

**External Presentations since the Last Board Meeting**

	<b>Date</b>	<b>Organization</b>	<b>Event</b>	<b>Location</b>	<b>Type</b>	<b>Audience</b>
1.	November 19, 2019	The National Association of Professional Employer Organizations	California Leadership Council Forum	Santa Monica	Presentation	Policy/Industry
2.	November 20, 2019	CA Farm Labor Contractors Association	9th Annual Ag Labor Issues Forum	Lemoore	Presentation	Stakeholder
3.	November 20, 2019	CA Farm Labor Contractors Association	9th Annual Ag Labor Issues Forum (Spanish)	Lemoore	Presentation	Stakeholder
4.	November 20, 2019	Community Services Block Grant Advisory Committee	CSBG Advisory Committee Meeting	Sacramento	Presentation	Stakeholder
5.	November 20, 2019	Turlock Chamber of Commerce	Meeting with Chamber leadership	Turlock	Meeting	Stakeholder
6.	November 20, 2019	Apple Valley Chamber of Commerce	Meeting with Chamber leadership	Apple Valley	Meeting	Stakeholder
7.	November 21, 2019	Merced County Hispanic Chamber of Commerce	Meeting with Chamber leadership	Merced	Meeting	Stakeholder
8.	December 3, 2019	Collective Strategies	Financial Empowerment Workshop	Pacoima	Tabling	Stakeholder
9.	December 5, 2019	Monterey County Farm Bureau & Grower-Shipper Association	CalSavers Workshop	Salina	Presentation	Stakeholder
10.	December 6, 2019	Local Initiatives Support Corporation Los Angeles (LISC-LA)	Financial Resilience & Aging Adults	Los Angeles	Panel	Stakeholder
11.	December 6, 2019	Pacific Grove Chamber of Commerce	Meeting with Chamber leadership	Pacific Grove	Meeting	Stakeholder
12.	December 6, 2019	San Benito County Business Council, San Benito County Chamber of Commerce and the Hollister Downtown Association	Introduction to CalSavers	Hollister	Presentation	Stakeholder
13.	December 6, 2019	Salinas Chamber of Commerce	Meeting with Chamber leadership	Salinas	Meeting	Stakeholder
14.	December 11, 2019	Los Angeles Area Chamber of Commerce, Center for Small Business Success	Small Business Council Meeting	Los Angeles	Presentation	Stakeholder
15.	December 11, 2019	Mexican Consulate – Ventanillas	Meeting with Consulate Staff to discuss future collaboration	Los Angeles	Meeting	Stakeholder
16.	December 11, 2019	Korean American Insurance and Financial	Annual Gala	Los Angeles	Presentation	Stakeholder

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		Professional Association (KAIFPA)				
17.	January 7, 2020	Antelope Valley Hispanic Chamber of Commerce	Antelope Valley Hispanic Chamber Member Meeting	Palmdale	Presentation	Stakeholder
18.	January 9, 2020	Tulare Chamber of Commerce	Meeting with Chamber leadership	Tulare	Meeting	Stakeholder
19.	January 16, 2020	Calistoga Chamber of Commerce	Meeting with Chamber leadership	Calistoga	Meeting	Stakeholder
20.	January 16, 2020	California Society for Enrolled Agents (CPAs and Tax Experts)	IRS-CSEA Practitioner Seminar	San Diego	Tabling	Stakeholder
21.	January 21, 2020	CA Cattlemen Association/Western United Dairies	Tele-Town Hall with the California State Treasurer's Office/CalSavers	Sacramento	Presentation	Stakeholder
22.	January 22-23, 2020	Georgetown University Center for Retirement Initiatives	State-Facilitated Retirement Savings Program Network (SRSPN) Annual Symposium	Miami, FL	Presentation	Policy/Industry
23.	January 23, 2020	BizFed	BizFed CalSavers Seminar #2	Lake Balboa	Presentation	Stakeholder
24.	January 23, 2020	The Agricultural Personnel Management Association (APMA)	APMA Annual Forum	Monterey	Presentation	Stakeholder
25.	January 24, 2020	La Mesa Rotary	Introduction to CalSavers	La Mesa	Presentation	Stakeholder

### **Upcoming External Presentations**

	<b>Date</b>	<b>Organization</b>	<b>Event</b>	<b>Location</b>	<b>Type</b>	<b>Audience</b>
1.	January 28, 2020	United Way Northern California	Workgroup Introduction and Registration	Redding	Meeting	Stakeholder
2.	January 28, 2020	Encinitas Coastal Rotary	Introduction to CalSavers	Encinitas	Presentation	Stakeholder
3.	January 29, 2020	United Way California Capital Region	Meeting with new workgroup leader	Sacramento	Meeting	Stakeholder
4.	January 30, 2020	Western Pension and Benefits Council, LA Chapter	Introduction to CalSavers	Los Angeles	Presentation	Policy/Industry
5.	January 30, 2020	Exeter Chamber of Commerce	Meeting with Chamber leadership	Exeter	Meeting	Stakeholder
6.	January 31, 2020	Tulare Chamber of Commerce	CalSavers Workshop	Tulare	Presentation	Stakeholder
7.	January 31, 2020	CA Ag Labor Association	Introduction to CalSavers	Lindsay	Presentation	Stakeholder

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8.	February 4, 2020	Perris Valley Chamber of Commerce	Introduction to CalSavers	Perris	Presentation	Stakeholder
9.	February 4, 2020	Eastlake Rotary	Introduction to CalSavers	Eastlake	Presentation	Stakeholder
10.	February 5, 2020	CalSavers hosted event	Introduction to CalSavers for Gig Platform Companies	San Francisco	Presentation	Stakeholder
11.	February 6, 2020	KCAL Insurance	Small Business Owner Seminar (Chinese)	Hacienda Heights	Presentation	Stakeholder
12.	February 12, 2020	Western Pension and Benefits Council, Orange County Chapter	Introduction to CalSavers	Irvine	Presentation	Policy/Industry
13.	February 13, 2020	McSherry & Hudson, LLC Insurance Services	2020 Labor Law Update	Salinas	Presentation	Stakeholder
14.	February 13, 2020	KCAL Insurance	Small Business Owner Seminar (Chinese)	Ontario	Presentation	Stakeholder
15.	February 20, 2020	National City Chamber of Commerce	Introduction to CalSavers	National City	Presentation	Stakeholder
16.	February 20, 2020	KCAL Insurance	Small Business Owner Seminar (Chinese)	San Gabriel	Presentation	Stakeholder
17.	February 21-22, 2020	Golden State Opportunity Fund	Volunteer Income Tax Assistance (VITA) Event		Tabling	Stakeholder
18.	February 26, 2020	Torrey Pines Rotary Club	Introduction to CalSavers	La Jolla	Presentation	Stakeholder
19.	February 27, 2020	KCAL Insurance	Small Business Owner Seminar (Chinese)	Irvine	Presentation	Stakeholder
20.	March 4-5, 2020	Aspen Institute	Leadership Forum on Retirement Security	Middleburg, VA	Presentation	Policy/Industry
21.	March 5, 2020	San Francisco Employer Advisory Council	CalSavers Financial Wellness Workshop	San Francisco	Presentation	Stakeholder
22.	March 5, 2020	KCAL Insurance	Small Business Owner Seminar (Chinese)	Hacienda Heights	Presentation	Stakeholder
23.	March 9, 2020	BCBC National Labor Office	Introduction to State Sponsored Retirement Savings Programs	San Antonio, TX	Presentation	Policy/Industry
24.	March 10, 2020	Fairfield-Suisun Chamber of Commerce	Small Business Advocacy Council Meeting	Fairfield	Presentation	Stakeholder
25.	March 13, 2020	Vacaville Chamber of Commerce	Issues Forum	Vacaville	Presentation	Stakeholder
26.	March 18, 2020	Encinitas Rotary	Introduction to CalSavers	Encinitas	Presentation	Stakeholder
27.	April 7, 2020	Sonoma County Farm Bureau	CalSavers Workshop	Santa Rosa	Presentation	Stakeholder
28.	April 7, 2020	Sonoma County Farm Bureau	CalSavers Workshop (Spanish)	Santa Rosa	Presentation	Stakeholder

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29.	April 8, 2020	Adelanto Chamber of Commerce	Adelanto Chamber Luncheon	Adelanto	Meeting	Stakeholder
30.	April 8, 2020	State Treasurer's Office	Treasurer Ma's Small Business Seminar - Santa Cruz	Santa Cruz	Presentation	Stakeholder
31.	April 16, 2020	San Diego Payroll Association	Introduction to CalSavers	San Diego		Stakeholder
32.	May 28, 2020	Sacramento Employer Advisory Council (SEAC) Administrator	Introduction to CalSavers	Citrus Heights	Presentation	Stakeholder
33.	June 9, 2020	National Association of State Treasurers (NAST)	Treasury Management Training Symposium, multiple panel presentations on state sponsored retirement programs	Portland, OR	Presentation	Policy/Industry