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JUNE 25, 2018

AGENDA ITEM 3  
ACTION ITEM

CALIFORNIA SECURE CHOICE RETIREMENT SAVINGS INVESTMENT BOARD

*Adoption of Draft Strategic Plan 2018-2021*

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***Background***

At the May 21, 2018 California Secure Choice Retirement Savings Investment Board (Board) meeting, the Board reviewed and discussed the draft strategic plan, providing the Executive Director with feedback and direction on the development of a strategic plan. The Board was invited to provide additional feedback to the Executive Director after the meeting.

For this item, the Board will review the revised draft strategic plan, included as Attachment #1. Revisions to the vision, mission, values, and strategic objectives are tracked in redline format.

***Staff Recommendation***

Staff recommends the Board adopt the strategic plan.

***Attachment***

- Attachment #1 – Draft Strategic Plan 2018-2021