

CALACCOUNT BLUE RIBBON COMMISSION

915 Capitol Mall Sacramento, CA 95814 p (916) 272-0332 blueribboncommission@treasurer.ca.gov www.treasurer.ca.gov/cbrc **MEMBERS**

FIONA MA, CPA, CHAIR California State Treasurer

CLOTHILDE V. HEWLETT Commissioner of the Department of Financial Protection and Innovation

> FR. GREGORY BOYLE, S.J. Assembly Appointee

PAULINA GONZALEZ-BRITO Senate Appointee

JAMES HICKEN

JAMES HICKEN
Governor Appointee

CORRECTED

BYRON LOPEZ Governor Appointee

AGENDA

MANISHA PADI Governor Appointee

CALACCOUNT BLUE RIBBON COMMISSION

FRANK ROBINSON Senate Appointee

915 Capitol Mall, Room 587 Sacramento, California 95814 (Commission) MIGUEL SANTANA Assembly Appointee

Pursuant to Government Code section 11133, the Commission is providing Commission members, participants, and members of the public the opportunity to participate in this meeting through teleconferencing.

Public Participation Call-In Number*: (877) 411-9748 Access Code: 3790012

Thursday, March 23, 2023, at 10:00 A.M.

OPEN SESSION

1. Call to Order and Roll Call

Action Item 2. Approval of the minutes from the February 16, 2023, Commission meeting

Informational Item 3. Overview of the Statement of Work for the Cal Account Market Study Request for

Proposal

Informational Item 4. Presentation by Roosevelt Institute

5. Public Comment

Adjournment

NOTES: Items designated as for information are appropriate for action by the Commission if the Commission chooses to take action. Items may be taken out of order.

NOTICE

For additional information regarding this notice, contact the Commission at phone line (916) 272-0332 or 915 Capitol Mall, Room 110, Sacramento, California 95814.

The notice is also available on our website at https://www.treasurer.ca.gov/cbrc/index.asp.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the Commission. Additional instructions will be provided to callers once they call the indicated number. This callin number is provided as an option for public participation, but the Commission is not responsible for unforeseen technical difficulties that may occur. The Commission is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The Commission complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Commission in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Commission phone line, no later than five calendar days before the meeting at (916) 272-0332. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.