

## Sales and Use Tax Exclusion (STE) Program Notice of Application Periods 2025 Calendar Year

Updated: June 18, 2025

Applications for the STE Program will be accepted **by noon PT of the last day** during the following periods:

Application Periods and Deadlines to Submit Applications	Tentative Board Meeting Dates to consider Applications	Amount of Sales and Use Tax Exclusion Available to Award <sup>1</sup>
December 13, 2024 through January 30, 2025	June 17, 2025	\$100,000,000
June 27, 2025 through July 11, 2025	September 16, 2025	\$4,940,553 <sup>2</sup>
September 26, 2025 through October 10, 2025	December 9, 2025	Any remaining unawarded amounts from the previous application periods

## IMPORTANT NOTE: Please read this announcement in its entirety.

The Executive Director may reschedule or amend any previously announced application period by providing notice on the Authority website and may reschedule or relocate any previously announced Authority Board meeting so long as the information is posted on the Authority website at least ten (10) days before the scheduled meeting.

Please note that the current application was released on December 13, 2024. Application materials are available on the STE website here. **CAEATFA will not consider any submittals using older versions of the application.** 

For more information, please visit the <u>STE page on the California State Treasurer Site</u> <u>here</u>.

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<sup>&</sup>lt;sup>1</sup> Pursuant to program regulation Section 10032(a)(6), to the extent the total sales and use tax exclusion awarded during the calendar year reaches the Statutory Cap, additional Applications will not be reviewed during that calendar year. Applications that are received but not awarded due to the Statutory Cap will be placed on a waiting list. To the extent that additional STE becomes available during the calendar year, it will be awarded first to the last Applicant considered, if that Applicant did not receive its full STE request, then Applications on the waiting list will be reviewed and presented to the CAEATFA Board for approval in the order in which those Applications are ranked based on Competitive Criteria.

<sup>&</sup>lt;sup>2</sup> The amount available for the second application round is based on the expectation that all eligible first round applicants are approved and will have entered into a Regulatory Agreement with CAEATFA within 30 days of approval.