



CalSavers Retirement Savings Program

Participation & Funding Snapshot as of 11/30/2019

www.treasurer.ca.gov/calsavers/reports/2025

Employer Registration Status Changes

Employer Status	11/30/2019	10/31/2019	Change	% Change
Registered	450	362	88	24.3%
Uploaded Roster	258	203	55	27.1%
Started Payroll Deductions	116	102	14	13.7%
Facilitated Deductions in last 90 days	N/A	N/A	N/A	N/A
Exempt	545	407	138	33.9%

Participant Savings and Enrollment Changes

Participant Account Status	11/30/2019	10/31/2019	Change	% Change
Funded Accounts	3,253	2,769	484	17.5%
Payroll Contributing Accounts	N/A	N/A	N/A	N/A
Multiple Employer Accounts*	N/A	N/A	N/A	N/A
Self-Enrolled Funded Accounts	N/A	N/A	N/A	N/A
Effective Opt-Out Rate	31.87%	31.74%	0.13%	0.4%

Status of Eligible Employers by Wave

Wave (Deadline)	Employers Registered	Employers Exempted	Total Employers Responded	Total Estimated Eligible Employers	Employer Response Rate
Wave 1 (9/30/2020)	N/A	N/A	N/A	N/A	N/A
Wave 2 (6/30/2021)	N/A	N/A	N/A	N/A	N/A
Wave 3 (6/30/2022)	N/A	N/A	N/A	N/A	N/A
Total	N/A	N/A	N/A	N/A	N/A

* This data point reflects the number of funded account holders associated with more than one registered employer
** Withdrawal Rate is calculated as Accounts with a full withdrawal as a percent of Payroll Contributing Accounts

Funding Amounts and Withdrawals

Funding Amounts	11/30/2019	10/31/2019	Change	% Change
Total Assets	\$1,152,103	\$917,343	\$234,760	25.6%
Average Funded Account Balance	\$354	\$331	\$23	6.9%
Total Contributions Amount	\$1,252,129	\$989,618	\$262,511	26.5%
Average Monthly Contribution Amount	\$113	\$104	\$9	8.7%
Median Monthly Contribution Amount	\$87	\$68	\$19	27.9%
Average Contribution Rate	5.00%	4.98%	0.02%	0.4%
Amount of Withdrawals	\$109,830	\$78,366	\$31,464	40.2%
Accounts with a Full Withdrawal	N/A	N/A	N/A	N/A
Accounts with a Partial Withdrawal	N/A	N/A	N/A	N/A
Withdrawal Rate**	N/A	N/A	N/A	N/A

