
MAY 21, 2018

AGENDA ITEM 5
INFORMATION ITEM

CALIFORNIA SECURE CHOICE RETIREMENT SAVINGS INVESTMENT BOARD

Presentation of Draft Strategic Plan 2018-2021

Background

At the April 23, 2018 California Secure Choice Retirement Savings Investment Board (Board) meeting, the Board reviewed and discussed a framework for developing a strategic plan, providing the Executive Director with feedback and direction on the development of a strategic plan. For this item, the Board will review a draft strategic plan, included as Attachment #1. Revisions to the vision, mission, values, and strategic objectives are tracked in redline format.

Based on the Board's discussion, the Executive Director will provide a revised strategic plan at the next Board meeting.

Attachment

- Attachment #1 – Draft Strategic Plan 2018-2021