
MARCH 06, 2025

AGENDA ITEM 6
INFORMATION ITEM

CALSAVERS RETIREMENT SAVINGS BOARD

Presentation of Administrative Fund Audit for FY 2023-24

Government Code Section 100038(a) requires the CalSavers Retirement Savings Board to submit an annual audited financial report, prepared in accordance with generally accepted accounting principles by an independent certified public accountant, on the operations of the CalSavers Retirement Savings Trust (“Trust”) by August 1 to the Governor, the Controller, the State Auditor, and the Legislature. Staff will submit audit reports for the Administrative Fund and Program Fund to the required officials by March 31, 2025.

Gilbert CPAs will briefly present their audit report for the Trust’s Administrative Fund for the fiscal year ending June 30, 2024.

Attachment

- Attachment 6A: Administrative Fund Audit Report for FY 2023-24