



**Current 5/8/23**  
**13 FTE**

**CALSAVERS RETIREMENT SAVINGS BOARD**  
 State Treasurer Fiona Ma (Chair)  
 State Controller Malia Cohen  
 Director of Finance Joe Stephenshaw  
 Michelle Gastelum (Governor)  
 Heather Hooper (Governor)  
 Nam Le (Assembly)  
 David Low (Senate)  
 Stephen Prough (Governor)  
 William Sokol (Governor)

Treasurer Ma Delegate:  
Patrick Henning  
 Controller Cohen Delegate:  
David Oppenheim  
 Director Stephenshaw Delegate:  
Gayle Miller



**Executive Director**  
Vacant

**Contractors and Consultants**  
 Program Administrator:  
Ascensus  
  
 Investment Managers:  
State Street Global Advisors;  
Calvert Research & Mgmt.  
  
 Investment Consultant: Meketa  
  
 Program Consultant: AKF  
  
 Legal Advisory: K&L Gates  
  
 External Audits:  
Gilbert Associates (Admin Fund);  
CliftonLarsonAllen (Program Fund)  
  
 Translation & Design Services: TBD

**Policy, Compliance & Communications**  
SSM II  
Eric Lawyer

**Data Mgmt, Enforcement & Reporting**  
SSM I  
Angela Duvane

SSA  
Eric Lei

AGPA  
Jacob Schafer

**Administrative Operations**  
SSM I  
Jessica Stroing

AGPA  
Ariel Pickett

OT  
Conner Van Vorhis

**Outreach, Customer Service & User Experience**  
SSM II  
Jonathan Herrera

AGPA  
Carolina Hernandez

SSA  
Sandy Guan

SSA  
Irma Ruiz

SSA  
New/Vacant

**State Agency Contractual Partners**  
 State Treasurer's Office:  
Contract 1: Support Svcs.  
Contract 2: Rent  
  
 Franchise Tax Board:  
Employer Compliance Svcs.  
  
 Employment Dev. Dept.:  
Employer Data  
  
 Office of State Publishing:  
Mailing Svcs.

**Litigation**  
Department of Justice