

External Presentations since the Last Board Meeting

	Date	Organization	Event	Location	Type	Audience
1.	January 28, 2020	United Way Northern California	Workgroup Introduction and Registration	Redding	Meeting	Stakeholder
2.	January 28, 2020	Encinitas Coastal Rotary	Introduction to CalSavers	Encinitas	Presentation	Stakeholder
3.	January 29, 2020	United Way California Capital Region	Meeting with new workgroup leader	Sacramento	Meeting	Stakeholder
4.	January 30, 2020	Western Pension and Benefits Council, LA Chapter	Introduction to CalSavers	Los Angeles	Presentation	Policy/Industry
5.	January 30, 2020	Exeter Chamber of Commerce	Meeting with Chamber leadership	Exeter	Meeting	Stakeholder
6.	January 31, 2020	Tulare Chamber of Commerce	CalSavers Workshop	Tulare	Presentation	Stakeholder
7.	February 4, 2020	Perris Valley Chamber of Commerce	Introduction to CalSavers	Perris	Presentation	Stakeholder
8.	February 4, 2020	Eastlake Rotary	Introduction to CalSavers	Eastlake	Presentation	Stakeholder
9.	February 5, 2020	CalSavers hosted event	Introduction to CalSavers for Gig Platform Companies	San Francisco	Presentation	Stakeholder
10.	February 6, 2020	KCAL Insurance	Small Business Owner Seminar (Chinese)	Hacienda Heights	Presentation	Stakeholder
11.	February 11, 2020	Eastlake Rotary	Introduction to CalSavers	Eastlake	Presentation	Stakeholder
12.	February 12, 2020	Western Pension and Benefits Council, Orange County Chapter	Introduction to CalSavers	Irvine	Presentation	Policy/Industry
13.	February 13, 2020	McSherry & Hudson, LLC Insurance Services	2020 Labor Law Update	Salinas	Presentation	Stakeholder
14.	February 13, 2020	KCAL Insurance	Small Business Owner Seminar (Chinese)	Ontario	Presentation	Stakeholder
15.	February 19, 2020	Chinatown Service Center	Introduction to CalSavers (Chinese)	Monterey Park	Presentation	Stakeholder
16.	February 20, 2020	National City Chamber of Commerce	Introduction to CalSavers	National City	Presentation	Stakeholder
17.	February 20, 2020	KCAL Insurance	Small Business Owner Seminar (Chinese)	San Gabriel	Presentation	Stakeholder
18.	February 21-22, 2020	Golden State Opportunity Fund	Volunteer Income Tax Assistance (VITA) Event	Lancaster	Tabling	Stakeholder
19.	February 26, 2020	Torrey Pines Rotary Club	Introduction to CalSavers	La Jolla	Presentation	Stakeholder
20.	February 26, 2020	Torrey Pines Rotary Club	Introduction to CalSavers	La Jolla	Presentation	Stakeholder

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21.	February 27, 2020	KCAL Insurance	Small Business Owner Seminar (Chinese)	Irvine	Presentation	Stakeholder
22.	February 27, 2020	CAPA	IHSS Board Meeting	Sacramento	Meeting	
23.	February 27, 2020	BizFed	Bizfed CalSavers Webinar #2	Webinar	Presentation	Stakeholder
24.	March 5, 2020	Aspen Institute	Leadership Forum on Retirement Security	Middleburg, VA	Presentation	Policy/Industry
25.	March 5, 2020	San Francisco Employer Advisory Council	CalSavers Financial Wellness Workshop	San Francisco	Presentation	Stakeholder
26.	March 5, 2020	KCAL Insurance	Small Business Owner Seminar (Chinese)	Hacienda Heights	Presentation	Stakeholder
27.	March 9, 2020	BCBC National Labor Office	Introduction to State Sponsored Retirement Savings Programs (POSTPONED)	San Antonio, TX	Presentation	Policy/Industry
28.	March 10, 2020	Fairfield-Suisun Chamber of Commerce	Small Business Advocacy Council Meeting	Fairfield	Presentation	Stakeholder
29.	March 10, 2020	OCSHU	Introduction to CalSavers	Anaheim	Presentation	Stakeholder
30.	March 13, 2020	Vacaville Chamber of Commerce	Issues Forum (POSTPONED)	Vacaville	Presentation	Stakeholder
31.	March 18, 2020	Encinitas Rotary	Introduction to CalSavers (POSTPONED)	Encinitas	Presentation	Stakeholder
32.	March 18, 2020	Pacific Grove Chamber of Commerce	Introduction to CalSavers (POSTPONED)	Pacific Grove	Presentation	Stakeholder
33.	March 19, 2020	Salinas Employer Advisory Council (EAC)	Introduction to CalSavers	Salinas	Webinar	Stakeholder
34.	March 19, 2020	San Benito Chamber of Commerce	Introduction to CalSavers (POSTPONED)	Hollister	Presentation	Stakeholder
35.	March 19, 2020	Harvard/Pew Retirement/Pensions Conference	(POSTPONED)	Cambridge, MA	Presentation	Policy/Industry
36.	March 24-25, 2020	Consulate General of Mexico – San Francisco	Financial Week (POSTPONED)	San Francisco	Tabling	Stakeholder
37.	March 26, 2020	CA Farm Labor Contractor Association	6 th Annual Nor Cal Ag Labor Forum (POSTPONED)	Rohnert Park	Presentation	Stakeholder
38.	April 2, 2020	Tulare Chamber of Commerce	Introduction to CalSavers (POSTPONED)	Tulare	Presentation	Stakeholder
39.	April 7, 2020	Sonoma County Farm Bureau	CalSavers Workshop (POSTPONED)	Santa Rosa	Presentation	Stakeholder
40.	April 7, 2020	Sonoma County Farm Bureau	CalSavers Workshop (Spanish) (POSTPONED)	Santa Rosa	Presentation	Stakeholder
41.	April 8, 2020	Adelanto Chamber of Commerce	Adelanto Chamber Luncheon (POSTPONED)	Adelanto	Meeting	Stakeholder

	Date	Organization	Event	Location	Type	Audience
42.	April 8, 2020	State Treasurer's Office	Treasurer Ma's Small Business Seminar - Santa Cruz (POSTPONED)	Santa Cruz	Presentation	Stakeholder
43.	April 9, 2020	United Way of California	Family Resources Week	Webinar	Presentation	Stakeholder
44.	April 15, 2020	CalSHRM	State Legislative & HR Conference (POSTPONED)	Sacramento	Presentation	Policy/Industry

Upcoming External Presentations

	Date	Organization	Event	Location	Type	Audience
1.	April 16, 2020	San Diego Payroll Association	Introduction to CalSavers (POSTPONED)	San Diego	Presentation	Stakeholder
2.	April 30, 2020	Pleasanton Chamber of Commerce	Lunch and Learn	Pleasanton	Presentation	Stakeholder
3.	May 4, 2020	UCLA Luskin School of Public Affairs	Guest lecture for Sen. Kevin de Leon's graduate course	Online	Presentation	Policy/Industry
4.	May 22, 2020	United Ways of California	CalSavers Regional Workgroup Convening	San Jose	Meeting	
5.	May 28, 2020	Sacramento Employer Advisory Council (SEAC) Administrator	Introduction to CalSavers	Citrus Heights	Presentation	Stakeholder
6.	June 9, 2020	National Association of State Treasurers (NAST)	Treasury Management Training Symposium, multiple panel presentations on state sponsored retirement programs	Portland, OR	Presentation	Policy/Industry
7.	June 23, 2020	Defined Contribution Investments Industry Association (DCIIA)	Annual Public Policy Forum (POSTPONED)	Washington, DC	Presentation	Policy/Industry