



# CalSavers Retirement Savings Program

## Participation & Funding Snapshot as of 10/31/2019

[www.treasurer.ca.gov/calsavers/reports/2025](http://www.treasurer.ca.gov/calsavers/reports/2025)

Employer Registration Status Changes

Employer Status	10/31/2019	9/30/2019	Change	% Change
Registered	362	230	132	57.4%
Uploaded Roster	203	153	50	32.7%
Started Payroll Deductions	102	78	24	30.8%
Facilitated Deductions in last 90 days	N/A	N/A	N/A	N/A
Exempt	407	138	269	194.9%

Participant Savings and Enrollment Changes

Participant Account Status	10/31/2019	9/30/2019	Change	% Change
Funded Accounts	2,769	2,285	484	21.2%
Payroll Contributing Accounts	N/A	N/A	N/A	N/A
Multiple Employer Accounts*	N/A	N/A	N/A	N/A
Self-Enrolled Funded Accounts	N/A	N/A	N/A	N/A
Effective Opt-Out Rate	31.74%	30.71%	1.03%	3.37%

Status of Eligible Employers by Wave

Wave (Deadline)	Employers Registered	Employers Exempted	Total Employers Responded	Total Estimated Eligible Employers	Employer Response Rate
Wave 1 (9/30/2020)	N/A	N/A	N/A	N/A	N/A
Wave 2 (6/30/2021)	N/A	N/A	N/A	N/A	N/A
Wave 3 (6/30/2022)	N/A	N/A	N/A	N/A	N/A
Total	N/A	N/A	N/A	N/A	N/A

\* This data point reflects the number of funded account holders associated with more than one registered employer  
\*\* Withdrawal Rate is calculated as Accounts with a full withdrawal as a percent of Payroll Contributing Accounts

Funding Amounts and Withdrawals

Funding Amounts	10/31/2019	9/30/2019	Change	% Change
Total Assets	\$917,343	\$723,687	\$193,656	26.8%
Average Funded Account Balance	\$331	\$317	\$14	4.4%
Total Contributions Amount	\$989,618	\$768,385	\$221,233	28.8%
Average Monthly Contribution Amount	\$104	\$102	\$2	2.0%
Median Monthly Contribution Amount	\$68	\$80	-\$12	-15.0%
Average Contribution Rate	4.98%	4.96%	0.02%	0.4%
Amount of Withdrawals	\$78,366	\$47,944	\$30,422	63.5%
Accounts with a Full Withdrawal	N/A	N/A	N/A	N/A
Accounts with a Partial Withdrawal	N/A	N/A	N/A	N/A
Withdrawal Rate**	N/A	N/A	N/A	N/A

