finance

ALICE BUSCHING REYNOLDS President, Public Utilities Commission

DAVID HOCHSCHILD Chair, California Energy Commission

ADDITIONAL INFORMATION

Claudia Quezada, Ed.D. *Executive Director*

Address: 801 Capitol Mall Sacramento, CA 95814

Telephone: (916) 651-8157

The agenda is also available on the CAEATFA website.

AGENDA

Paul Bonderson State Office Building 901 P Street, Room 102 Sacramento, CA 95814

PUBLIC PARTICIPATION CALL-IN NUMBER VIA ZOOM

(877) 853-5257, Meeting ID: 987 6693 6958/Passcode: 560284

Interested members of the public may use this number to call in to listen to and/or comment on items before CAEATFA. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation.

OPEN SESSION

- 1. Call to Order and Roll Call
- 2. Action Item: Approval of May 21, 2024, Meeting Minutes
- 3. Information Item: Executive Director's Report
- 4. Business Items:
 - A. Discussion and Consideration of Application for a Sales and Use Tax Exclusion Award
 - Joby Aero, Inc., Marina (Monterey); San Carlos (San Mateo), No. 24-SM002, Electric Vertical Take-Off and Landing Aircraft Manufacturing – Advanced Transportation, \$22,704,008 of Qualified Property

Staff: Jeannie Yu

 DeJager North Biogas LLC, Chowchilla (Madera), No. 24 SM014, Dairy Biogas – Alternative Source, \$4,100,494 of Qualified Property

Staff: Jeannie Yu

CalBioGas North Visalia III LLC, Visalia (Tulare),
No. 24-SM017, Dairy Biogas – Alternative Source,
\$4,785,508 of Qualified Property

Staff: Jeannie Yu

CalBioGas West Visalia III LLC, Tulare (Tulare),
No. 24-SM020, Dairy Biogas – Alternative Source,
\$9,734,028 of Qualified Property

Staff: Jeannie Yu

 CalBioGas Kern III LLC, Bakersfield (Kern), No. 24-SM021, Dairy Biogas – Alternative Source, \$10,399,748 of Qualified Property

Staff: Jeannie Yu

 CalBioGas Fresno LLC, Fresno (Fresno), No. 24-SM022, Dairy Biogas – Alternative Source, \$21,358,784 of Qualified Property

Staff: Jeannie Yu

Bakersfield Renewable Fuels, LLC, Bakersfield (Kern),
No. 24-SM029, Renewable Diesel – Alternative
Source, \$23,696,000 of Qualified Property

Staff: Jeannie Yu

 8) Antora Energy, Inc., San Jose (Santa Clara), No. 24-SM024, Thermal Battery Module Manufacturing – Alternative Source, \$2,721,775 of Qualified Property

Staff: Xee Moua

9) Southpoint Biogas III LLC, Madera (Madera), No. 24-SM018, Dairy Biogas – Alternative Source, \$3,875,000 of Qualified Property

Staff: Jeannie Yu

10) Oberon Fuels, Inc., Imperial (Imperial), No. 24-SM006,Renewable Hydrogen – Alternative Source,\$5,728,000 of Qualified Property

Staff: Xee Moua

Dairy Ave and Circle H Biogas LLC, Corcoran (Kings),
No. 24-SM016, Dairy Biogas – Alternative Source,
\$7,556,035 of Qualified Property

Staff: Jeannie Yu

12) CalBioGas Buttonwillow III LLC, Wasco (Kern), No. 24-SM019, Dairy Biogas – Alternative Source, \$9,796,303 of Qualified Property

Staff: Jeannie Yu

13) H2B2 USA, LLC, Kerman (Fresno), No. 24-SM009, Renewable Hydrogen Production – Alternative Source, \$23,300,000 of Qualified Property

Staff: Xee Moua

14) American Lithium Energy Corporation, Carlsbad (San Diego), No. 24-SM010, Lithium-Ion Batteries – Advanced Manufacturing, \$5,750,934 of Qualified Property

Staff: Jeannie Yu

15) HD Ranch Biogas LLC, Dixon (Solano), No. 24-SM015, Dairy Biogas – Alternative Source, \$5,135,087 of Qualified Property

Staff: Jeannie Yu

16) Biofuels Coyote Canyon BioGas, LLC, Newport Beach (Orange), No. 24-SM011, Landfill Gas to Renewable Natural Gas – Alternative Source, \$22,649,688 of Qualified Property

Staff: Jeannie Yu

17) Lam Research Corporation, Fremont (Alameda); Livermore (Alameda), No. 24-SM032, Semiconductor Fabrication Equipment Manufacturing – Advanced Manufacturing, \$23,600,000 of Qualified Property

Staff: Jeannie Yu

18) Infinera Corporation, Sunnyvale (Santa Clara); San Jose (Santa Clara), No. 24-SM026, Semiconductor Manufacturing – Advanced Manufacturing, \$23,600,000 of Qualified Property

Staff: Jeannie Yu

19) Antora Energy, Inc., Sunnyvale (Santa Clara), No. 24-SM031, Semiconductor Device Manufacturing – Advanced Manufacturing, \$9,400,500 of Qualified Property

Staff: Jeannie Yu

20) BHE Renewables, LLC and its Subsidiaries, Magma Power Company and Morton Bay Geothermal LLC, Calipatria (Imperial), No. 24-SM003, Geothermal Brine and Steam Production – Alternative Source, \$236,966,824.64 of Qualified Property

Staff: Xee Moua

21) Sparkz Inc., Sacramento (Sacramento); Livermore (Alameda), No. 24-SM001, Lithium Battery Material Manufacturing – Advanced Transportation, \$236,650,000 of Qualified Property

Staff: Xee Moua

22) PSGM3, LLC, Mojave (Kern), No. 24-SM023, Mixed Metals Recycling – Recycled Resource Extraction, \$143,643,146 of Qualified Property

Staff: Xee Moua

23) rPlanet Earth Los Angeles, LLC, Vernon (Los Angeles), No. 24-SM030, Plastic Recycling – Recycling, \$42,550,000 of Qualified Property y

Staff: Jeannie Yu

24) Toro Energy of California AA, LLC, Fresno (Fresno), No. 24-SM004, Landfill Gas Capture to Renewable Natural Gas – Alternative Source, \$48,500,000 of Qualified Property

Staff: Jeannie Yu

25) Archer Aviation, Inc. and Archer Air LLC, San Jose (Santa Clara), No. 24-SM025, Electric Vehicle Take-Off and Landing Aircraft Production – Advanced Transportation, \$117,250,000 of Qualified Property

Staff: Xee Moua

26) Harbinger Motors Inc., Garden Grove (Orange), No. 24-SM013, Electric Vehicle Manufacturing – Advanced Transportation, \$64,153,481 of Qualified Property

Staff: Xee Moua

27) Element Lancaster 1 LLC, Lancaster (Los Angeles), No. 24-SM007, Renewable Hydrogen – Alternative Source, \$236,966,824.64 of Qualified Property

Staff: Xee Moua

B. Request for Final Approval of Modifications to the GoGreen Home Program (Article 5 (Commencing with Section 10091.1) of Division 13 of Title 4 of the California Code of Regulations) Under the Regular Rulemaking Process

Staff: Xee Moua

- 5. Public Comment
- 6. Adjournment

ADDITIONAL INFORMATION

Items designated as informational items are appropriate for action by the CAEATFA Board, if the CAEATFA Board chooses to act. Items may be taken out of order. There will be an opportunity for public comment before the end of each item.

AMERICANS WITH DISABILITIES ACT

The California Alternative Energy and Advanced Transportation Financing Authority (CAEATFA) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CAEATFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CAEATFA no later than five calendar days before the meeting at (916) 651-8157. For a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.

FUTURE BOARD MEETINGS

It is anticipated that the next CAEATFA meeting will be held on August 20, 2024.

The following proposed dates have been reserved for future 2024 CAEATFA meetings:

- August 20, 2024
- October 15, 2024
- December 10, 2024
- September 17, 2024
- November 12, 2024