October 24, 2016

AGENDA ITEM 08 INFORMATION ITEM

CALIFORNIA SECURE CHOICE RETIREMENT SAVINGS INVESTMENT BOARD

Board Education Panel: Recordkeeper Perspectives on Secure Choice

Presenters:

- Michael Kiley, Founder and CEO, Plan Administrators, Inc. (PAi)
- Neil Smith, Executive Vice President of Strategic Business Support Services, Acensus
- Bennet Kleinberg, Vice President of Business Development and Innovation, Prudential

This item will be presented orally at the meeting.