

CALIFORNIA PUBLIC DEBT ISSUANCE  
BY PURPOSE AND REFUNDING\*  
FOR THE PERIOD  
JANUARY 01, 2015 THRU DECEMBER 31, 2015

	<u># of Issues</u>	<u>Issued Amount(\$)<sup>1</sup></u>	<u>% of Total**</u>	<u>Refunded Amount(\$)<sup>6</sup></u>	<u>% of Issues Refunded</u>
<b>STATE ISSUERS</b>					
<b>Capital Improvements and Public Works</b>					
Multiple Capital Improvements, Public Works	18	\$742,055,000	1.09	\$341,650,000	46.04
Power Generation/Transmission	1	\$765,845,000	1.13	\$765,845,000	100.00
Prisons, Jails, Correctional Facilities	9	\$457,045,000	0.67	\$180,975,000	39.60
Public Building	8	\$668,300,000	0.98	\$646,095,000	96.68
Public Transit	11	\$942,720,000	1.39	\$117,340,000	12.45
Recreation and Sports Facilities	2	\$46,535,000	0.07	\$22,875,606	49.16
Seismic Safety, Improvements, Repairs	11	\$95,945,000	0.14	\$95,245,000	99.27
Theatre/Arts/Museums	2	\$340,960,000	0.50	\$35,000,201	10.27
Water Supply, Storage, Distribution	18	\$281,015,000	0.41	\$269,615,851	95.94
<b>Subtotal, Capital Improvements and Public Works</b>	<b>80</b>	<b>\$4,340,420,000</b>	<b>6.40</b>	<b>\$2,474,641,658</b>	<b>57.01</b>
<b>Commercial and Industrial Development</b>					
Commercial Development	2	\$25,796,000	0.04	\$0	0.00
Industrial Development	1	\$3,810,000	0.01	\$0	0.00
Pollution Control	4	\$329,150,000	0.49	\$296,334,274	90.03
<b>Subtotal, Commercial and Industrial Development</b>	<b>7</b>	<b>\$358,756,000</b>	<b>0.53</b>	<b>\$296,334,274</b>	<b>82.60</b>
<b>Education</b>					
College, University Facility	41	\$3,399,485,000	5.01	\$2,557,194,162	75.22
K-12 School Facility	58	\$3,381,630,000	4.98	\$3,041,096,560	89.93
<b>Subtotal, Education</b>	<b>99</b>	<b>\$6,781,115,000</b>	<b>9.99</b>	<b>\$5,598,290,722</b>	<b>82.56</b>
<b>Hospital and Health Care Facilities</b>					
Health Care Facilities	10	\$500,955,000	0.74	\$211,809,166	42.28
Hospital	11	\$890,815,000	1.31	\$775,490,106	87.05
Medical Research/Institute	1	\$21,835,000	0.03	\$0	0.00
Other, Multiple Health Care Purposes (Equipment, etc.)	2	\$102,850,000	0.15	\$0	0.00
<b>Subtotal, Hospital and Health Care Facilities</b>	<b>24</b>	<b>\$1,516,455,000</b>	<b>2.23</b>	<b>\$987,299,272</b>	<b>65.11</b>
<b>Housing</b>					
College, University Housing	3	\$2,171,485,000	3.20	\$1,461,776,678	67.32
Multifamily Housing	10	\$362,164,000	0.53	\$174,180,000	48.09
Other Housing	6	\$27,465,000	0.04	\$7,225,000	26.31
Single-Family Housing	3	\$445,825,000	0.66	\$317,090,000	71.12
<b>Subtotal, Housing</b>	<b>22</b>	<b>\$3,006,939,000</b>	<b>4.43</b>	<b>\$1,960,271,678</b>	<b>65.19</b>
<b>Interim Financing</b>					
Project, Interim Financing	24	\$1,452,900,000	2.14	\$0	0.00
<b>Subtotal, Interim Financing</b>	<b>24</b>	<b>\$1,452,900,000</b>	<b>2.14</b>	<b>\$0</b>	<b>0.00</b>
<b>Other</b>					
Other Purpose	2	\$1,782,120,000	2.63	\$1,726,424,669	96.87
<b>Subtotal, Other</b>	<b>2</b>	<b>\$1,782,120,000</b>	<b>2.63</b>	<b>\$1,726,424,669</b>	<b>96.87</b>
<b>TOTAL, STATE ISSUERS</b>	<b>258</b>	<b>\$19,238,705,000</b>	<b>28.35</b>	<b>\$13,043,262,272</b>	<b>67.80</b>
<b>LOCAL ISSUERS</b>					
<b>Capital Improvements and Public Works</b>					
Airport	7	\$853,840,000	1.26	\$214,065,000	25.07
Bridges and Highways	2	\$136,272,699	0.20	\$127,007,699	93.20
Convention Center	4	\$405,325,000	0.60	\$330,698,063	81.59
Equipment	14	\$80,408,591	0.12	\$0	0.00
Flood Control, Storm Drainage	10	\$179,945,000	0.27	\$70,797,827	39.34
Multiple Capital Improvements, Public Works	254	\$5,518,115,258	8.13	\$3,277,643,924	59.40
Other Capital Improvements, Public Works	4	\$10,938,343	0.02	\$4,497,400	41.12

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<b>LOCAL ISSUERS</b>					
<b>Capital Improvements and Public Works</b>					
Parking	2	\$32,040,000	0.05	\$32,872,450	102.60
Parks, Open Space	7	\$122,218,752	0.18	\$76,377,412	62.49
Ports, Marinas	8	\$359,930,000	0.53	\$170,436,754	47.35
Power Generation/Transmission	25	\$2,078,103,097	3.06	\$1,683,457,178	81.01
Prisons, Jails, Correctional Facilities	2	\$22,445,000	0.03	\$20,445,000	91.09
Public Building	29	\$801,342,131	1.18	\$385,287,970	48.08
Public Transit	15	\$1,440,224,165	2.12	\$1,109,954,165	77.07
Recreation and Sports Facilities	7	\$419,880,000	0.62	\$95,455,000	22.73
Seismic Safety, Improvements, Repairs	1	\$24,000,000	0.04	\$0	0.00
Solid Waste Recovery Facilities	6	\$137,725,132	0.20	\$106,580,132	77.39
Street Construction and Improvements	2	\$11,245,000	0.02	\$0	0.00
Wastewater Collection, Treatment	44	\$2,063,439,160	3.04	\$1,454,549,881	70.49
Water Supply, Storage, Distribution	51	\$2,614,649,046	3.85	\$2,011,711,656	76.94
<b>Subtotal, Capital Improvements and Public Works</b>	<b>494</b>	<b>\$17,312,086,374</b>	<b>25.51</b>	<b>\$11,171,837,512</b>	<b>64.53</b>
<b>Commercial and Industrial Development</b>					
Commercial Development	2	\$11,080,000	0.02	\$0	0.00
Industrial Development	6	\$34,785,183	0.05	\$1,895,000	5.45
<b>Subtotal, Commercial and Industrial Development</b>	<b>8</b>	<b>\$45,865,183</b>	<b>0.07</b>	<b>\$1,895,000</b>	<b>4.13</b>
<b>Education</b>					
College, University Facility	58	\$3,470,650,121	5.11	\$2,422,277,506	69.79
K-12 School Facility	529	\$12,784,805,094	18.84	\$5,413,667,190	42.34
Other, Multiple Educational Uses (Equipment, etc.)	4	\$18,262,823	0.03	\$0	0.00
<b>Subtotal, Education</b>	<b>591</b>	<b>\$16,273,718,038</b>	<b>23.98</b>	<b>\$7,835,944,696</b>	<b>48.15</b>
<b>Hospital and Health Care Facilities</b>					
Health Care Facilities	25	\$1,032,628,126	1.52	\$572,303,395	55.42
Hospital	13	\$943,467,000	1.39	\$654,608,993	69.38
Medical Research/Institute	2	\$59,060,000	0.09	\$59,060,000	100.00
Other, Multiple Health Care Purposes (Equipment, etc.)	2	\$74,100,000	0.11	\$0	0.00
<b>Subtotal, Hospital and Health Care Facilities</b>	<b>42</b>	<b>\$2,109,255,126</b>	<b>3.11</b>	<b>\$1,285,972,387</b>	<b>60.97</b>
<b>Housing</b>					
College, University Housing	4	\$138,495,000	0.20	\$96,856,094	69.93
Multifamily Housing	134	\$2,262,927,013	3.33	\$243,182,081	10.75
Other Housing	2	\$8,810,000	0.01	\$5,810,000	65.95
Single-Family Housing	5	\$84,735,000	0.12	\$69,222,266	81.69
<b>Subtotal, Housing</b>	<b>145</b>	<b>\$2,494,967,013</b>	<b>3.68</b>	<b>\$415,070,442</b>	<b>16.64</b>
<b>Interim Financing</b>					
Cash Flow, Interim Financing	71	\$4,049,280,000	5.97	\$87,040,000	2.15
Project, Interim Financing	21	\$840,395,000	1.24	\$532,180,000	63.32
<b>Subtotal, Interim Financing</b>	<b>92</b>	<b>\$4,889,675,000</b>	<b>7.21</b>	<b>\$619,220,000</b>	<b>12.66</b>
<b>Other</b>					
Commercial Energy Conservation, Improvement	22	\$14,470,757	0.02	\$0	0.00
Human Resources	1	\$29,845,000	0.04	\$29,845,000	100.00
Insurance and Pension Funds	11	\$607,732,719	0.90	\$265,164,562	43.63
Other Purpose	2	\$12,673,450	0.02	\$0	0.00
Residential Energy Conservation, Improvement	1064	\$849,036,913	1.25	\$52,686,298	6.21
<b>Subtotal, Other</b>	<b>1100</b>	<b>\$1,513,758,839</b>	<b>2.23</b>	<b>\$347,695,860</b>	<b>22.97</b>

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<b><u>LOCAL ISSUERS</u></b>					
<b>Redevelopment</b>					
Redevelopment, Multiple Purposes	130	\$3,976,500,558	5.86	\$3,001,643,820	75.48
<b>Subtotal, Redevelopment</b>	<b>130</b>	<b>\$3,976,500,558</b>	<b>5.86</b>	<b>\$3,001,643,820</b>	<b>75.48</b>
<b>TOTAL, LOCAL ISSUERS</b>	<b>2602</b>	<b>\$48,615,826,131</b>	<b>71.65</b>	<b>\$24,679,279,717</b>	<b>50.76</b>
<b>TOTAL CALIFORNIA PUBLIC DEBT ISSUES</b>	<b>2860</b>	<b>\$67,854,531,131</b>	<b>100.00</b>	<b>\$37,722,541,990</b>	<b>55.59</b>

\*Totals may include taxable debt issuances.

\*\*Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

November 22, 2016