
APRIL 23, 2018

AGENDA ITEM 4
INFORMATION ITEM

CALIFORNIA SECURE CHOICE RETIREMENT SAVINGS INVESTMENT BOARD

Framework for Strategic Plan

Background

During the February 1, 2018 Board meeting, the Board requested the Executive Director develop the framework for a strategic plan. For this item, the Executive Director will present the framework and facilitate a discussion with the Board on the development of a strategic plan.

Based on the discussion during this meeting, the Executive Director will prepare a draft strategic plan for the Board's review at the next Board meeting, tentatively scheduled for May 21, 2018.

Attachment

- Attachment #1 – Framework for Strategic Plan Discussion